

TCSS 562: SOFTWARE ENGINEERING FOR CLOUD COMPUTING

Cloud Enabling Technology II

Wes J. Lloyd
 School of Engineering and Technology
 University of Washington - Tacoma

TR 5:50-7:50 PM



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OFFICE HOURS - FALL 2022

- THIS WEEK**
- Tuesday:**
 - 4:30 to 5:30 pm - CP 229 and Zoom
- Thursday***
 - 4:30 to 5:30 pm - CP 229 and Zoom
- Or email for appointment**

* Rescheduled due to Veteran's Day holiday - Nov 11th
 > Office Hours set based on Student Demographics survey feedback

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OBJECTIVES - 11/8

- Questions from 11/3**
- Tutorials Questions
- Class Presentations:
 Cloud Technology or Research Paper Review
- Ch. 5: Cloud Enabling Technology

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ONLINE DAILY FEEDBACK SURVEY

- Daily Feedback Quiz in Canvas - Take After Each Class
- Extra Credit for completing



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TCSS 562 - Online Daily Feedback Survey - 10/5

Started: Oct 7 at 1:13am

Quiz Instructions

Question 1 (0.5 pts)

On a scale of 1 to 10, please classify your perspective on material covered in today's class:

1 2 3 4 5 6 7 8 9 10

Mostly Review To Me | Equal New and Review | Mostly New To Me

Question 2 (0.5 pts)

Please rate the pace of today's class:

1 2 3 4 5 6 7 8 9 10

Slow | Just Right | Fast

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MATERIAL / PACE

- Please classify your perspective on material covered in today's class (**46** respondents):
- 1-mostly review, 5-equal new/review, 10-mostly new
- Average - 6.52 (↑ - previous 6.44)**
- Please rate the pace of today's class:
- 1-slow, 5-just right, 10-fast
- Average - 5.41 (↓ - previous 5.63)**
- Response rates:**
- TCSS 462: 22/33 - 66.67%
- TCSS 562: 24/26 - 92.31%

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FEEDBACK FROM 11/3

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AWS CLOUD CREDITS

- IAM User Accounts Create – please let me know of any issues with these accounts
- If you did not provide your AWS account number on the AWS CLOUD CREDITS SURVEY to request AWS cloud credits and you would like credits this quarter, please contact the professor

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TUTORIAL 0

- Getting Started with AWS
- http://faculty.washington.edu/wlloyd/courses/tcss562/tutorials/TCSS462_562_f2022_tutorial_0.pdf
- Create an account
- Create account credentials for working with the CLI
- Install awsconfig package
- Setup awsconfig for working with the AWS CLI

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TUTORIAL 4 – NOV 6

- Introduction to AWS Lambda with the Serverless Application Analytics Framework (SAAF)
- https://faculty.washington.edu/wlloyd/courses/tcss562/tutorials/TCSS462_562_f2022_tutorial_4.pdf
- Obtaining a Java development environment
- Introduction to Maven build files for Java
- Create and Deploy "hello" Java AWS Lambda Function
 - Creation of API Gateway REST endpoint
- Sequential testing of "hello" AWS Lambda Function
 - API Gateway endpoint
 - AWS CLI Function Invocation
- Observing SAAF profiling output
- Parallel testing of "hello" AWS Lambda Function with faas_runner
- Performance analysis using faas_runner reports
- Two function pipeline development task

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IAM USERS – TUTORIAL 4

- Students completing tutorial 4 with an IAM user account may encounter permission issues
- Please contact the instructor if encountering any issues

