

TCSS 422 - Fall 2021

- Fall 2021:
 - In-person course
 - Up to 40% of the course can be online without reclassification as a hybrid (H) or distance learning (D) course in response to covid challenges
 - All lectures streamed LIVE via Zoom and recorded for 24/7 availability
 - If not feeling well, please join Zoom live stream
 - In-class activities can be submitted asynchronously, online as needed
 - Masks are required at all times in the classroom
 - What is a mask?
 - https://www.tacoma.uw.edu/sites/default/files /2021-09/fgfacecoveringt21.pdf
- 19 class meetings
 - 2 Thursday holidays: Nov 11 and 25
- Midterm ~ Thursday Nov 4th
- Final exam Tuesday Dec 14th



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RESOURCES

- Textbook coupon 10% off "BUY10" until Friday at 11:59pm
- http://www.lulu.com/shop/remzi-arpaci-dusseau-and-andreaarpaci-dusseau/operating-systems-three-easy-piecessoftcover-version-100/paperback/product-23779877.html

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TCSS422 - FALL 2021 **COMPUTER OPERATING SYSTEMS**

- Syllabus
- Grading
- Schedule
- Assignments

See website at:

http://faculty.washington.edu/wlloyd/courses/tcss422

Website also integrated into Canvas

Enables access using mobile device w/o logging into Canvas

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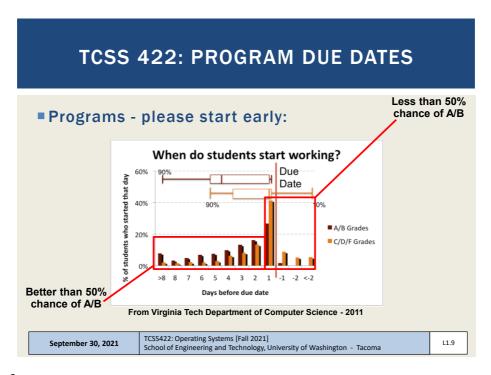
TCS422 COURSE WORK

- Assignments (45%)
 - 4 Assignments: roughly every two weeks
 - Submit ALL programming assignments via Canvas
 - Please do not email submissions they are prone to be lost
 - If Canvas has closed, please request it be reopened...
- Tutorials/Quizzes/In-class activities (15%)
 - ~ 6 9 total items
 - Drop lowest two
 - Variety of formats: collaborative in class (via Zoom breakout rooms), online, reading, tutorial
- Exams: Midterm and Final (40%)
 - In class on Nov 4 and Dec 14
 - Final exam is comprehensive, with emphasis on new material

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TCSS 422: PROGRAMS

- Tentative subject to change
- Assignment 0:

Introduction to Linux, Ubuntu Virtual Machine

Assignment 1:

Programming with multiple processes (in C)

Assignment 2:

Multithreaded programming and concurrency (C or Java)

Assignment 3:

Kernel (real) mode programming (in C)

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TCSS 422: PROGRAM DUE DATES

- Programs please start early
 - Work as if deadline is several days earlier
 - •Allows for a "buffer" for running into unexpected problems
 - Underestimation of the task at hand
 - Allows time to seek C help from CSS lab mentors (checking on availability for Fall 2021)
 - If less familiar with C/pointers (TCSS 333/380), **BUDGET MORE TIME**

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UBUNTU 20.04 - VIRTUAL MACHINE

- Ubuntu 20.04
 - Open source version of Debian-package based Linux
 - Package management: "apt get" repositories
 - See: https://packages.ubuntu.com/
- Ubuntu Advantages
 - Enterprise Linux Distribution
 - Free, widely used by developers
 - Long term releases (LTS) every 2 years, good for servers
 - 6-month feature releases, good for sharing new features with the community

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UBUNTU 20.04 - VIRTUAL MACHINE INSTALLATION

- Ubuntu 20.04 on Oracle VirtualBox
- HOW-TO installation videos:
- Windows 10
- https://youtu.be/x3Zpe1rIPFE
- Mac OS X
- https://youtu.be/Hzji7w8820Y
- > AFTER VirtualBox, INSTALL THE Guest Additions
 - IMPORTANT USABILITY ADD-ON: Provides file system sharing, clipboard integration, mouse tricks
- https://youtu.be/Kbez-XdXqrw

