

TCSS 422: OPERATING SYSTEMS

**Proportional Share Schedulers,
Linux Completely Fair Scheduler,
Introduction to Concurrency**

Wes J. Lloyd
School of Engineering and Technology
University of Washington - Tacoma



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TEXT BOOK COUPON

- 15% off textbook code: **AACT2SAVE15**
- <https://www.lulu.com/shop/andrea-arpaci-dusseau-and-remzi-arpaci-dusseau/operating-systems-three-easy-pieces-hardcover-version-110/hardcover/product-15gjeeky.html?q=three+easy+pieces+operating+systems&page=1&pageSize=4>
- With coupon textbook is only \$33.79 + tax & shipping

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TCSS 422 – OFFICE HRS – SPRING 2025

- Office Hours plan for Winter:**
- Tuesday 2:30 - 3:30 pm** Instructor Wes, Zoom
- Tue/Thur 6:00 - 7:00 pm** Instructor Wes, CP 229/Zoom
- Tue 6:00 – 7:00 pm** GTA Robert, Zoom/MDS 302
- Wed 1:00 – 2:00 pm** GTA Robert, Zoom/MDS 302

- Instructor is available after class at 6pm in CP 229 each day

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OBJECTIVES – 2/3

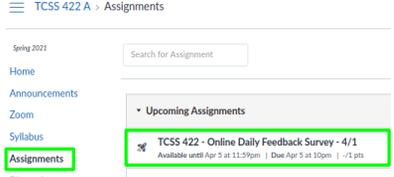
- Questions from 1/29**
- C Tutorial - Pointers, Strings, Exec in C - Due Wed Feb 11 AOE
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ONLINE DAILY FEEDBACK SURVEY

- Daily Feedback Quiz in Canvas – Available After Each Class
- Extra credit available for completing surveys **ON TIME**
- Tuesday surveys: due by ~ Wed @ 11:59p
- Thursday surveys: due ~ Mon @ 11:59p



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TCSS 422 - Online Daily Feedback Survey - 4/1

Quiz Instructions

Question 1 0.5 pts

On a scale of 1 to 10, please classify your perspective on material covered in today's class:

1 2 3 4 5 6 7 8 9 10

Not at all Not at all

Question 2 0.5 pts

Please rate the pace of today's class:

1 2 3 4 5 6 7 8 9 10

slow Just right Fast

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MATERIAL / PACE

- Please classify your perspective on material covered in today's class (41 of 46 respondents – 89.1%) :
 - 1-mostly review, 5-equal new/review, 10-mostly new
 - Average – 5.75 (↓ - previous 7.00)**
- Please rate the pace of today's class:
 - 1-slow, 5-just right, 10-fast
 - Average – 5.03 (↓ - previous 5.59)**

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Q2

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$$\frac{n \cdot \sum (.4)^2 + (.2)^2}{n \cdot \sum (.64 + .04)} = \frac{1.36}{2 \cdot (.68)} \rightarrow \frac{1}{1.36} \rightarrow .735$$

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FEEDBACK FROM 1/29

- Do argv I/O errors exist?**
 - In: `int main(int argc, char * argv[])`
 - `argv[]` is an array of pointers to C strings
 - Reading elements of the `argv[]` array, reads memory
 - No I/O is performed
 - No reads, writes, syscalls
 - There should be no I/O errors

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FEEDBACK FROM 4/22

- What would happen in an MLFQ scheduler if there are so many jobs overall that the high priority queue never finishes giving each job a time slice to execute before doing a priority boost?**
 - cycle time – total time shared among all jobs in a run queue
 - time slice – time an individual job runs for
- From slide 6.50:
 - no rule explicitly describes how the cycle time is divided among jobs
 - no rule explicitly describes how time slice is determine
- Any MLFQ problem having this issue would require rules to describe how this scenario is handled to allow a scheduling graph to be drawn

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REVIEW: MLFQ RULE SUMMARY

- The refined set of MLFQ rules:
 - Rule 1:** If Priority(A) > Priority(B), A runs (B doesn't).
 - Rule 2:** If Priority(A) = Priority(B), A & B run in RR.
 - Rule 3:** When a job enters the system, it is placed at the highest priority.
 - Rule 4:** Once a job uses up its time allotment at a given level (regardless of how many times it has given up the CPU), its priority is reduced (i.e., it moves down on queue).
 - Rule 5:** After some time period S, move all the jobs in the system to the topmost queue.