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TUTORIAL 5 - NOV 13

- Introduction to Lambda II: Working with Files in S3 and CloudWatch Events
- https://faculty.washington.edu/wlloyd/courses/tcss562/tutorials/TCSS462_562_f2022_tutorial_5.pdf
- Customize the Request object (add getters/setters)
 - Why do this instead of HashMap ?
- Import dependencies (jar files) into project for AWS S3
- Create an S3 Bucket
- Give your Lambda function(s) permission to work with S3
- Write to the CloudWatch logs
- Use of CloudTrail to generate S3 events
- Creating CloudWatch rule to capture events from CloudTrail
- Have the CloudWatch rule trigger a target Lambda function with a static JSON input object (hard-coded filename)
- Optional:** for the S3 PutObject event, dynamically extract the name of the file put to the S3 bucket for processing

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TUTORIAL 6 - NOV 21

- Introduction to Lambda III: Serverless Databases
- https://faculty.washington.edu/wlloyd/courses/tcss562/tutorials/TCSS462_562_f2022_tutorial_6.pdf
- Create and use Sqlite databases using sqlite3 tool
- Deploy Lambda function with Sqlite3 database under /tmp
- Compare in-memory vs. file-based Sqlite DBs on Lambda
- Create an Amazon Aurora "Serverless" v2 MySQL database
- Using an ec2 instance in the same VPC (Region + availability zone) connect and interact with the database using the mysql CLI app
- Deploy an AWS Lambda function that uses the MySQL "serverless" database

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GROUP PRESENTATION

- TWO OPTIONS:**
- Cloud technology presentation**
- Cloud research paper presentation**
 - Recent & suggested papers will be posted at:
<http://faculty.washington.edu/wlloyd/courses/tcss562/papers/>
- Submit presentation type and topics (paper or technology) with desired dates of presentation via Canvas by:
TODAY: Wednesday November 16th @ 11:59pm
- Presentation dates:
 - Tuesday November 22, Tuesday November 29
 - Tuesday December 6, Thursday December 8

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CLOUD ENABLING TECHNOLOGY



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CLOUD ENABLING TECHNOLOGY

- Broadband networks and internet architecture
- Data center technology
- **Virtualization technology**
- Multitenant technology
- Web/web services technology

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3. VIRTUALIZATION TECHNOLOGY

- Convert a physical IT resource into a virtual IT resource
- Servers, storage, network, power (virtual UPSs)
- Virtualization supports:
 - Hardware independence
 - Server consolidation
 - Resource replication
 - Resource pooling
 - Elastic scalability
- Virtual servers
 - Operating-system based virtualization
 - Hardware-based virtualization

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VIRTUAL MACHINES

- Emulation/simulation of a computer in software
- Provides a substitute for a real computer or server
- Virtualization platforms provide functionality to run an entire operating system
- Allows running multiple different operating systems, or operating systems with different versions simultaneously on the same computer

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KEY VIRTUALIZATION TRADEOFF

- Tradeoff space:
What is the "right" level of abstraction in the cloud for sharing resources with users?

Degree of Hardware Abstraction

Abstraction Concerns:

- Overhead
- Performance
- Isolation
- Security

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ABSTRACTION CONCERNS

- **Overhead with too many instances w/ heavy abstractions**
 - Too many instances using a heavy abstraction can lead to hidden resource utilization and waste
 - Example: Dedicated server with 48 VMs each with separate instance of Ubuntu Linux
 - Idle VMs can reduce performance of co-resident jobs/tasks
- **"Virtualization" Overhead**
 - Cost of virtualization an OS instance
 - Overhead has dropped from ~100% to ~1% over last decade
- **Performance**
 - Impacted by weight of abstraction and virtualization overhead

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ABSTRACTION CONCERNS - 2

- **Isolation**
 - From others:
What user A does should not impact user B in any noticeable way
- **Security**
 - User A and user B's data should be always separate
 - User A's actions are not perceivable by User B

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TYPES OF ABSTRACTION IN THE CLOUD

