



Genetic Covariance of Trait Values for Relatives

Coefficients of Coancestry



- We previously showed that for a pair of individuals that the kinship coefficient (or coefficient of coancestry) θ can be written in terms of Jacquard's 9 condensed coefficients of identity where

$$\theta = \Delta_1 + \frac{1}{2}(\Delta_3 + \Delta_5 + \Delta_7) + \frac{1}{4}\Delta_8$$

Jacquard's (1970) 9 Condensed Coefficients of Identity



Probability	Identity state		Maternal	Paternal
Δ_1		A's alleles	•	•
		B's alleles	•	•
Δ_2				
Δ_3				
Δ_4				
Δ_5				
Δ_6				
Δ_7				
Δ_8				
Δ_9				

Coefficients of Coancestry



- Consider an outbred population. For outbred populations we have that Δ_1 to Δ_6 are 0.
- it is convenient to let k_2 , k_1 and k_0 represent the probability that a pair of outbred individuals sharing 2, 1, or 0 alleles IBD, respectively, in lieu of Δ_7 , Δ_8 , and Δ_9 .
- For outbred populations the kinship coefficient for a pair of individuals can be written as

$$\theta = \frac{1}{2}k_2 + \frac{1}{4}k_1$$

- Note that the kinship coefficient is based on the probability of sharing 0, 1, or 2 alleles IBD. However, at a locus, a pair of individuals actually share either zero, one, or two alleles ibd at a locus.

Coefficients of Coancestry



- Let k_0^* , k_1^* , and k_2^* be the actual value at the locus.
- Exactly one of these three quantities is one (for that ibd state being true) and the other two are zero (for those ibd states being false).
- Calculate the following
 - ▶ $E[k_i^*]$
 - ▶ $Var[k_i^*]$
 - ▶ $E[k_i^* k_j^*]$ for $i \neq j$
 - ▶ $Cov[k_i^*, k_j^*]$ for $i \neq j$

Variance of actual Coancestry



- We have the following:
 - ▶ $E[k_i^*] = k_i$
 - ▶ $Var[k_i^*] = k_i(1 - k_i)$
 - ▶ $E[k_i^* k_j^*] = 0$ for $i \neq j$
 - ▶ $Cov[k_i^*, k_j^*] = -k_i k_j$ for $i \neq j$

Variance of actual Coancestry



- Now, the actual coancestry at a locus for two noninbred individuals is

$$\theta^* = \frac{1}{2}k_2^* + \frac{1}{4}k_1^*$$

- Calculate $Var(\theta^*)$

Variance of actual Coancestry



$$\begin{aligned} \text{Var}(\theta^*) &= \frac{1}{4} \text{Var}(k_2^*) + \frac{1}{16} \text{Var}(k_1^*) + \frac{1}{4} \text{Cov}(k_1^*, k_2^*) \\ &= \frac{1}{4} k_2(1 - k_2) + \frac{1}{16} k_1(1 - k_1) - \frac{1}{4} k_2 k_1 \end{aligned}$$

- First cousins have $k_2 = 0$, $k_1 = .25$ and $k_0 = .75$. Calculate the expected value, variance, and standard deviation of actual coancestry for this relative pair type at a locus.
- What is the variance of actual coancestry for parent-offspring?

Variance of actual Coancestry



$$\text{Var}(\theta^*) = \frac{1}{4}k_2(1 - k_2) + \frac{1}{16}k_1(1 - k_1) - \frac{1}{4}k_2k_1$$

- First cousins have $k_2 = 0$, $k_1 = \frac{1}{4}$ and $k_0 = \frac{3}{4}$, so $\theta = \frac{1}{16} = .0625$.
- The variance of actual coancestry is $(\frac{1}{16})(\frac{1}{4})(\frac{3}{4}) = \frac{3}{256}$
- The standard deviation is $\frac{\sqrt{3}}{16} = .10825$
- For parent-offspring, the variance of actual coancestry is 0.