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ADDRESSING AN OVERLOADED RUNQUEUE

- One possible way:
 - Cycle time split evenly among jobs in runqueue with no min timeslice
 - For MLFQ, all jobs in runqueue use full timeslice and have priority reduced
 - Not realistic in practice - timeslice becomes too small to be useful
- Another way:
 - Specify `min_time_slice` (1 ms) per job, and `total_cycle_time` (10 ms)
 - Job's `time_slice = total_cycle_time / jobs_in_runqueue`
 - Beyond 10 jobs, other jobs receive no runtime this cycle
 - Jobs receiving no runtime are scheduled first in next cycle
 - Jobs could pile up and experience multi-cycle delays
 - More realistic

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OBJECTIVES – 2/3

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ASSIGNMENT 0 - CLOSES TUE FEB 03 AOE

- Due Friday Jan 30 AOE (Jan 31 @ 4:59am)
- Grace period: submission ok until Mon Feb 2 @ 4:59 AM
- Late submissions thru Wed Feb 4 @ 4:59am

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QUIZ 1

- Active reading on Chapter 9 – Proportional Share Schedulers
- Posted in Canvas
- Due Wednesday Feb 4th AOE
- **Link:**
▪ https://faculty.washington.edu/wlloyd/courses/tcss422/quiz/TCSS422_w2026_quiz_1.pdf

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QUIZ 2

- Canvas Quiz – Practice CPU Scheduling Problems
- Posted in Canvas
- Unlimited attempts
- Due Tuesday Feb 10th AOE (Feb 11th at 4:59am)
- **Link:**
▪ <https://canvas.uw.edu/courses/1871290/assignments/11129208>

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CHAPTER 9 - PROPORTIONAL SHARE SCHEDULER



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OBJECTIVES – 2/3

- Chapter 9: Proportional Share Schedulers
 - **Lottery scheduler**
 - Ticket mechanisms
 - Stride scheduler
 - Linux Completely Fair Scheduler

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PROPORTIONAL SHARE SCHEDULER ★

- Also called fair-share scheduler or lottery scheduler
- Guarantees each job receives some percentage of CPU time based on share of "tickets"
- Each job receives an allotment of tickets
- % of tickets corresponds to potential share of a resource
- Can conceptually schedule any resource this way
 - CPU, disk I/O, memory

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LOTTERY SCHEDULER ★

- Simple implementation
 - Just need a random number generator
 - Picks the winning ticket
 - Maintain a data structure of jobs and tickets (list)
 - Traverse list to find the owner of the ticket
 - Consider sorting the list for speed

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LOTTERY SCHEDULER IMPLEMENTATION

```

1 // counter: used to track if we've found the winner yet
2 int counter = 0;
3
4 // winner: use some call to a random number generator to
5 // get a value, between 0 and the total # of tickets
6 int winner = getrandom(0, totaltickets);
7
8 // current: use this to walk through the list of jobs
9 node_t *current = head;
10
11 // loop until the sum of ticket values is > the winner
12 while (current) {
13     counter = counter + current->tickets;
14     if (counter >= winner)
15         break; // found the winner
16     current = current->next;
17 }
18 // 'current' is the winner: schedule it...
```

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OBJECTIVES – 2/3

- Chapter 9: Proportional Share Schedulers
 - Lottery scheduler
 - Ticket mechanisms
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TICKET MECHANISMS ★

- Ticket currency / exchange
 - User allocates tickets in any desired way
 - OS converts user currency into global currency
- Example:
 - There are 200 global tickets assigned by the OS

User A → 500 (A's currency) to A1 → 50 (global currency)
 → 500 (A's currency) to A2 → 50 (global currency)

User B → 10 (B's currency) to B1 → 100 (global currency)

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TICKET MECHANISMS - 2

- Ticket transfer
 - Temporarily hand off tickets to another process
- Ticket inflation
 - Process can temporarily raise or lower the number of tickets it owns
 - If a process needs more CPU time, it can boost tickets.