- **Virtual Machines** – original IaaS cloud abstraction
- **OS and Application Containers** – seen with CaaS
 - **OS Container** – replacement for VM, mimics full OS instance, heavier
 - OS containers run 100s of processes just like a VM
 - **App Container** – Docker: packages dependencies to easily transport and run an application anywhere
 - Application containers run only a few processes
- **Micro VMs** – FaaS / CaaS
 - Lighter weight alternative to full VM (KVM, XEN, VirtualBox)
 - Firecracker
- **Unikernel Operating Systems** – research mostly
 - Single process, multi-thread operating system
 - Designed for cloud, objective to reduce overhead of running too many OS instances

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VIRTUAL MACHINES

- **Type 1 hypervisor**
 - Typically involves a special virtualization kernel that runs directly on the system to share the underlying machine with many guest VMs
 - Paravirtualization introduced to directly share system resources with guests bypassing full emulation
 - VM becomes equal participant in sharing the network card for example
- **Type 2 hypervisor**
 - Typically involves the **Full Virtualization** of the guest, where everything is simulated/emulated
- Hardware level support (i.e. features introduced on CPUs) have made virtualization faster in all respects shrinking virtualization overhead

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TYPE 1 HYPERVISOR

- Host OS and VMs run atop the hypervisor
- The boot OS is the hypervisor kernel
- Xen dom0

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TYPE 1 HYPERVISOR

- Acts as a control program
- Miniature OS kernel that manages VMs
- Boots and runs on bare metal
- Also known as Virtual Machine Monitor (VMM)
- **Paravirtualization**: Kernel includes I/O drivers
- VM guest OSes must use special kernel to interoperate
- Paravirtualization provides hooks to the guest VMs
- Kernel traps instructions (i.e. device I/O) to implement sharing & multiplexing
- User mode instructions run directly on the CPU
- **Objective: minimize virtualization overhead**
- Classic example is XEN (dom0 kernel)

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COMMON VMMS: PARAVIRTUALIZATION

- **TYPE 1 Hypervisor**
- XEN
- Citrix Xen-server (a commercial version of XEN)
- VMWare ESXi
- KVM (virtualization support in kernel)
- Paravirtual I/O drivers introduced
 - XEN
 - KVM
 - Virtualbox

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XEN

- Developed at Cambridge in ~ 2003

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XEN - 2

- VMs managed as "domains"
- Domain 0 is the hypervisor domain
 - Host OS is installed to run on bare-metal, but doesn't directly facilitate virtualization (*unlike KVM*)
- Domains 1..n are guests (VMs) - not bare-metal

```

xenop - 17:53:48 Xen 3.1.2-398.el5
3 domains: 1 running, 2 blocked, 0 paused, 0 crashed, 0 dying, 0 shutdown
Mem: 8379564k total, 8377876k used, 1688k free CPU: 4 @ 2400MHz
NAME STATE CPU(sec) CPU(%) MEM(k) MEM(%) MAXMEM(k) MRXMEM(%) VCPUS
NETS NETTX(k) NETRX(k) VBDs VBD OO VBD RD VBD WR SSIH
centos --b--- 46 0.0 532352 6.4 1064960 12.7 1
1 27960 885 1 0 6313 37119 0
centos-2 --b--- 17 0.0 1056640 12.6 2113536 25.2 1
1 50 0 1 0 3981 541 0
Domain-0 ----r 2979 19.3 6568960 78.4 no limit n/a 4
4 1057374 290072 0 0 0 0 0 0
    
```

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XEN - 3

- Physical machine boots special XEN kernel
- Kernel provides paravirtual API to manage CPU & device multiplexing
- Guests require modified XEN-aware kernels
- Xen supports full-virtualization for unmodified OS guests in hvm mode
- Amazon EC2 largely based on modified version of XEN hypervisor (EC2 gens 1-4)
- XEN provides its own CPU schedulers, I/O scheduling

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TYPE 2 HYPERVISOR

- Adds additional layer

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TYPE 2 HYPERVISOR

- Problem: Original x86 CPUs could not trap special instructions
- Instructions not specially marked
- Solution: Use Full Virtualization
- Trap ALL instructions
- "Fully" simulate entire computer
- Tradeoff: Higher Overhead
- Benefit: Can virtualize any operating system without modification

