

Read  
10.1 - 10.8  
Example 10.1

$$T = F \frac{D}{2}$$

$$\tau_{\max} = \frac{T r}{J} + \frac{F}{A} \quad (\text{at inside fiber})$$

Torsion direct (non-flexural) shear

$$T = \frac{F D}{2} ; \quad r = \frac{d}{2} ; \quad J = \frac{\pi d^4}{32} ; \quad A = \frac{\pi d^2}{4}$$

$$\Rightarrow \tau = \frac{8 F D}{\pi d^3} + \frac{4 F}{\pi d^2}$$

Spring Index  $C = \frac{D}{d}$ , a measure of coil curvature

$$\tau = K_s \frac{8 F D}{\pi d^3}$$

$K_s$ : shear stress correction factor

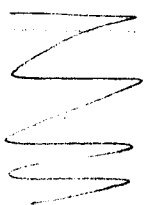
$$K_s = \frac{2C + 1}{2C}$$

### Curvature Effect.

Curvature of wire increases the stress on the inside of the spring. Highly localized - much like a stress concentration - important for fatigue.

$$K_C = \frac{2C(4C+2)}{(4C-3)(2C+1)}$$

### Deflection of Helical Springs.

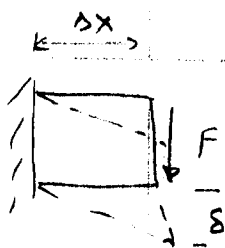


$$l = \pi D N$$

$N = \# \text{ of coils.}$

We use CASTIGLIANO'S THEOREM TO FIND THE DEFLECTION  $\delta$  DUE TO  $F$ :

$$U_{\text{TOTAL}} = U_{\text{TORSION}} + U_{\text{SHEAR}}$$



$$\text{Shear strain } \gamma = \frac{\delta}{\Delta x}$$

$$\gamma = \frac{\tau}{G} = \frac{F}{AG}$$

$$dU = F \frac{\delta}{2} = \frac{F \cdot \gamma \Delta x}{2}$$

$$dU = \frac{F}{2} \cdot \frac{F \Delta x}{AG}$$

integrating over length  $l$  (constant  $F$ )

$$\text{STRAIN ENERGY } U_S = \frac{F^2 l}{2AG} \quad \text{for direct shear.}$$

$$\text{Similarly, } U_T = \frac{T^2 l}{2GJ} = \text{Torsional Strain Energy.}$$

deflection of a helical spring

$$U = U_T + U_S$$

$$= \frac{T^2 l}{2 G J} + \frac{F^2 l}{2 A G}$$

$$= \frac{(F D/2)^2 (\pi D N)}{2 G (\pi d^4/32)} + \frac{F^2 (\pi D N)}{2 G (\pi d^2/4)}$$

$$= \frac{4 F^2 D^3 N}{G d^4} + \frac{2 F^2 D N}{G d^2}$$

$$\delta = \frac{\partial U}{\partial F} = \frac{8 F D^3 N}{G d^4} + \frac{4 F D N}{G d^2} \left( \frac{d^2}{d^2} \right) \left( \frac{D^2}{D^2} \right) \left( \frac{2}{2} \right)$$

$$C = \frac{D}{d}$$

$$\delta = \frac{8 F D^3 N}{d^4 G} \left( 1 + \frac{d^2}{2 D^2} \right)$$

$$\delta = \frac{8 F D^3 N}{d^4 G} \left( 1 + \frac{1}{2 C^2} \right)$$

$$C \sim 6 \text{ to } 12 \rightarrow \frac{1}{2 C^2} \ll 1$$

$$\Rightarrow \boxed{\delta = \frac{8 F D^3 N}{d^4 G}}$$

$$\text{Now } k = \frac{F}{\delta} = \frac{d^4 G}{8 D^3 N}$$

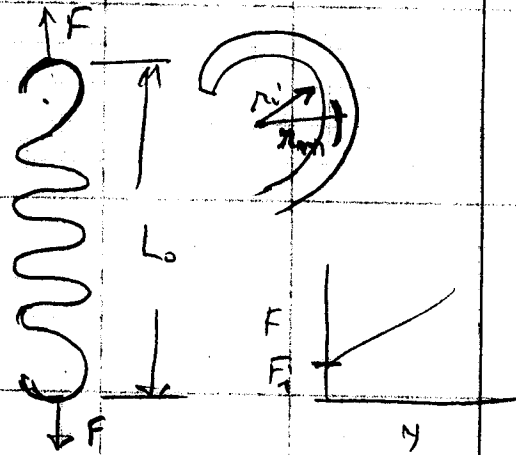
Note: Here  $N$  is the number of active coils,  $N_a$ , that participate in storing energy.

## Extension springs

Stress Conc. in the hook:

$$K = \frac{r_m}{r_i}$$

initial tension created  
to hold the free length more  
accurately.



## Compression Springs.

Note: ends can be plain, squared or ground.

## SPRING Stability.

$$y_{cr} = L_0 C_1 \left[ 1 - \left( 1 - \frac{C_2}{\lambda_{eff}^2} \right)^{1/2} \right]$$

$C_1, C_2$  are elastic constants.