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C PROGRAMING IN TCSS 422

- Many OSes are coded primarily in C and Assembly Language
- C is a particularly useful language for working with hardware / hardware drivers and operating systems
- C allows writing programs that can directly access the computer's physical memory (in kernel/real mode) providing nearly the power and speed of assembly language
 - But in a much easier to write high-level language
- Ideally, all university operating system courses are taught in C/C++. Our textbook is in C/C++
 - This quarter we will offer the option of assignment of completing assignment 2 in Java (multithreaded programming)

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C MENTORING

- https://www.tacoma.uw.edu/set/students/mentors
- School of Engineering and Technology Mentors
- Office hours held online via Zoom (in person?)
- Varied hours and availability based on mentors schedules
- Monday Thursday: ~9:30 am 9:00 pm
- Friday: ~ 9:30 3:30 pm
- Fall quarter hours will be posted once available
- Student mentors managed by SET's Monika Sobolewska

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INSTRUCTOR HELP

- Office hours: tentative 5:40p TR after class
 - Additional hours based on survey results
 - Also available by appointment
- Take ownership of your educational outcome
 - ~10 weeks in TCSS 422 is very small relative to entire IT career
 - Make the most of this <u>limited</u> opportunity
 - Maximize your educational investment
 - *** Ask questions in class ***
 - Also questions after class, email, Canvas discussion boards
 - Seek help using UWT resources, the Internet, YouTube videos (video.google.com) and online tutorials

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CLASS PARTICIPATION

- Questions and discussion are strongly encouraged
 - Leverage your educational investment
 - All questions are encouraged!
 - This instructor appreciates questions at all levels
 - there is no judgement for any question
- Daily feedback surveys
 - How much is new vs. review?
 - Checking the pace...
 - What is unclear? It's helpful to know when topics are not clear
 - Use the survey to write questions and feedback that come to you during the lecture
- Poll-EV

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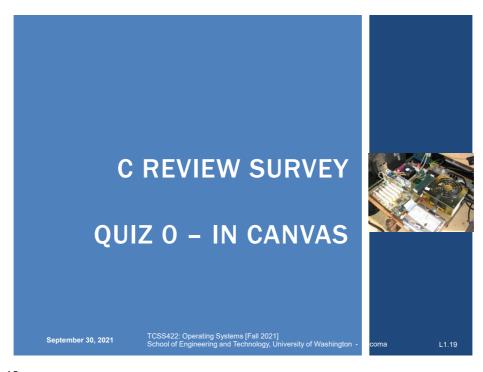
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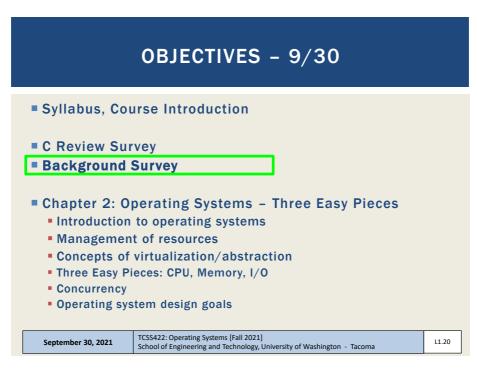
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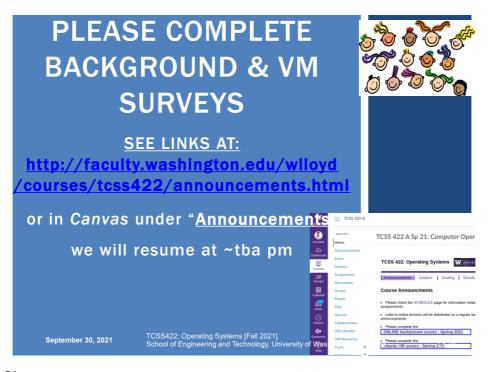
OBJECTIVES - 9/30

- Syllabus, Course Introduction
- **C Review Survey**
- Background Survey
- Chapter 2: Operating Systems Three Easy Pieces
 - Introduction to operating systems
 - Management of resources
 - Concepts of virtualization/abstraction
 - Three Easy Pieces: CPU, Memory, I/O
 - Concurrency
 - Operating system design goals

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STUDENT BACKGROUND SURVEY

- Please complete the Student Background Survey
- https://forms.gle/anQ2BSANhm5yQ4Wy9

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VIRTUAL MACHINE SURVEY

- Please complete the Virtual Machine Survey to request a "School of Engineering and Technology" remote hosted Ubuntu VM
- https://forms.gle/V2sg4iW1awvhFx4W8