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CHECK FOR VIRTUALIZATION SUPPORT

- See: <https://cyberciti.biz/faq/linux-xen-vmware-kvm-intel-vt-amd-v-support>
- # check for Intel VT CPU virtualization extensions on Linux
`grep -color vmx /proc/cpuinfo`
- # check for AMD V CPU virtualization extensions on Linux
`grep -color svm /proc/cpuinfo`
- Also see 'lscpu' -> "Virtualization:"
- Other Intel CPU features that help virtualization:
`ept vpid tpr_shadow flexpriority vnm`

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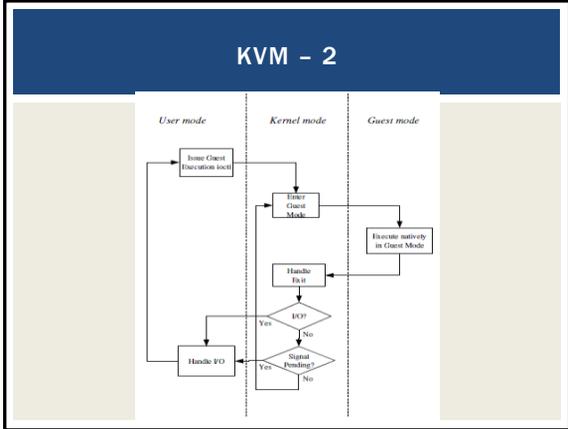
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KERNEL BASED VIRTUAL MACHINES (KVM)

- x86 HW notoriously difficult to virtualize
- Extensions added to 64-bit Intel/AMD CPUs
 - Provides hardware assisted virtualization
 - New "guest" operating mode
 - Hardware state switch
 - Exit reason reporting
 - Intel/AMD implementations different
 - Linux uses vendor specific kernel modules

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KVM - 3

- KVM has /dev/kvm device file node
 - Linux character device, with operations:
 - Create new VM
 - Allocate memory to VM
 - Read/write virtual CPU registers
 - Inject interrupts into vCPUs
 - Running vCPUs
- VMs run as Linux processes
 - Scheduled by host Linux OS
 - Can be pinned to specific cores with “taskset”

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KVM PARAVIRTUALIZED I/O

- KVM - Virtio
 - Custom Linux based paravirtual device drivers
 - Supersedes QEMU hardware emulation (full virt.)
 - Based on XEN paravirtualized I/O
 - Custom block device driver provides paravirtual device emulation
 - Virtual bus (memory ring buffer)
 - Requires hypercall facility
 - Direct access to memory

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KVM DIFFERENCES FROM XEN

- KVM requires CPU VMX support
 - Virtualization management extensions
- KVM can virtualize any OS without special kernels
 - Less invasive
- KVM was originally separate from the Linux kernel, but then integrated
- KVM is type 1 hypervisor because the machine boots Linux which has integrated support for virtualization
- Different than XEN because XEN kernel alone is not a full-fledged OS

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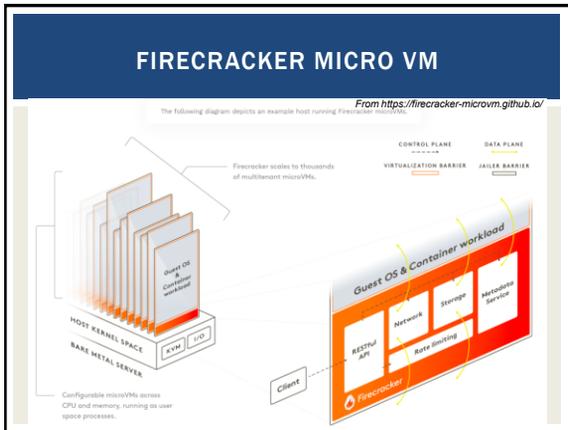
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KVM ENHANCEMENTS

