

TCCS 422: OPERATING SYSTEMS

Condition Variables, Concurrency Problems, Intro to Memory Virtualization



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OBJECTIVES

Homework 2 Questions

- Ch. 30
 - Condition Variables
- Ch. 32
 - Concurrency Problems
- Ch. 13
 - Address Spaces
- Ch. 14
 - Memory API

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L11.2

FEEDBACK FROM 2/12

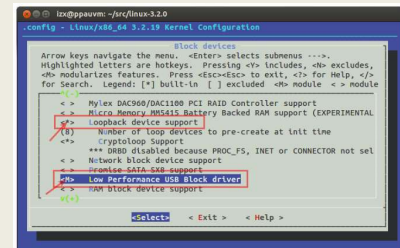
- **Are device drivers implemented as kernel modules?**
- Device drivers are frequently built as kernel modules:
- See: <http://derekmolloy.ie/writing-a-linux-kernel-module-part-2-a-character-device/>
- Required drivers can be loaded on demand to support running on various hardware configurations.
- To see list of device drivers:
 - `cd /lib/modules/$(uname -r)`
 - `find . | grep ko`
- To count the number of drivers:
 - `find . | grep ko | wc -l`

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FEEDBACK - 2

- Alternatively, device drivers can be integrated into the Linux kernel.
- Some drivers are provided natively (e.g. loopback device driver)
- Linux kernel can be rebuilt to automatically include device drivers:



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FEEDBACK - 3

- **Are kernel modules only run when accessed via the procfile interface, or do they also have a main/background thread/process?**
- It depends on the kernel module.
- A basic kernel module with only a read or write callback function that doesn't actively perform other tasks will sleep until a user performs I/O on the /proc file
- When I/O is performed a [kworker] process traps the event and calls the callback function
- See:
 - <https://www.ibm.com/developerworks/library/l-proc/index.html>
 - Google search: "linux proc read callback"

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FEEDBACK - 4

- If the bounded buffer example (signal.c) used a data structure for multiple matrices (queue/stack), would you use that data structure's size as a "ready" variable?
- A bounded buffer is similar to a queue
- Elements are added at the front, and retrieved from the tail.
- If the data structure is "bounded" (i.e. has a fixed size) then:
 - We can only **ADD** items to **QUEUE** if there is free capacity
 - Can only **REMOVE** items from **QUEUE** if there's content to "consume"

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CHAPTER 30 –
CONDITION VARIABLES

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MATRIX GENERATOR

Matrix generation example

Chapter 30
signal.c

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MATRIX GENERATOR

- The main thread, and worker thread (generates matrices) share a single matrix pointer.
- What would happen if we don't use a condition variable to coordinate exchange of the lock?
- Let's try "nosignal.c"

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SUBTLE RACE CONDITION:
WITHOUT A WHILE

```
1  void thr_exit() {
2      done = 1;
3      pthread_cond_signal(&c);
4  }
5
6  void thr_join() {
7      if (done == 0)
8          pthread_cond_wait(&c);
9  }
```

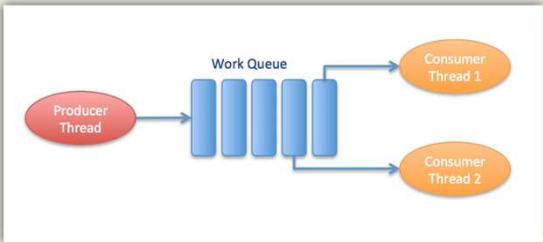
- Parent thread calls thr_join() and executes the comparison
- The context switches to the child
- The child runs thr_exit() and signals the parent, but the parent is not waiting yet.
- **The signal is lost**
- The parent deadlocks

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PRODUCER / CONSUMER



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PRODUCER / CONSUMER

- **Producer**
 - Produces items – consider the child matrix maker
 - Places them in a buffer
 - Example: the buffer is only 1 element (single array pointer)
- **Consumer**
 - Grabs data out of the buffer
 - Our example: parent thread receives dynamically generated matrices and performs an operation on them
 - Example: calculates average value of every element (integer)
- **Multithreaded web server example**
 - Http requests placed into work queue; threads process