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OBJECTIVES - 9/30 Syllabus, Course Introduction C Review Survey Background Survey Chapter 2: Operating Systems - Three Easy Pieces Introduction to operating systems Management of resources Concepts of virtualization/abstraction Three Easy Pieces: CPU, Memory, I/O Concurrency

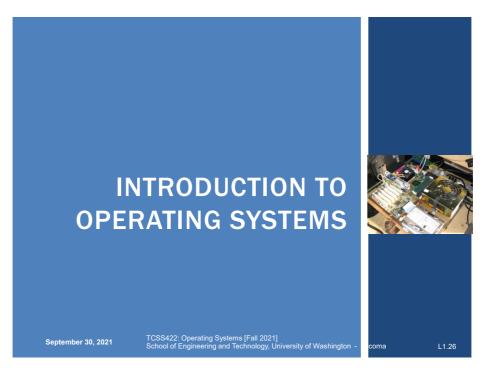
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Operating system design goals

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OBJECTIVES

- Chapter 2: Operating Systems Three Easy Pieces
 - Introduction to operating systems
 - Management of resources
 - Concepts of virtualization/abstraction
 - THREE EASY PIECES:
 - Virtualizing the CPU
 - Virtualizing Memory
 - Virtualizing I/O
 - Operating system design goals

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OPERATING SYSTEMS

- Responsible for:
 - Making it easy to run programs
 - •Allowing programs to share memory
 - Enabling programs to interact with devices

OS is in charge of making sure the system operates correctly and efficiently.

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RESOURCE MANAGEMENT

- The OS is a resource manager
- Manages CPU, disk, network I/O
- Enables many programs to
 - Share the CPU
 - Share the underlying physical memory (RAM)
 - Share physical devices
 - Disks
 - Network Devices

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VIRTUALIZATION

- Operating systems present physical resources as virtual representations to the programs sharing them
 - Physical resources: CPU, disk, memory, ...
 - The virtual form is "abstract"
 - The OS presents an illusion that each user program runs in isolation on its own hardware
 - This virtual form is general, powerful, and easy-to-use

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ABSTRACTIONS

- What form of abstraction does the OS provide?
 - **CPU**
 - Process and/or thread
 - Memory
 - Address space
 - → large array of bytes
 - All programs see the same "size" of RAM
 - Disk
 - Files

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WHY ABSTRACTION?

- Allow applications to reuse common facilities
- Make different devices look the same
 - Easier to write common code to use devices
 - Linux/Unix Block Devices
- Provide higher level abstractions
- More useful functionality

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ABSTRACTION CHALLENGES

- What level of abstraction?
 - How much of the underlying hardware should be exposed?
 - What if too much?
 - What if too little?
- What are the correct abstractions?
 - Security concerns

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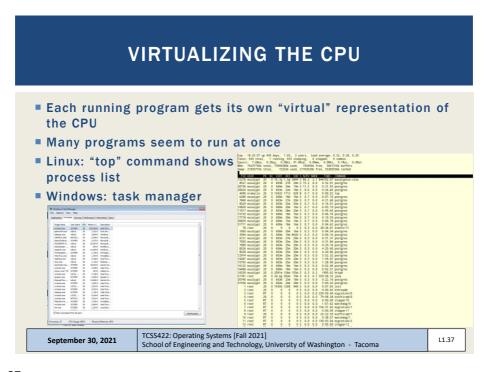
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VIRTUALIZING THE CPU - 2

■ Simple Looping C Program (simpleloop.c)

```
#include <stdio.h>
          #include <stdlib.h>
          #include <sys/time.h>
3
          #include <assert.h>
         #include "common.h'
8
         main(int argc, char *argv[])
9
10
                    if (argc != 2) {
                             fprintf(stderr, "usage: cpu <string>\n");
11
12
                              exit(1);
13
14
                    char *str = argv[1];
15
16
                              Spin(1); // Repeatedly checks the time and
                              returns once it has run for a second
printf("%s\n", str);
17
18
19
                    return 0:
20
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                                                                                             L1.38
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```

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VIRTUALIZING MEMORY

- Computer memory is treated as a large array of bytes
- Programs store all data in this large array
 - Read memory (load)
 - Specify an address to read data from
 - Write memory (store)
 - Specify data to write to an address

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VIRTUALIZING MEMORY - 2

Program to read/write memory: (mem.c) (from ch. 2 pgs. 5-6)