$y_{cr}$  = critical deflection (onset of buckling)

$$\lambda_{eff} = \alpha \frac{L_0}{D}$$

$\alpha$  = end-condition constant (see Table 10-3)

Steels :

$$L_0 < 2.63 \frac{D}{\alpha} \quad (\text{eq. 10-16})$$

Nomenclature - See Table 10-2

|              |       |                      |
|--------------|-------|----------------------|
| end coils    | $N_e$ | $N_a$ = active coils |
| Total coils  | $N_t$ |                      |
| Free length  | $L_0$ |                      |
| Solid length | $L_s$ |                      |
| pitch        | $p$   |                      |

## Spring Materials

tensile strength

$S_{ut}$  varies with wire dia.

$$S_{ut} = \frac{A}{d^m}$$

,  $A, m \rightarrow$  Table 10-5

Torsional yield strength

$$.35 \leq \frac{S_{sy}}{S_{ut}} \leq .52$$

(see eq. 10-18)

and eq. 10-28)

for music wire

$$S_{sy} = .45 S_{ut}$$

## Fatigue loading

Static

$$\tau = K_s \cdot K_c \frac{8 F D}{\pi d^3}$$

$$F_a = \frac{F_{\max} - F_{\min}}{2}$$

$$F_m = \frac{F_{\max} + F_{\min}}{2}$$

fatigue

$$\tau_a = K_s \cdot K_c \cdot \frac{8 F_a D}{\pi d^3}$$

↑  
a stress increase factor due  
to curvature of spring; treated as a  
stress conc. factor.

$$K_s \cdot K_c = K_B \quad (\text{Bergstrasser factor})$$

$$\tau_m = K_B \frac{8 F_m D}{\pi d^3}$$

$$\begin{cases} K_s = \frac{2C+1}{2C} \\ K_B = \frac{4C+2}{4C-3} \end{cases}$$

Data: Size, material, and tensile strength

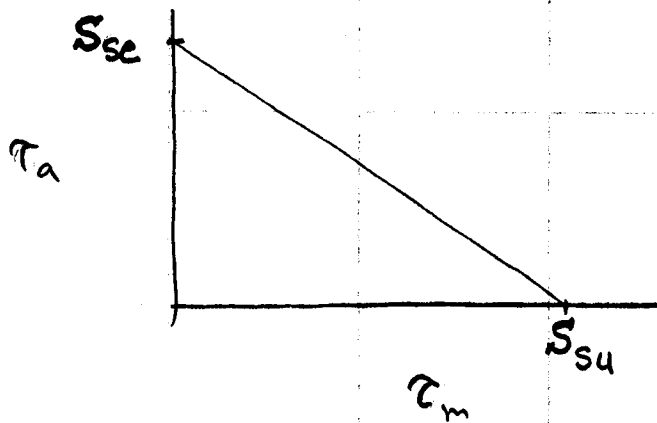
do not affect the endurance limits (for  $\infty$  life)  
for <sup>wire</sup> sizes under 10 mm.

$$S_{se} = k_a k_b k_c S_e' = 45 \text{ kpsi} \quad (310 \text{ MPa})$$

↑      ↑      ↑  
Surf. finish   size   loading.      (unpeened Springs)

$S_{se} = 67.5 \text{ kpsi} \quad (465 \text{ MPa})$  for peened springs.  
(not corrected for temp. or misc. effects).

Now we construct a Goodman diagram



$S_{se}$  = torsional endurance limit

$S_{su}$  = torsional rupture strength

use  $S_{su} = 0.67 S_{ut}$

Now 
$$\frac{\tau_a}{S_{se}} + \frac{\tau_m}{S_{su}} = \frac{1}{n}$$

## EXAMPLE

8

(#10.3) Helical Comp. Sp. is wound using  
0.105 in dia music wire  $OD = 1.225$  in  
with plain ground ends; 12 total coils.  
find (a)  $L_0$ ; (b)  $F_s$  (c) Sp. rate, & check buckling.

$F_s$  = Force needed to compress to solid length.

Table 10-5  $m = 0.145$ ,  $A \approx 201$  kpsi.

$$S_{ut} = \frac{201}{(0.105)^{1.45}} = 278.4 \text{ ksi} \quad (\text{eq. 10-17})$$

$$S_{sy} = 0.45(278.4) = 125.4 \text{ ksi} \quad (\text{eq. 10-28})$$

$$D = 1.225 - 0.105 = 1.120 \text{ in.} \quad (\text{mean spring dia})$$

$$C = D/d = 10.67$$

$$K_B = \frac{4(10.67) + 2}{4(10.67) - 3} = 1.126 \quad (10-6)$$

Table 10-2:  $N_a = 12 - 1 = 11$

$$L_s = 0.105(12) = 1.26 \text{ in.}$$

$$F_s = \frac{\pi d^3 S_{sy}}{8 K_B D} \quad (10.3)$$
$$= \underline{457.2 \text{ lb}}$$

$$k = \frac{d^4 G}{8 D^3 N_a} = 11.5 \text{ lb/in.}$$

$$L_0 = F_s/k + L_s = 5.2 \text{ in.}$$

Assuming  $\alpha = 0.5$

$$(\text{Eq. 10-16}) \quad \frac{2.63 D}{\alpha} = 5.89 \text{ in.} \rightarrow \text{no buckling if both}$$

ends are fixed. ( $L_0 < 5.89$ )