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PRODUCER / CONSUMER - 2

- Producer / Consumer is also known as **Bounded Buffer**
- Bounded buffer
 - Similar to piping output from one Linux process to another
 - `grep pthread signal.c | wc -l`
 - Synchronized access:
sends output from `grep` → `wc` as it is produced
 - File stream

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PUT/GET ROUTINES

- Buffer is a one element shared data structure (int)
- Producer “puts” data
- Consumer “gets” data
- Shared data structure requires synchronization

```
1  int buffer;  
2  int count = 0; // initially, empty  
3  
4  void put(int value) {  
5      assert(count == 0);  
6      count = 1;  
7      buffer = value;  
8  }  
9  
10 int get() {  
11     assert(count == 1);  
12     count = 0;  
13     return buffer;  
14 }
```

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PRODUCER / CONSUMER - 3

- Producer adds data
- Consumer removes data (busy waiting)
- Will this code work (spin locks) with 2-threads?

1. Producer

2. Consumer

```
1  void *producer(void *arg) {  
2      int i;  
3      int loops = (int) arg;  
4      for (i = 0; i < loops; i++) {  
5          put(i);  
6      }  
7  }  
8  
9  void *consumer(void *arg) {  
10     int i;  
11     while (1) {  
12         int tmp = get();  
13         printf("%d\n", tmp);  
14     }  
15 }
```

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PRODUCER / CONSUMER - 3

- The shared data structure needs synchronization!

```
1  cond_t cond;  
2  mutex_t mutex;  
3  
4  void *producer(void *arg) {  
5      int i;  
6      for (i = 0; i < loops; i++) {  
7          pthread_mutex_lock(&mutex); // p1  
8          if (count == 1) // p2  
9              pthread_cond_wait(&cond, &mutex); // p3  
10         put(i); // p4  
11         pthread_cond_signal(&cond); // p5  
12         pthread_mutex_unlock(&mutex); // p6  
13     }  
14 }  
15  
16 void *consumer(void *arg) {  
17     int i;  
18     for (i = 0; i < loops; i++) {  
19         pthread_mutex_lock(&mutex); // c1
```

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PRODUCER/CONSUMER - 4

```
20     if (count == 0) // c2  
21         pthread_cond_wait(&cond, &mutex); // c3  
22     int tmp = get(); // c4  
23     pthread_cond_signal(&cond); // c5  
24     pthread_mutex_unlock(&mutex); // c6  
25     printf("%d\n", tmp);  
26 }  
27 }
```

■ This code as-is works with just:
(1) Producer
(1) Consumer

- If we scale to (2+) consumer's it fails
- How can it be fixed ?

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EXECUTION TRACE:
NO WHILE, 1 PRODUCER, 2 CONSUMERS

■ Two threads

Legend

c1/p1- lock
c2/p2- check var
c3/p3- wait
c4- put()
p4- get()
c5/p5- signal
c6/p6- unlock

	T_{c1}	State	T_{c2}	State	T_p	State	Count	Comment
	c1	Running		Ready		Ready	0	
	c2	Running		Ready		Ready	0	
	c3	Sleep		Ready		Ready	0	Nothing to get
		Sleep		Ready	p1	Running	0	
		Sleep		Ready	p2	Running	0	
		Ready		Ready	p4	Running	1	Buffer now full
		Ready		Ready	p5	Running	1	T_{c1} awoken
		Ready		Ready	p6	Running	1	
		Ready		Ready	p1	Running	1	
		Ready		Ready	p2	Running	1	
		Ready		Ready	p3	Sleep	1	Buffer full; sleep
		Ready		Ready		Sleep	1	T_{c2} sneaks in ...
		Ready		Ready		Sleep	1	
		Ready		Ready		Sleep	0	... and grabs data
		Ready		Ready		Ready	0	T_p awoken
		Ready		Ready		Ready	0	
		Ready		Ready		Ready	0	Oh oh! No data

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PRODUCER/CONSUMER
SYNCHRONIZATION

- When producer threads awake, they do not check if there is any data in the buffer...
 - Need while, not if
- What if T_p puts a value, wakes T_{c1} whom consumes the value
- Then T_p has a value to put, but T_{c1} 's signal on &cond wakes T_{c2}
- There is nothing for T_{c2} consume, so T_{c2} sleeps
- T_{c1} , T_{c2} , and T_p all sleep forever
- T_{c1} needs to wake T_p to T_{c2}