- Paravirtualized device drivers
 - Virtio
- Guest Symmetric Multiprocessor (SMP) support
 - Leverages multiple on-board CPUs
 - Supported as of Linux 2.6.23
- VM Live Migration
- Linux scheduler integration
 - Optimize scheduler with knowledge that KVM processes are virtual machines

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FIRECRACKER MICRO VM

- Provides a virtual machine monitor (VMM) (i.e. hypervisor) using KVM to create and manage microVMs
- Has a minimalist design with goals to improve security, decreases the startup time, and increases hardware utilization
- Excludes unnecessary devices and guest functionality to reduce memory footprint and attack surface area of each microVM
- Supports boot time of <125ms, <5 MiB memory footprint
- Can run 100s of microVMs on a host, launching up to 150/sec
- Is available on 64-bit Intel, AMD, and Arm CPUs
- Used to host AWS Lambda and AWS Fargate
- Has been open sourced under the Apache 2.0 license

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FIRECRACKER - 2

- **Minimalistic**
- MicroVMs run as separate processes on the host
- Only 5 emulated devices are available: virtio-net, virtio-block, virtio-sock, serial console, and a minimal keyboard controller used only to stop the microVM
- Rate limiters can be created and configured to provision resources to support bursts or specific bandwidth/operation limitations
- **Configuration**
- A RESTful API enables common actions such as configuring the number of vCPUs or launching microVMs
- A metadata service between the host and guest provides configuration information

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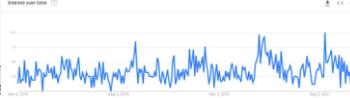
FIRECRACKER - 2

- **Security**
- Runs in user space (**not the root user**) on top of the Linux Kernel-based Virtual Machine (KVM) hypervisor to create microVMs
- Lambda functions, Fargate containers, or container groups can be encapsulated using Firecracker through KVM, enabling workloads from different customers to run on the same machine, without sacrificing security or efficiency
- MicroVMs are further isolated with common Linux user-space security barriers using a companion program called "jailer" which provides a second line of defense if KVM is compromised

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UNIKERNELS

- Lightweight alternative to containers and VMs
 - Custom Cloud Operating System
 - Single process, multiple threads, runs one program
 - Launch separately atop of hypervisor (XEN/KVM)
 - Reduce overhead, duplication of heavy weight OS
- OSv is most well known unikernel
- Several others exist has research projects
- More information at: <http://unikernel.org/>
- Google Trends OSv → 

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WE WILL RETURN AT ~7:00 PM



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VIRTUALIZATION MANAGEMENT

- Virtual infrastructure management (VIM) tools
- Tools that manage pools of virtual machines, resources, etc.
- Private cloud software systems can be considered as a VIM
- Considerations:
 - Performance overhead
 - Paravirtualization: custom OS kernels, I/O passed directly to HW w/ special drivers
 - Hardware compatibility for virtualization
 - Portability: virtual resources tend to be difficult to migrate cross-clouds

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VIRTUAL INFRASTRUCTURE MANAGEMENT (VIM)

- Middleware to manage virtual machines and infrastructure of IaaS "clouds"

- Examples
 - OpenNebula
 - Nimbus
 - Eucalyptus
 - OpenStack

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VIM FEATURES

- Create/destroy VM Instances
- Image repository
 - Create/Destroy/Update images
 - Image persistence

- Contextualization of VMs
 - Networking address assignment
 - DHCP / Static IPs
 - Manage SSH keys

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VIM FEATURES - 2

- Virtual network configuration/management
 - Public/Private IP address assignment
 - Virtual firewall management
 - Configure/support isolated VLANs (private clusters)

- Support common virtual machine managers (VMMs)
 - XEN, KVM, VMware
 - Support via libvirt library