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LOTTERY SCHEDULING ★

- Scheduler picks a **winning** ticket
 - Load the job with the winning ticket and run it
- Example:
 - Given 100 tickets in the pool
 - Job A has 75 tickets: 0 - 74
 - Job B has 25 tickets: 75 - 99

Scheduler's winning tickets: 63 85 70 39 76 17 29 41 36 39 10 99 68 83 63

Scheduled job: A B A A B A A A A A A B A B A

- But what do we know about probability of a coin flip?

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COIN FLIPPING ★

- Equality of distribution (fairness) requires a lot of flips!

Similarly,
 Lottery scheduling requires lots of "rounds" to achieve fairness.

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LOTTERY FAIRNESS ★

- With two jobs
 - Each with the same number of tickets ($t=100$)

When the job length is not very long,
 average unfairness can be quite severe.

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LOTTERY SCHEDULING CHALLENGES

- What is the best approach to assign tickets to jobs?
 - Typical approach is to assume users know best
 - Users are provided with tickets, which they allocate as desired
- How should the OS automatically distribute tickets upon job arrival?
 - What do we know about incoming jobs a priori ?
 - Ticket assignment is really an open problem...

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WE WILL RETURN AT 5:00PM

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OBJECTIVES – 2/3

- Chapter 9: Proportional Share Schedulers
 - Lottery scheduler
 - Ticket mechanisms
 - Stride scheduler
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STRIDE SCHEDULER

- Addresses statistical probability issues with lottery scheduling
- Instead of guessing a random number to select a job, simply count...

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STRIDE SCHEDULER - 2 ★

- Jobs have a "stride" value
 - A stride value describes the counter pace when the job should give up the CPU
 - Stride value is **Inverse In proportion** to the job's number of tickets (more tickets = smaller stride)
- Total system tickets = 10,000
 - Job A has 100 tickets → $A_{stride} = 10000/100 = 100$ stride
 - Job B has 50 tickets → $B_{stride} = 10000/50 = 200$ stride
 - Job C has 250 tickets → $C_{stride} = 10000/250 = 40$ stride
- Stride scheduler tracks "pass" values for each job (A, B, C)

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STRIDE SCHEDULER - 3 ★

- Basic algorithm:
 - Stride scheduler picks job with the lowest pass value
 - Scheduler increments job's pass value by its stride and starts running
 - Stride scheduler increments a counter
 - When counter exceeds pass value of current job, pick a new job (go to 1)
- KEY:** When the counter reaches a job's "PASS" value, the scheduler passes on to the next job...

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STRIDE SCHEDULER - EXAMPLE

- Stride values
 - Tickets = priority to select job
 - Stride is inverse to tickets
 - Lower stride = more chances to run (higher priority)

Priority

C stride = 40

A stride = 100

B stride = 200

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STRIDE SCHEDULER EXAMPLE - 2

- Three-way tie:** randomly pick job A (all pass values=0)
- Set A's pass value to A's stride = 100
- Increment counter until > 100
- Pick a new job: two-way tie

Pass(A) (stride=100)	Pass(B) (stride=200)	Pass(C) (stride=40)	Who Runs?
0	0	0	A
100	0	0	B
100	200	0	C
100	200	40	C
100	200	80	C
100	200	120	A
200	200	120	C
200	200	160	C
200	200	200	...

Tickets
C = 250
A = 100
B = 50

Initial job selection is random. All @ 0

C has the most tickets and receives a lot of opportunities to run...

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STRIDE SCHEDULER EXAMPLE - 3

- We set A's counter (pass value) to A's stride = 100
- Next scheduling decision between B (pass=0) and C (pass=0)
 - Randomly choose B
- C has the lowest counter for next 3 rounds

Pass(A) (stride=100)	Pass(B) (stride=200)	Pass(C) (stride=40)	Who Runs?
0	0	0	A
100	0	0	B
100	200	0	C
100	200	40	C
100	200	80	C
100	200	120	A
200	200	120	C
200	200	160	C
200	200	200	...