Genetic Covariance for Two Outbred Relatives



- We will now focus on obtaining the genetic covariance of trait values for two outbred relatives
- Consider a quantitative trait that is influenced by a single locus.
- As before, we denote the genetic value for genotype $A_i A_j$ as

$$G_{ij} = \mu_G + \alpha_i + \alpha_j + \delta_{ij}$$

where

$$\mu_G = \sum_i \sum_j p_i p_j G_{ij} = G_{..}$$

$$\alpha_i = \sum_j p_j G_{ij} - \mu_G = G_{i.} - G_{..}$$

$$\delta_{ij} = G_{ij} - \mu_G - \alpha_i - \alpha_j = G_{ij} - G_{i.} - G_{.j} + G_{..}$$

- These imply that $\sum_i p_i \alpha_i = 0$ and $\sum_i p_i \delta_{ij} = 0$

Genetic Covariance for Two Outbred Relatives



- Consider two individuals X and Y . We will calculate the covariance of the genetic values for X and Y .
- Let X_1 and X_2 be the two alleles at the locus for individual X , and let Y_1 and Y_2 be the two alleles for individual Y
- We have the following:

$$\begin{aligned} \text{Cov}(G_{X_1 X_2}, G_{Y_1 Y_2}) &= \\ \text{Cov}(\mu_G + \alpha_{X_1} + \alpha_{X_2} + \delta_{X_1 X_2}, \mu_G + \alpha_{Y_1} + \alpha_{Y_2} + \delta_{Y_1 Y_2}) &= \\ &= \text{Cov}(\alpha_{X_1}, \alpha_{Y_1}) + \text{Cov}(\alpha_{X_1}, \alpha_{Y_2}) + \text{Cov}(\alpha_{X_1}, \delta_{Y_1 Y_2}) \\ &\quad + \text{Cov}(\alpha_{X_2}, \alpha_{Y_1}) + \text{Cov}(\alpha_{X_2}, \alpha_{Y_2}) + \text{Cov}(\alpha_{X_2}, \delta_{Y_1 Y_2}) \\ &\quad + \text{Cov}(\delta_{X_1 X_2}, \alpha_{Y_1}) + \text{Cov}(\delta_{X_1 X_2}, \alpha_{Y_2}) + \text{Cov}(\delta_{X_1 X_2}, \delta_{Y_1 Y_2}) \\ &= 4\text{Cov}(\alpha_{X_1}, \alpha_{Y_1}) + 2\text{Cov}(\alpha_{X_1}, \delta_{Y_1 Y_2}) + 2\text{Cov}(\delta_{X_1 X_2}, \alpha_{Y_1}) \\ &\quad + \text{Cov}(\delta_{X_1 X_2}, \delta_{Y_1 Y_2}) \end{aligned}$$

Since in outbred populations the two alleles within an individual are independent and identically distributed (iid)

Genetic Covariance for Two Outbred Relatives



- Now let's first focus on the terms involving the covariance of the additive and dominance effects: $2Cov(\alpha_{X_1}, \delta_{Y_1 Y_2})$ and $2Cov(\delta_{X_1 X_2}, \alpha_{Y_1})$
- Let's consider the covariance when X and Y are the monozygotic twins, or the genetic equivalence of $X = Y$. What do we know about $Cov(\alpha_{X_1}, \delta_{X_1 X_2})$

$$\begin{aligned}Cov(\alpha_{X_1}, \delta_{X_1 X_2}) &= E(\alpha_{X_1} \delta_{X_1 X_2}) - E(\alpha_{X_1})E(\delta_{X_1 X_2}) \\ &= E(\alpha_{X_1} \delta_{X_1 X_2}) - 0 \\ &= \sum_i \sum_j p_i p_j \alpha_i \delta_{ij} = \sum_i p_i \alpha_i \sum_j p_j \delta_{ij} = \sum_i p_i \alpha_i (0) = 0\end{aligned}$$

- We actually already know this to be true since the additive effects and the dominance effects are uncorrelated!