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EXECUTION TRACE:
WHILE, 1 CONDITION, 1 PRODUCER, 2 CONSUMERS

Legend

c1/p1- lock
c2/p2- check var
c3/p3- wait
c4- put()
c5/p5- signal
c6/p6- unlock

T_{c1}	State	T_{c2}	State	T_p	State	Count	Comment
c1	Running		Ready		Ready	0	
c2	Running		Ready		Ready	0	
c3	Sleep		Ready		Ready	0	Nothing to get
	Sleep	c1	Running		Ready	0	
	Sleep	c2	Running		Ready	0	
	Sleep	c3	Sleep		Ready	0	Nothing to get
	Sleep		Sleep	p1	Running	0	
	Sleep		Sleep	p2	Running	0	
	Sleep		Sleep	p4	Running	1	Buffer now full
	Ready		Sleep	p5	Running	1	T_{c1} awoken
	Ready		Sleep	p6	Running	1	
	Ready		Sleep	p1	Running	1	
	Ready		Sleep	p2	Running	1	
	Ready		Sleep	p3	Sleep	1	Must sleep (full)
c2	Running		Sleep		Sleep	1	Recheck condition
c4	Running		Sleep		Sleep	0	T_{c1} grabs data
c5	Running		Ready		Sleep	0	Oops! Woke T_{c2}

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EXECUTION TRACE – 2
WHILE, 1 CONDITION, 1 PRODUCER, 2 CONSUMERS

- T_{c2} runs, no data to consume

Legend

c1/p1- lock
c2/p2- check var
c3/p3- wait
c4- put()
c5/p5- signal
c6/p6- unlock

T_{c1}	State	T_{c2}	State	T_p	State	Count	Comment
...	(cont)
c6	Running		Ready		Sleep	0	
c1	Running		Ready		Sleep	0	
c2	Running		Ready		Sleep	0	
c3	Sleep		Ready		Sleep	0	Nothing to get
	Sleep	c2	Running		Sleep	0	
	Sleep	c3	Sleep		Sleep	0	Everyone asleep ...

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TWO CONDITIONS

- Use two condition variables: empty & full
 - One condition handles the producer
 - the other the consumer

```
1 //cond t_empty, full;  
2 mutex_t mutex;  
3  
4 void *producer(void *arg) {  
5     int i;  
6     for (i = 0; i < loops; i++) {  
7         pthread_mutex_lock(&mutex);  
8         while (count == 1)  
9             pthread_cond_wait(&empty, &mutex);  
10        put(i);  
11        pthread_cond_signal(&full);  
12        pthread_mutex_unlock(&mutex);  
13    }  
14 }  
15
```

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FINAL PRODUCER/CONSUMER

- Change buffer from int, to int buffer[MAX]
- Add indexing variables

```
1 int buffer[MAX];  
2 int fill = 0;  
3 int use = 0;  
4 int count = 0;  
5  
6 void put(int value) {  
7     buffer[fill] = value;  
8     fill = (fill + 1) % MAX;  
9     count++;  
10 }  
11  
12 int get() {  
13     int tmp = buffer[use];  
14     use = (use + 1) % MAX;  
15     count--;  
16     return tmp;  
17 }
```

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FINAL P/C - 2

```
1 //cond t_empty, full;  
2 mutex_t mutex;  
3  
4 void *producer(void *arg) {  
5     int i;  
6     for (i = 0; i < loops; i++) {  
7         pthread_mutex_lock(&mutex);  
8         while (count == MAX)  
9             pthread_cond_wait(&empty, &mutex);  
10        put(i);  
11        pthread_cond_signal(&full);  
12        pthread_mutex_unlock(&mutex);  
13    }  
14 }  
15  
16 void *consumer(void *arg) {  
17     int i;  
18     for (i = 0; i < loops; i++) {  
19         pthread_mutex_lock(&mutex);  
20         while (count == 0)  
21             pthread_cond_wait(&full, &mutex);  
22        int tmp = get(i);  
23    }  
24 }
```