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VIM FEATURES - 3

- Shared "Elastic" block storage
 - Facility to create/update/delete VM disk volumes
 - Amazon EBS
 - Eucalyptus SC
 - OpenStack Volume Controller

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CONTAINER ORCHESTRATION FRAMEWORKS

- Middleware to manage Docker application container deployments across virtual clusters of Docker hosts (VMs)
- Considered Infrastructure-as-a-Service

- **Open source**
 - Kubernetes framework
 - Docker swarm
 - Apache Mesos/Marathon

- **Proprietary**
 - Amazon Elastic Container Service

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CONTAINER SERVICES

- **Public cloud container cluster services**
 - Azure Kubernetes Service (AKS)
 - Amazon Elastic Container Service for Kubernetes (EKS)
 - Google Kubernetes Engine (GKE)

- **Container-as-a-Service**
 - Azure Container Instances (ACI - April 2018)
 - AWS Fargate (November 2017)
 - Google Kubernetes Engine Serverless Add-on (alpha-July 2018)

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CLOUD ENABLING TECHNOLOGY

- Adapted from Ch. 5 from *Cloud Computing Concepts, Technology & Architecture*
- Broadband networks and internet architecture
- Data center technology
- Virtualization technology
- Multitenant technology
- Web/web services technology

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4. MULTITENANT APPLICATIONS

- Each tenant (like in an apartment) has their own view of the application
- Tenants are unaware of their neighbors
- Tenants can only access their data, no access to data and configuration that is not their own
- Customizable features
 - UI, business process, data model, access control
- Application architecture
 - User isolation, data security, recovery/backup by tenant, scalability for a tenant, for tenants, metered usage, data tier isolation

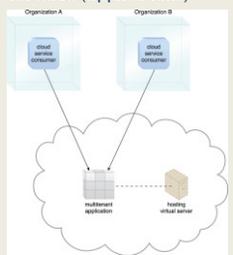


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MULTITENANT APPS - 2

- Forms the basis for SaaS (applications)



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5. WEB SERVICES/WEB

- Web services technology is a key foundation of cloud computing's "**as-a-service**" cloud delivery model
- SOAP – "Simple" object access protocol
 - First generation web services
 - WSDL – web services description language
 - UDDI – universal description discovery and integration
 - SOAP services have their own unique interfaces
- REST – instead of defining a custom technical interface REST services are built on the use of HTTP protocol
- HTTP GET, PUT, POST, DELETE

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HYPERTEXT TRANSPORT PROTOCOL (HTTP)

- An ASCII-based request/reply protocol for transferring information on the web
- HTTP request includes:
 - request method (GET, POST, etc.)
 - Uniform Resource Identifier (URI)
 - HTTP protocol version understood by the client
 - headers—extra info regarding transfer request
- HTTP response from server
 - Protocol version & status code →
 - Response headers
 - Response body

HTTP status codes:
 2xx — all is well
 3xx — resource moved
 4xx — access problem
 5xx — server error

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REST: REPRESENTATIONAL STATE TRANSFER

- Web services protocol
- *Supersedes SOAP* – Simple Object Access Protocol
- Access and manipulate web resources with a predefined set of stateless operations (known as web services)
- Requests are made to a URI
- Responses are most often in JSON, but can also be HTML, ASCII text, XML, no real limits as long as text-based
- HTTP verbs: GET, POST, PUT, DELETE, ...