Tickets
C = 250
A = 100
B = 50

C has the most tickets and is selected to run more often ...

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STRIDE SCHEDULER EXAMPLE - 4

- Job counters support determining which job to run next
- Over time jobs are scheduled to run based on their priority represented as their share of tickets...
- Tickets are analogous to job priority**

Pass(A) (stride=100)	Pass(B) (stride=200)	Pass(C) (stride=40)	Who Runs?
0	0	0	A
100	0	0	B
100	200	0	C
100	200	40	C
100	200	80	C
100	200	120	A
200	200	120	C
200	200	160	C
200	200	200	...

Tickets
C = 250
A = 100
B = 50

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W Which of the following is NOT a problem with proportional share schedulers?

How tickets should be distributed to incoming jobs

Lottery scheduler is only eventually fair

Given 2 users A and B who both receive a 50% timeshare of the system, the runtime for User A's jobs is dependent on the runtime of User B's.

All of the above

None of the above

A
B
C
D
E

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LINUX: COMPLETELY FAIR SCHEDULER (CFS)

- Large Google datacenter study: "Profiling a Warehouse-scale Computer" (Kanev et al.)
- Monitored 20,000 servers over 3 years
- Found 20% of CPU time spent in the Linux kernel
- 5% of CPU time spent in the CPU scheduler!
- Study highlights importance for high performance OS kernels and CPU schedulers!

Figure 5: Kernel time, especially time spent in the scheduler, is a significant fraction of WSC cycles.

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LINUX: COMPLETELY FAIR SCHEDULER (CFS)

- Loosely based on the stride scheduler
- CFS models system as a Perfect Multi-Tasking System
 - In a perfect system every process of the same priority should receive exactly $1/n^{\text{th}}$ of the CPU time
- Linux scheduling classes group jobs by priority
 - CFS only schedules user processes, those with SCHED_OTHER (SCHED_NORMAL) class (class is also called scheduling "policy")
 - CFS picks task w/ lowest **vruntime** to run
 - Time slice varies based on how many jobs in shared runqueue
 - Minimum time slice prevents too many context switches (e.g. 3 ms)

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COMPLETELY FAIR SCHEDULER - 2

- Every thread/process has a scheduling class (policy):
 - CFS classes:** SCHED_OTHER (TS), also SCHED_BATCH
 - TS = Time Sharing (most user processes have this class)
 - Real-time classes:** SCHED_FIFO (FF), SCHED_RR (RR)
- How to show scheduling class and priority:


```
#class
ps -elfc
```
- #priority (nice value)**

```
ps ax -o pid,ni,cls,pri,cmd
```

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COMPLETELY FAIR SCHEDULER - 3

- Linux \geq 2.6.23: Completely Fair Scheduler (CFS)
- Linux $<$ 2.6.23: O(1) scheduler
- Linux maintains simple counter (**vruntime**) to track how long each thread/process has run
- CFS picks user process with lowest **vruntime** to run next
- CFS adjusts timeslice based on # of proc waiting for the CPU
- Kernel parameters that specify CFS behavior:


```
$ sudo sysctl kernel.sched_latency_ns
kernel.sched_latency_ns = 24000000
$ sudo sysctl kernel.sched_min_granularity_ns
kernel.sched_min_granularity_ns = 3000000
$ sudo sysctl kernel.sched_wakeup_granularity_ns
kernel.sched_wakeup_granularity_ns = 4000000
```

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COMPLETELY FAIR SCHEDULER - 4

- Sched_min_granularity_ns (3ms)**
 - Time slice for a process: busy system (w/ full runqueue)
 - If system has idle capacity, time slice exceeds the min as long as difference in **vruntime** between running process and process with lowest **vruntime** is less than **sched_wakeup_granularity_ns** (4ms)
- Scheduling time period is: total cycle time for iterating through a set of processes where each is allowed to run (like round robin)
- Example: **sched_latency_ns (24ms)**
 If (proc In runqueue < **sched_latency_ns/sched_min_granularity**) or **sched_min_granularity_ns * number of processes in runqueue**