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FINAL P/C - 3

```
(Cont.)
23 pthread_cond_signal(&cond); // c5
24 pthread_mutex_unlock(&mutex); // c6
25 printf("%d\n", tmp);
26 }
27 )
```

- Producer: only sleeps when buffer is full
- Consumer: only sleeps if buffers are empty

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COVERING CONDITIONS

- A condition that covers **all** cases (conditions):
- Excellent use case for **pthread_cond_broadcast**
- Consider memory allocation:
 - When a program deals with huge memory allocation/deallocation on the heap
 - Access to the heap must be managed when memory is scarce

PREVENT: Out of memory:
- queue requests until memory is free

- Which thread should be woken up?

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COVERING CONDITIONS - 2

```
1 // how many bytes of the heap are free?
2 int bytesLeft = MAX_HEAP_SIZE;
3
4 // need lock and condition too
5 cond_t c;
6 mutex_t m;
7
8 void *
9 allocate(int size) {
10 pthread_mutex_lock(&m);
11 while (bytesLeft < size)
12 pthread_cond_wait(&c, &m);
13 void *ptr = ...; // get mem from heap
14 bytesLeft -= size;
15 pthread_mutex_unlock(&m);
16 return ptr;
17 }
18
19 void free(void *ptr, int size) {
20 pthread_mutex_lock(&m);
21 bytesLeft += size;
22 pthread_cond_signal(&c); // Broadcast
23 pthread_mutex_unlock(&m);
24 }
```

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COVER CONDITIONS - 3

- Broadcast awakens all blocked threads requesting memory
- Each thread evaluates if there's enough memory: (bytesLeft < size)
 - Reject: requests that cannot be fulfilled- go back to sleep
 - Insufficient memory
 - Run: requests which **can** be fulfilled
 - with newly available memory!
- **Overhead**
 - Many threads may be awoken which can't execute

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CHAPTER 32 –
CONCURRENCY
PROBLEMS

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OBJECTIVES

- Chapter 32:
 - Non-deadlock concurrency bugs
 - Deadlock causes
 - Deadlock prevention

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CONCURRENCY BUGS IN
OPEN SOURCE SOFTWARE

- “Learning from Mistakes – A Comprehensive Study on Real World Concurrency Bug Characteristics”
 - Shan Lu et al.
- Architectural Support For Programming Languages and Operating Systems (ASPLOS 2008), Seattle WA

Application	What it does	Non-Deadlock	Deadlock
MySQL	Database Server	14	9
Apache	Web Server	13	4
Mozilla	Web Browser	41	16
Open Office	Office Suite	6	2
Total		74	31

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NON-DEADLOCK BUGS

- Majority of concurrency bugs
- Most common:
 - Atomicity violation: forget to use locks
 - Order violation: failure to initialize lock/condition before use

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ATOMICITY VIOLATION - MYSQL

- Two threads access the `proc_info` field in `struct thd`
- `NULL` is 0 in C
- Serialized access to shared memory among separate threads is not enforced (e.g. non-atomic)
- Simple example:

1 Thread1::
2 if (thd->proc_info) {
3 ...
4 fputs(thd->proc_info , ...);
5 ...
6 }
7
8 Thread2::
9 thd->proc_info = NULL;

Programmer intended
variable to be accessed
atomically...

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ATOMICITY VIOLATION - SOLUTION

- Add locks for all uses of: `thd->proc_info`

1 pthread_mutex_t lock = PTHREAD_MUTEX_INITIALIZER;
2
3 Thread1::
4 pthread_mutex_lock(&lock);
5 if (thd->proc_info) {
6 ...
7 fputs(thd->proc_info , ...);
8 ...
9 }
10 pthread_mutex_unlock(&lock);
11
12 Thread2::
13 pthread_mutex_lock(&lock);
14 thd->proc_info = NULL;
15 pthread_mutex_unlock(&lock);

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ORDER VIOLATION BUGS

- Desired order between memory accesses is flipped
- E.g. something is checked before it is set
- Example:

1 Thread1::
2 void init() {
3 mThread = PR_CreateThread(mMain, ...);
4 }
5
6 Thread2::
7 void mMain(...) {
8 mState = mThread->State
9 }

- What if `mThread` is not initialized?