```
#include <unistd.h>
         #include <stdio.h>
         #include <stdlib.h>
#include "common.h"
         main(int argc, char *argv[])
                  int *p = malloc(sizeof(int)); // al: allocate some
                  assert(p != NULL);
printf("(%d) address of p: %08x\n",
10
11
                           12
13
                  *p = 0; // a3: put zero into the first slot of the memory
                  while (1) {
15
                           Spin(1);
                            *p = *p + 1;
                            printf("(%d) p: %d\n", getpid(), *p); // a4
17
1.8
19
                  return 0;
20
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                                                                                        L1.43
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```

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VIRTUALIZING MEMORY - 3

Output of mem.c (example from ch. 2 pgs. 5-6)

```
prompt> ./mem
(2134) memory address of p: 00200000
(2134) p: 1
(2134) p: 2
(2134) p: 3
(2134) p: 4
(2134) p: 5
C
```

- int value stored at virtual address 00200000
- program increments int value pointed to by p

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VIRTUALIZING MEMORY - 4

Multiple instances of mem.c

This example no longer works as advertised!

Ubuntu has been updated.

The ptr location is no longer identical. This was considered a security issue.

```
prompt> ./mem &; ./mem &

[1] 24113

[2] 24114

(24113) memory address of p: 00200000

(24114) memory address of p: 00200000

(24113) p: 1

(24114) p: 1

(24114) p: 2

(24113) p: 2

(24113) p: 2

(24113) p: 3

...
```

- IN THE BOOK: (int*)p appears to have the same memory location 00200000
- Why does modifying the value of *p in program #1 (PID 24113), not interfere with the value of *p in program #2 (PID 24114)?
 - The OS has "virtualized" memory, and provides a "virtual" address

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VIRTUAL MEMORY

- Key take-aways:
- Each process (program) has its own virtual address space
- The OS maps virtual address spaces onto physical memory
- A memory reference from one process can not affect the address space of others.
 - Isolation
- Physical memory, a <u>shared resource</u>, is managed by the OS

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PERSISTENCE

- DRAM: Dynamic Random Access Memory: DIMMs/SIMMs
 - Stores data while power is present
 - When power is lost, data is lost (volatile)
- Operating System helps "persist" data more <u>permanently</u>
 - I/O device(s): hard disk drive (HDD), solid state drive (SSD)
 - File system(s): "catalog" data for storage and retrieval

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PERSISTENCE - 2

```
#include <stdio.h>
                  #include <unistd.h>
                  #include <assert.h>
         4
                  #include <fcntl.h>
                  #include <sys/types.h>
          6
                  main(int argc, char *argv[])
          9
                          int fd = open("/tmp/file", O_WRONLY | O_CREAT
         10
                          | O_TRUNC, S_IRWXU);
assert(fd > -1);
         11
                          int rc = write(fd, "hello world\n", 13);
assert(rc == 13);
         12
         13
                          close (fd);
                          return 0;
          16
open(), write(), close(): OS <u>system calls</u> for device I/O
■ Note: man page for open(), write() requires page number:
  "man 2 open", "man 2 write", "man close"
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```

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PERSISTENCE - 3

- To write to disk, OS must:
 - Determine where on disk data should reside
 - Perform sys calls to perform I/O:
 - Read/write to file system (inode record)
 - Read/write data to file
- OS provides fault tolerance for system crashes
 - Journaling: Record disk operations in a journal for replay
 - Copy-on-write: replicate shared data across multiple disks
 see ZFS filesystem
 - Carefully order writes on disk (especially spindle drives)

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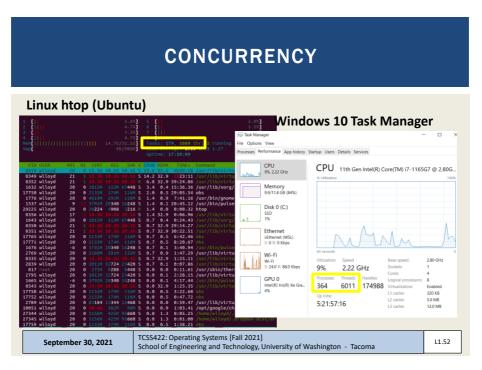
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CONCURRENCY

- Linux: 179 processes, 1089 threads (htop)
- Windows 10: 364 processes, 6011 threads (task mgr)
- OSes appear to run many programs at once, juggling them
- Modern multi-threaded programs feature concurrent threads and processes
- What is a key difference between a process and a thread?

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CONCURRENCY - 2