Ref: https://www.systemd.io/sched_min_granularity_ns-sched_latency_ns-stfu-stfu-time-slice-processes/

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CFS TRADEOFF

- HIGH** **sched_min_granularity_ns (timeslice)**
sched_latency_ns
sched_wakeup_granularity_ns
 CFS features reduced context switching → less overhead
 poor near-term fairness
- LOW** **sched_min_granularity_ns (timeslice)**
sched_latency_ns
sched_wakeup_granularity_ns
 CFS features increased context switching → more overhead
 better near-term fairness

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COMPLETELY FAIR SCHEDULER - 5

- Runqueues are stored using a Linux red-black tree
 - Self balancing binary tree - nodes indexed by **vruntime**
- Leftmost node has lowest **vruntime** (approx execution time)
- Walking tree to find left most node has very low big O complexity: $\sim O(\log N)$ for N nodes
- Completed processes are removed

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LINUX: JOB NICE VALUES

- Linux **"Nice value"**
 - Nice predates the CFS scheduler
 - Top shows nice values
 - Process command (nice & priority):
`ps ax -o pid,ni,cmd,%cpu, pri`
- Nice Values: from -20 to 19
 - Lower is **higher** priority, default is 0
 - vruntime** is a weighted time measurement
 - Priority weights the calculation of **vruntime** within a runqueue to give high priority jobs a **boost**.
 - Influences job's position in rb-tree

```

static const int prio_to_weight[40] = {
    /* -20 */ 88761, 71755, 56883, 46273, 36291,
    /* -15 */ 29154, 23254, 18705, 14949, 11914,
    /* -10 */ 9589, 7620, 6100, 4904, 3906,
    /* -5 */ 3121, 2501, 1991, 1586, 1275,
    /* 0 */ 1024, 820, 655, 526, 422,
    /* 5 */ 335, 272, 215, 172, 137,
    /* 10 */ 119, 97, 79, 64, 51,
    /* 15 */ 36, 29, 23, 18, 15,
};
    
```

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- CFS tracks cumulative job run time with the **vruntime** variable
- The task with the lowest **vruntime** is scheduled next
- struct **sched_entity** contains **vruntime** parameter
 - Describes process execution time in nanoseconds
 - Value is not pure runtime, is weighted based on job priority
 - CFS GOAL:** Be a perfect scheduler → achieve equal **vruntime** for all processes
- Sleeping jobs: upon return a temporary **vruntime** can be used to increase temporarily the priority of the task
- When tasks wait for I/O they should receive a comparable share of the CPU as if they were performing compute ops when run again
- Key takeaway:
Identifying the next job to schedule is really fast!

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- More information:
 - Man page: "man sched" : Describes Linux scheduling API
 - <http://manpages.ubuntu.com/manpages/bionic/man7/sched.7.html>
 - <https://www.kernel.org/doc/Documentation/scheduler/sched-design-CFS.txt>
 - https://en.wikipedia.org/wiki/Completely_Fair_Scheduler
 - See paper: The Linux Scheduler – a Decade of Wasted Cores
 - <http://www.ece.ubc.ca/~sasha/papers/eurosys16-final29.pdf>

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BEYOND CFS → EEVDF SCHEDULER

- **Earliest Eligible Virtual Deadline First (EEVDF) Scheduler**
 - **Linux kernel version 6.6**, October 29, 2023
 - First described in a research article in 1995
- Like CFS, EEVDF aims to distribute CPU time equally among all runnable tasks with the same priority.
- EEVDF calculates a virtual deadline (VD) for each task, by considering each task's "lag" value – the difference between the time a task should have received vs. what it actually received.
 - Only tasks with positive lag can run. They are owed CPU time
 - A task with negative lag has exceeded its timeshare – it does not run
- Task with the earliest virtual deadline is selected to run next
- Virtual deadlines enable latency-sensitive tasks with shorter-time slices to be prioritized more than CFS which helps improve responsiveness
- More info: <https://docs.kernel.org/scheduler/sched-eevdf.html>

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QUESTIONS



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