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```

// SOAP REQUEST

POST /InStock HTTP/1.1
Host: www.bookshop.org
Content-Type: application/soap+xml; charset=utf-8
Content-Length: nnn

<?xml version="1.0"?>
<soap:Envelope
  xmlns:soap="http://www.w3.org/2001/12/soap-envelope"
  soap:encodingStyle="http://www.w3.org/2001/12/soap-encoding">
  <soap:Body xmlns:m="http://www.bookshop.org/prices">
    <m:GetBookPrice>
      <m:BookName>The Fleamarket</m:BookName>
    </m:GetBookPrice>
  </soap:Body>
</soap:Envelope>
    
```

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```

// SOAP RESPONSE
POST /InStock HTTP/1.1
Host: www.bookshop.org
Content-Type: application/soap+xml; charset=utf-8
Content-Length: nnn

<?xml version="1.0"?>
<soap:Envelope
  xmlns:soap="http://www.w3.org/2001/12/soap-envelope"
  soap:encodingStyle="http://www.w3.org/2001/12/soap-encoding">
  <soap:Body xmlns:m="http://www.bookshop.org/prices">
    <m:GetBookPriceResponse>
      <m:Price>10.95</m:Price>
    </m:GetBookPriceResponse>
  </soap:Body>
</soap:Envelope>
    
```

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```

// WSDL Service Definition
<?xml version="1.0" encoding="UTF-8"?>
<definitions name="DayOfWeek"
  targetNamespace="http://www.sopawave.com/soapexamples/DayOfWeek.wsdl"
  xmlns:tns="http://www.sopawave.com/soapexamples/DayOfWeek.wsdl"
  xmlns:soap="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:xsd="http://www.w3.org/2001/XMLSchema"
  xmlns:soap12="http://schemas.xmlsoap.org/soap12/"
  message="tns:DayOfWeekRequest">
  <port name="data" type="xsd:string"/>
  <message>
    <message name="DayOfWeekResponse">
      <part name="DayOfWeek" type="xsd:string"/>
    </message>
    <part type="DayOfWeekRequest">
      <operation name="GetDayOfWeek">
        <input message="tns:DayOfWeekRequest"/>
        <output message="tns:DayOfWeekResponse"/>
      </operation>
    </partType>
    <binding name="DayOfWeekBinding" type="tns:DayOfWeekRequestType">
      <soap:binding style="document"
        transport="http://schemas.xmlsoap.org/soap/http"/>
      <operation name="GetDayOfWeek">
        <soap:operation soapAction="getdayofweek"/>
      </operation>
      <soap:body use="encoded"
        namespace="http://www.sopawave.com/soapexamples"
        encodingStyle="http://schemas.xmlsoap.org/soap/encoding"/>
    </input>
    <output>
      <soap:body use="encoded"
        namespace="http://www.sopawave.com/soapexamples"
        encodingStyle="http://schemas.xmlsoap.org/soap/encoding"/>
    </output>
  </operation>
</binding>
  <service name="DayOfWeekService">
    <documentation>
      Returns the day-of-week name for a given date
    </documentation>
    <port name="DayOfWeekPort" binding="tns:DayOfWeekBinding">
      <soap:address location="http://localhost:8990/dayofweek/DayOfWeek"/>
    </port>
  </service>
</definitions>
    
```

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REST CLIMATE SERVICES EXAMPLE

```

// REST/JSON
// Request climate data for Washington
{
  "parameter": [
    {
      "name": "latitude",
      "value": 47.2529
    },
    {
      "name": "longitude",
      "value": -122.4443
    }
  ]
}
    
```

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REST - 2

- App manipulates one or more types of resources.
- Everything the app does can be characterized as some kind of operation on one or more resources.
- Frequently services are CRUD operations (create/read/update/delete)
 - Create a new resource
 - Read resource(s) matching criterion
 - Update data associated with some resource
 - Destroy a particular a resource
- Resources are often implemented as objects in OO languages

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REST ARCHITECTURAL ADVANTAGES

- **Performance:** component interactions can be the dominant factor in user-perceived performance and network efficiency
- **Scalability:** to support large numbers of services and interactions among them
- **Simplicity:** of the Uniform Interface
- **Modifiability:** of services to meet changing needs (even while the application is running)
- **Visibility:** of communication between services
- **Portability:** of services by redeployment
- **Reliability:** resists failure at the system level as redundancy of infrastructure is easy to ensure

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QUESTIONS



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