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ORDER VIOLATION - SOLUTION

- Use condition variable to enforce order

1 pthread_mutex_t mLock = PTHREAD_MUTEX_INITIALIZER;
2 pthread_cond_t mCond = PTHREAD_COND_INITIALIZER;
3 int mInit = 0;
4
5 Thread 1::
6 void init() {
7 ...
8 mThread = PR_CreateThread(mMain,...);
9
10 // signal that the thread has been created.
11 pthread_mutex_lock(&mLock);
12 mInit = 1;
13 pthread_cond_signal(&mCond);
14 pthread_mutex_unlock(&mLock);
15
16 }
17
18 Thread2::
19 void mMain(...) {
20 ...

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ORDER VIOLATION – SOLUTION 2

```
21 // wait for the thread to be initialized _
22 pthread_mutex_lock(&mtLock);
23 while(mtInit == 0)
24     pthread_cond_wait(&mtCond, &mtLock);
25 pthread_mutex_unlock(&mtLock);
26
27 mState = mThread->State;
28
29 }
```

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NON-DEADLOCK BUGS - 1

- 97% of Non-Deadlock Bugs were
 - Atomicity
 - Order violations
- Consider what is involved in “spotting” these bugs in code
- Desire for automated tool support (IDE)

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NON-DEADLOCK BUGS - 2

- Atomicity
 - How can we tell if a given variable is shared?
 - Can search the code for uses
 - How do we know if all instances of its use are shared?
 - Can some non-synchronized (non-atomic) uses be legal?
 - Before threads are created, after threads exit
 - Must verify the scope
- Order violation
 - Must consider all variable accesses
 - Must known desired order

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DEADLOCK BUGS

- Presence of a cycle in code
- Thread 1 acquires lock L1, waits for lock L2
- Thread 2 acquires lock L2, waits for lock L1

Thread 1:
lock (L1);
lock (L2);

Thread 2:
lock (L2);
lock (L1);

```
graph LR
    T1((Thread 1)) -- Holds --> L1[Lock L1]
    L1 -- "Wanted by" --> T2((Thread 2))
    T2 -- Holds --> L2[Lock L2]
    L2 -- "Wanted by" --> T1
```

- Both threads can block, unless one manages to acquire both locks

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REASONS FOR DEADLOCKS

- Complex code
 - Must avoid circular dependencies – can be hard to find...
- Encapsulation hides potential locking conflicts
 - Easy-to-use APIs embed locks inside
 - Programmer doesn't know they are there
 - Consider the Java Vector class:

```
1 Vector v1,v2;
2 v1.AddAll(v2);
```
- Vector is thread safe (synchronized) by design
- If there is a v2.AddAll(v1); call at nearly the same time deadlock could result

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CONDITIONS FOR DEADLOCK

- Four conditions are required for dead lock to occur

Condition	Description
Mutual Exclusion	Threads claim exclusive control of resources that they require.
Hold-and-wait	Threads hold resources allocated to them while waiting for additional resources
No preemption	Resources cannot be forcibly removed from threads that are holding them.
Circular wait	There exists a circular chain of threads such that each thread holds one more resources that are being requested by the next thread in the chain

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PREVENTION – MUTUAL EXCLUSION

- Build wait-free data structures
 - Eliminate locks altogether
 - Build structures using CompareAndSwap atomic CPU (HW) instruction
- C pseudo code for CompareAndSwap
- Hardware executes this code atomically

```
1 int CompareAndSwap(int *address, int expected, int new){
2   if(*address == expected){
3     *address = new;
4     return 1; // success
5   }
6   return 0;
7 }
```

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PREVENTION – MUTUAL EXCLUSION - 2

- Recall atomic increment

```
1 void AtomicIncrement(int *value, int amount){
2   do{
3     int old = *value;
4   }while( CompareAndSwap(value, old, old+amount)==0);
5 }
```

- Compare and Swap tries over and over until successful
- CompareAndSwap is guaranteed to be atomic
- When it runs it is **ALWAYS** atomic (at HW level)

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MUTUAL EXCLUSION: LIST INSERTION