```
#include <stdio.h>
                  #include <stdlib.h>
                  #include "common.h"
       4
5
6
7
                volatile int counter = 0;
int loops;
        9
                        Not the same as Java volatile:
       10
                        Provides a compiler hint than an object may change value
       11
                        unexpectedly (in this case by a separate thread) so aggressive
       12
                        optimization must be avoided.
       13
        14 }
        15 ...
pthread.c
Listing continues ...
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                                                                                               L1.54
```

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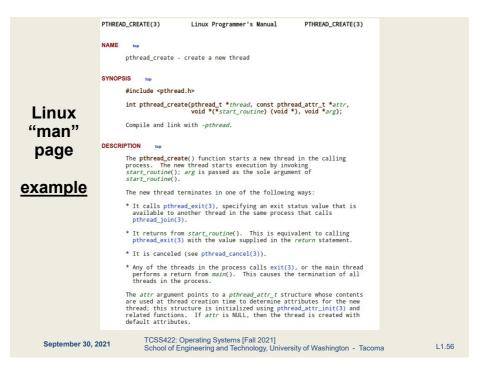
CONCURRENCY - 3

```
main(int argc, char *argv[])
                                                                                                pthread.c
           19
                                    if (argc != 2) {
           20
                                                fprintf(stderr, "usage: threads <value>\n");
           21
                                                 exit(1);
           22
           23
                                    loops = atoi(argv[1]);
                                    pthread t p1, p2;
printf("Initial value : %d\n", counter);
           24
                                   Pthread_create(&pl, NULL, worker, NULL);
Pthread_create(&p2, NULL, worker, NULL);
Pthread_join(pl, NULL);
Pthread_join(p2, NULL);
printf("Final value: %d\n", counter);
           27
           2.8
           29
           30
                                    return 0;
            33
Program creates two threads
```

- Check documentation: "man pthread_create"
- worker() method counts from 0 to argv[1] (loop)

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CONCURRENCY - 4

- Command line parameter argv[1] provides loop length
- Defines number of times the shared counter is incremented
- Loops: 1000

```
prompt> gcc -o pthread pthread.c -Wall -pthread
prompt> ./pthread 1000
Initial value : 0
Final value : 2000
```

Loops 100000

```
prompt> ./pthread 100000
Initial value : 0
Final value : 143012 // huh??
prompt> ./pthread 100000
Initial value : 0
Final value : 137298 // what ???
```



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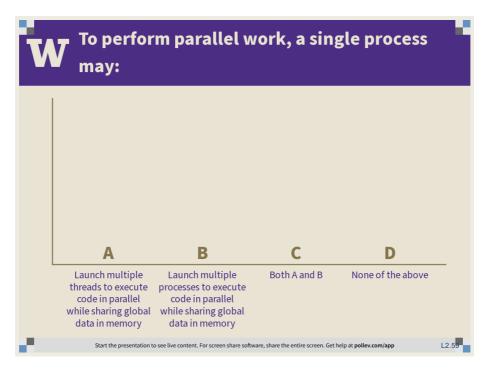
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CONCURRENCY - 5

- When loop value is large why do we not achieve 200,000?
- C code is translated to (3) assembly code operations
- 1. Load counter variable into register
- 2. Increment it
- 3. Store the register value back in memory
- These instructions happen concurrently and VERY FAST
- (P1 | | P2) write incremented register values back to memory, While (P1 | | P2) read same memory
- Memory access here is unsynchronized (non-atomic)
- Some of the increments are lost

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PARALLEL PROGRAMMING To perform parallel work, a single process may: A. Launch multiple threads to execute code in parallel while sharing global data in memory B. Launch multiple processes to execute code in parallel without sharing global data in memory C. Both A and B D. None of the above

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SUMMARY: OPERATING SYSTEM DESIGN GOALS

- ABSTRACTING THE HARDWARE
 - Makes programming code easier to write
 - Automate sharing resources save programmer burden
- PROVIDE HIGH PERFORMANCE
 - Minimize overhead from OS abstraction (Virtualization of CPU, RAM, I/O)
 - Share resources fairly
 - Attempt to tradeoff performance vs. fairness → consider priority
- PROVIDE ISOLATION
 - User programs can't interfere with each other's virtual machines, the underlying OS, or the sharing of resources

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SUMMARY: OPERATING SYSTEM DESIGN GOALS - 2

RELIABILITY

- OS must not crash, 24/7 Up-time
- Poor user programs must not bring down the system:

Blue Screen

Other Issues:

- Energy-efficiency
- Security (of data)
- Cloud: Virtual Machines



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