Genetic Covariance for Two Outbred Relatives



- It follows that for any pair of individuals X and Y , who obviously must have IBD sharing that is less than or equal to monozygotic twins, that the additive and dominance effects must also have a covariance of 0.
- So we have

$$\begin{aligned} \text{Cov}(G_{X_1 X_2}, G_{Y_1 Y_2}) &= \\ 4\text{Cov}(\alpha_{X_1}, \alpha_{Y_1}) &+ 2\text{Cov}(\alpha_{X_1}, \delta_{Y_1 Y_2}) + 2\text{Cov}(\delta_{X_1 X_2}, \alpha_{Y_1}) \\ &+ \text{Cov}(\delta_{X_1 X_2}, \delta_{Y_1 Y_2}) \\ &= 4\text{Cov}(\alpha_{X_1}, \alpha_{Y_1}) + \text{Cov}(\delta_{X_1 X_2}, \delta_{Y_1 Y_2}) \end{aligned}$$

- Now take a moment to calculate $4\text{Cov}(\alpha_{X_1}, \alpha_{Y_1})$. Hint: use the kinship coefficient θ for the two individuals for this calculation

Genetic Covariance for Two Outbred Relatives



- We have

$$\begin{aligned} \text{Cov}(\alpha_{X_1}, \alpha_{Y_1}) &= E[\alpha_{X_1} \alpha_{Y_1}] - E[\alpha_{X_1}]E[\alpha_{Y_1}] \\ &= E[\alpha_{X_1} \alpha_{Y_1}] - 0 \end{aligned}$$

- Now

$$\begin{aligned} E[\alpha_{X_1} \alpha_{Y_1}] &= E[\alpha_{X_1} \alpha_{Y_1} | X_1 \text{ and } Y_1 \text{ are IBD}]P(X_1 \text{ and } Y_1 \text{ are IBD}) \\ &\quad + E[\alpha_{X_1} \alpha_{Y_1} | X_1 \text{ and } Y_1 \text{ are not IBD}]P(X_1 \text{ and } Y_1 \text{ are not IBD}) \\ &= E[\alpha_{X_1}^2] \theta + 0(1 - \theta) \\ &= \frac{1}{2} \sigma_a^2 \theta \end{aligned}$$

where σ_a^2 is the additive variance for the trait since we previously define $\sigma_a^2 = 2 \text{Var}(\alpha_i) = 2 \sum_i p_i \alpha_i^2$

Genetic Covariance for Two Outbred Relatives



- So we have

$$\begin{aligned} \text{Cov}(G_{X_1X_2}, G_{Y_1Y_2}) &= \\ &= 4\text{Cov}(\alpha_{X_1}, \alpha_{Y_1}) + \text{Cov}(\delta_{X_1X_2}, \delta_{Y_1Y_2}) \\ &= 4\left(\frac{1}{2}\sigma_a^2\right) + \text{Cov}(\delta_{X_1X_2}, \delta_{Y_1Y_2}) = 2\theta\sigma_a^2 + \text{Cov}(\delta_{X_1X_2}, \delta_{Y_1Y_2}) \end{aligned}$$

- Now take a moment to calculate $\text{Cov}(\delta_{X_1X_2}, \delta_{Y_1Y_2})$. Hint: condition of the probabilities of the pair sharing zero, one, or two alleles IBD, i.e., k_0, k_1 , and k_2

Genetic Covariance for Two Outbred Relatives



- We have

$$\begin{aligned} \text{Cov}(\delta_{X_1 X_2}, \delta_{Y_1 Y_2}) &= E[\delta_{X_1 X_2} \delta_{Y_1 Y_2}] - E[\delta_{X_1 X_2}]E[\delta_{Y_1 Y_2}] \\ &= E[\delta_{X_1 X_2} \delta_{Y_1 Y_2}] - 0 \end{aligned}$$

- Now $E[\delta_{X_1 X_2} \delta_{Y_1 Y_2}] =$

$$\begin{aligned} &E[\delta_{X_1 X_2} \delta_{Y_1 Y_2} | X \text{ and } Y \text{ share 2 alleles IBD}] \times \\ &\quad P(X \text{ and } Y \text{ share 2 alleles IBD}) \\ &+ E[\delta_{X_1 X_2} \delta_{Y_1 Y_2} | X \text{ and } Y \text{ share 1 allele IBD}] \times \\ &\quad P(X \text{ and } Y \text{ share 1 alleles IBD}) \\ &+ E[\delta_{X_1 X_2} \delta_{Y_1 Y_2} | X \text{ and } Y \text{ share 0 alleles IBD}] \times \\ &\quad P(X \text{ and } Y \text{ share 0 alleles IBD}) \end{aligned}$$