- Consider list insertion

```
1 void insert(int value){
2   node_t * n = malloc(sizeof(node_t));
3   assert( n != NULL );
4   n->value = value ;
5   n->next = head;
6   head = n;
7 }
```

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MUTUAL EXCLUSION – LIST INSERTION - 2

- Lock based implementation

```
1 void insert(int value){
2   node_t * n = malloc(sizeof(node_t));
3   assert( n != NULL );
4   n->value = value ;
5   lock(listlock); // begin critical section
6   n->next = head;
7   head = n;
8   unlock(listlock); //end critical section
9 }
```

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MUTUAL EXCLUSION – LIST INSERTION - 3

- Wait free (no lock) implementation

```
1 void insert(int value) {
2   node_t *n = malloc(sizeof(node_t));
3   assert(n != NULL);
4   n->value = value;
5   do {
6     n->next = head;
7   } while (CompareAndSwap(&head, n->next, n));
8 }
```

- Assign &head to n (new node ptr)
- Only when head = n->next

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CONDITIONS FOR DEADLOCK

- Four conditions are required for dead lock to occur

Condition	Description
Mutual Exclusion	Threads claim exclusive control of resources that they require.
Hold-and-wait	Threads hold resources allocated to them while waiting for additional resources
No preemption	Resources cannot be forcibly removed from threads that are holding them.
Circular wait	There exists a circular chain of threads such that each thread holds one more resources that are being requested by the next thread in the chain

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PREVENTION – HOLD AND WAIT

- Problem: acquire all locks atomically
- Solution: use a “lock” “lock”... (like a guard lock)

```
1 lock(prevention);
2 lock(L1);
3 lock(L2);
4 ...
5 unlock(prevention);
```

- Effective solution – guarantees no race conditions while acquiring L1, L2, etc.
- Order doesn't matter for L1, L2
- Prevention (GLOBAL) lock decreases concurrency of code
 - Acts Lower lock granularity
- Encapsulation: consider the Java Vector class...

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CONDITIONS FOR DEADLOCK

- Four conditions are required for dead lock to occur

Condition	Description
Mutual Exclusion	Threads claim exclusive control of resources that they require.
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PREVENTION – NO PREEMPTION

- When acquiring locks, don't BLOCK forever if unavailable...
- pthread_mutex_trylock() - try once
- pthread_mutex_timedlock() - try and wait awhile

```
1 top:
2   lock(L1);
3   if( tryLock(L2) == -1 ){
4     unlock(L1);
5     goto top;
6   }
```



- Eliminates deadlocks

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NO PREEMPTION – LIVELOCKS PROBLEM

- Can lead to livelock

```
1 top:
2   lock(L1);
3   if( tryLock(L2) == -1 ){
4     unlock(L1);
5     goto top;
6   }
```

- Two threads execute code in parallel → always fail to obtain both locks
- Add random delay
 - Allows one thread to win livelock race!



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CONDITIONS FOR DEADLOCK

- Four conditions are required for dead lock to occur

Condition	Description
Mutual Exclusion	Threads claim exclusive control of resources that they require.
Hold-and-wait	Threads hold resources allocated to them while waiting for additional resources
No preemption	Resources cannot be forcibly removed from threads that are holding them.
Circular wait	There exists a circular chain of threads such that each thread holds one more resources that are being requested by the next thread in the chain

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PREVENTION – CIRCULAR WAIT

- Provide total ordering of lock acquisition throughout code
 - Always acquire locks in same order
 - L1, L2, L3, ...
 - Never mix: L2, L1, L3; L2, L3, L1; L3, L1, L2....
- Must carry out same ordering through entire program

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DEADLOCK AVOIDANCE
VIA INTELLIGENT SCHEDULING

- Consider a smart scheduler
 - Scheduler knows which locks threads use
- Consider this scenario:
 - 4 Threads (T1, T2, T3, T4)
 - 2 Locks (L1, L2)
- Lock requirements of threads:

	T1	T2	T3	T4
L1	yes	yes	no	no
L2	yes	yes	yes	no

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INTELLIGENT SCHEDULING - 2

- Scheduler produces schedule:

CPU 1	T3	T4
CPU 2	T1	T2

- No deadlock can occur
- Consider:

	T1	T2	T3	T4
L1	yes	yes	yes	no
L2	yes	yes	yes	no

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INTELLIGENT SCHEDULING - 3

- Scheduler produces schedule

CPU 1	T4		
CPU 2	T1	T2	T3

- Scheduler must be conservative and not take risks
- Slows down execution – many threads
- There has been limited use of these approaches given the difficulty having intimate lock knowledge about every thread

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DETECT AND RECOVER


- Allow deadlock to occasionally occur and then take some action.
 - Example: When OS freezes, reboot...
- How often is this acceptable?
- Many database systems employ deadlock detection and recovery techniques.

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CHAPTER 13:
ADDRESS SPACES



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OBJECTIVES

- Chapter 13
 - Introduction to memory virtualization
 - The address space
 - Goals of OS memory virtualization
- Chapter 14
 - Memory API
 - Common memory errors
- Chapter 15
 - Address translation
 - Base and bounds
 - HW and OS Support
- Chapter 16
 - Memory segments, fragmentation

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MEMORY VIRTUALIZATION

- What is memory virtualization?
- This is not “virtual” memory,
 - Classic use of disk space as additional RAM
 - When available RAM was low
 - Less common recently

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MEMORY VIRTUALIZATION - 2

- Presentation of system memory to each process
- Appears as if each process can access the entire machine’s address space
- Each process’s view of memory is isolated from others
- Everyone has their own sandbox

Process A

Process B

Process C

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MOTIVATION FOR MEMORY VIRTUALIZATION

- Easier to program
 - Programs don’t need to understand special memory models
- Abstraction enables sophisticated approaches to manage and share memory among processes
- Isolation
 - From other processes: easier to code
- Protection
 - From other processes
 - From programmer error (segmentation fault)

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EARLY MEMORY MANAGEMENT

- Load one process at a time into memory
- Poor memory utilization
- Little abstraction

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MULTIPROGRAMMING WITH SHARED MEMORY

- Later machines supported running multiple processes
- Swap out processes during I/O waits to increase system utilization and efficiency
- Swap entire memory of a process to disk for context switch
- Too slow, especially for large processes
- Solution →
 - Leave processes in memory
- Need to protect from errant memory accesses in a multiprocessing environment

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ADDRESS SPACE

- Easy-to-use abstraction of physical memory for a process
- Main elements:
 - Program code
 - Stack
 - Heap
- Example: 16KB address space

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ADDRESS SPACE - 2

■ Code

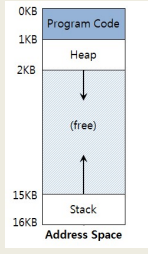
- Program code

■ Stack

- Program counter (PC)
- Local variables
- Parameter variables
- Return values (for functions)

■ Heap

- Dynamic storage
- Malloc() new()



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ADDRESS SPACE - 3

■ Program code

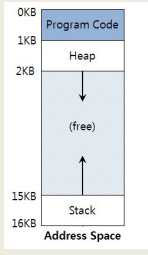
- Static size

■ Heap and stack

- Dynamic size
- Grow and shrink during program execution
- Placed at opposite ends

■ Addresses are virtual

- They must be physically mapped by the OS



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VIRTUAL ADDRESSING

■ Every address is virtual

- OS translates virtual to physical addresses

```
#include <stdio.h>
#include <stdlib.h>

int main(int argc, char *argv[]){
    printf("location of code : %p\n", (void *) main);
    printf("location of heap : %p\n", (void *) malloc(1));
    int x = 3;
    printf("location of stack : %p\n", (void *) &x);
    return x;
}
```

■ EXAMPLE: virtual.c

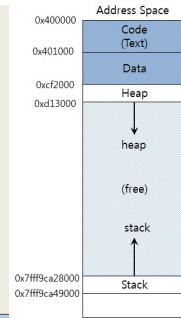
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VIRTUAL ADDRESSING - 2

■ Output from 64-bit Linux:
location of code: 0x400686
location of heap: 0x1129420
location of stack: 0x7ffe040d77e4



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GOALS OF OS MEMORY VIRTUALIZATION

■ Transparency

- Memory shouldn't appear virtualized to the program
- OS multiplexes memory among different jobs behind the scenes