Genetic Covariance for Two Outbred Relatives



- We have that

$$E[\delta_{X_1 X_2} \delta_{Y_1 Y_2} | X \text{ and } Y \text{ share 2 alleles IBD}] \times \\ P(X \text{ and } Y \text{ share 2 alleles IBD}) = E[\delta_{X_1 X_2}^2] k_2$$

- We also have that

$$E[\delta_{X_1 X_2} \delta_{Y_1 Y_2} | X \text{ and } Y \text{ share 1 allele IBD}] \times \\ P(X \text{ and } Y \text{ share 1 allele IBD}) = k_1 \sum_l \sum_i \sum_j p_l p_i p_j \delta_{il} \delta_{jl} \\ = k_1 \sum_l p_l \sum_i p_i \delta_{il} \sum_j p_j \delta_{jl} \\ = k_1 \sum_l p_l (0)(0)$$

since $\sum_i p_i \delta_{ij} = 0$.

Genetic Covariance for Two Outbred Relatives



- Finally, we have that

$$\begin{aligned} & E[\delta_{X_1 X_2} \delta_{Y_1 Y_2} | X \text{ and } Y \text{ share 0 alleles IBD}] \times \\ P(X \text{ and } Y \text{ share 0 alleles IBD}) &= E[\delta_{X_1 X_2}] E[\delta_{Y_1 Y_2}] k_0 \\ &= (0)(0)k_0 = 0 \end{aligned}$$

Genetic Covariance for Two Outbred Relatives



- So, putting the three terms together we have that

$$\text{Cov}(\delta_{X_1 X_2}, \delta_{Y_1 Y_2}) = E[\delta_{X_1 X_2}^2]k_2 + (0)k_1 + (0)k_0 = \sigma_d^2 k_2$$

where σ_d^2 is the dominance variance for the trait that we previously define as

$$\sigma_d^2 = \text{Var}(\delta_{ij}) = E[\delta_{ij}^2] = \sum_{ij} p_{ij} \delta_{ij}^2$$

Genetic Covariance for Two Outbred Relatives



- So we have

$$\begin{aligned} \text{Cov}(G_{X_1 X_2}, G_{Y_1 Y_2}) &= \\ &= 4\text{Cov}(\alpha_{X_1}, \alpha_{Y_1}) + \text{Cov}(\delta_{X_1 X_2}, \delta_{Y_1 Y_2}) \\ &= 2\theta\sigma_a^2 + k_2\sigma_d^2 \end{aligned}$$

- For inbred individuals, obtaining genetic covariance is a bit more complicated, but one can show that for X and Y inbred we have

-

$$\begin{aligned} \text{Cov}(G_{X_1 X_1}, G_{Y_1 Y_2}) &= \\ &= 2\theta\sigma_a^2 + \Delta_7\sigma_d^2 \\ &+ D_1(4\Delta_1 + \Delta_3 + \Delta_5) + D_2\Delta_1 + H^2(\Delta_1 + \Delta_2 - F_X F_Y) \end{aligned}$$

Terminology and Expressions for Variance of Traits

Components	Multi-allelic	Bi-allelic
Additive Variance	$\sigma_A^2 = 2 \sum_i p_i \alpha_i^2$	$\sigma_A^2 = 2pq\alpha^2$
Dominance Variance	$\sigma_D^2 = \sum_i \sum_j p_i p_j \delta_{ij}^2$	$\sigma_D^2 = (2pqd)^2$
Inbreeding depression	$H = \sum_i p_i \delta_{ii}$	$H = -2qpd$
Covariance of α_i 's and δ_{ij} 's	$D_1 = \sum_i p_i \alpha_i \delta_{ii}$	$D_1 = 2pqd\alpha(p - q)$
Variance of δ_{ij} 's	$D_2 = \sum_i p_i \delta_{ii}^2 - H^2$	$D_2 = 4pq(1 - 4pq)d^2$