■ Protection

- Isolation among processes
- OS itself must be isolated
- One program should not be able to affect another (or the OS)

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GOALS - 2

■ Efficiency

- Time
 - Performance: virtualization must be fast
- Space
 - Virtualization must not waste space
 - Consider data structures for organizing memory
 - Hardware support TLB: Translation Lookaside Buffer

■ Goals considered when evaluation memory virtualization schemes

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Slides by Wes J. Lloyd

L11.12

CHAPTER 14: THE
MEMORY API



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MALLOC

```
#include <stdlib.h>

void* malloc(size_t size)
```

- Allocates memory on the heap
- `size_t` unsigned integer (must be +)
- `size` size of memory allocation in bytes

- Returns
- SUCCESS: A void * to a memory address
- FAIL: NULL

- `sizeof()` often used to ask the system how large a given datatype or struct is

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sizeof()

- Not safe to assume data type sizes using different compilers, systems
- Dynamic array of 10 ints
- Static array of 10 ints

```
int *x = malloc(10 * sizeof(int));
printf("%d\n", sizeof(x));
```

4

```
int x[10];
printf("%d\n", sizeof(x));
```

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FREE()

```
#include <stdlib.h>

void free(void* ptr)
```

- Free memory allocated with malloc()
- Provide: (void *) ptr to malloc'd memory

- Returns: nothing

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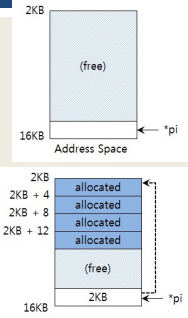
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VIRTUAL ADDRESS SPACE

```
int *pi; // local variable
```

- Pointer is a local variable on the stack



- Malloc returns space on the heap

```
pi = (int *) malloc(sizeof(int) * 4);
```

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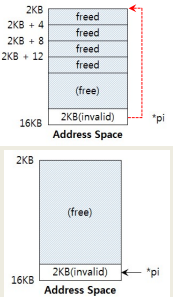
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VIRTUAL ADDRESS SPACE - 2

- Releases heap space pointed to by the pointer on the stack

```
free(pi);
```



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COMMON MEMORY ERRORS

- Forgetting to malloc memory
- Unterminated string
- Uninitialized memory
- Memory leak
- Dangling pointer

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FORGETTING TO MALLOC

- C is not Java
- When forgetting to malloc:

```
char *src = "hello"; //character string constant
char *dst;           //unallocated
strcpy(dst, src);     //segfault and die
```

dst has not been initialized.
It has no place to store anything

Address Space

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CORRECTION

```
char *src = "hello"; //character string constant
char *dst (char *)malloc(strlen(src) + 1 ); // allocated
strcpy(dst, src);     //work properly
```

- Why do we malloc length + 1 ?

Address Space

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UNTERMINATED STRING

```
char *src = "hello"; //character string constant
char *dst (char *)malloc(strlen(src)); // too small
strcpy(dst, src);     //work properly
```

Malloc too little memory

Address Space

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FORGETTING TO INITIALIZE

```
int *x = (int *)malloc(sizeof(int)); // allocated
printf("x = %d\n", *x); // uninitialized memory access
```

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MEMORY LEAK

unused : unused, but not freed

Program runs out of memory and eventually dies...

Address Space

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```
#include<stdio.h>

int * set_magic_number_a()
{
    int a =53247;
    return &a;
}

void set_magic_number_b()
{
    int b = 11111;
}

int main()
{
    int * x = NULL;
    x = set_magic_number_a();
    printf("The magic number is=%d\n",*x);
    set_magic_number_b();
    printf("The magic number is=%d\n",*x);
    return 0;
}
```

What will this code do?

85

```
#include<stdio.h>

int * set_magic_number_a()
{
    int a =53247;
    return &a;
}

void set_magic_number_b()
{
    int b = 11111;
}

int main()
{
    int * x = NULL;
    x = set_magic_number_a();
    printf("The magic number is=%d\n",*x);
    set_magic_number_b();
    printf("The magic number is=%d\n",*x);
    return 0;
}
```

What will this code do?

Output:
\$./pointer_error
The magic number is=53247
The magic number is=11111

**We have not changed *x but
the value has changed!!
Why?**

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