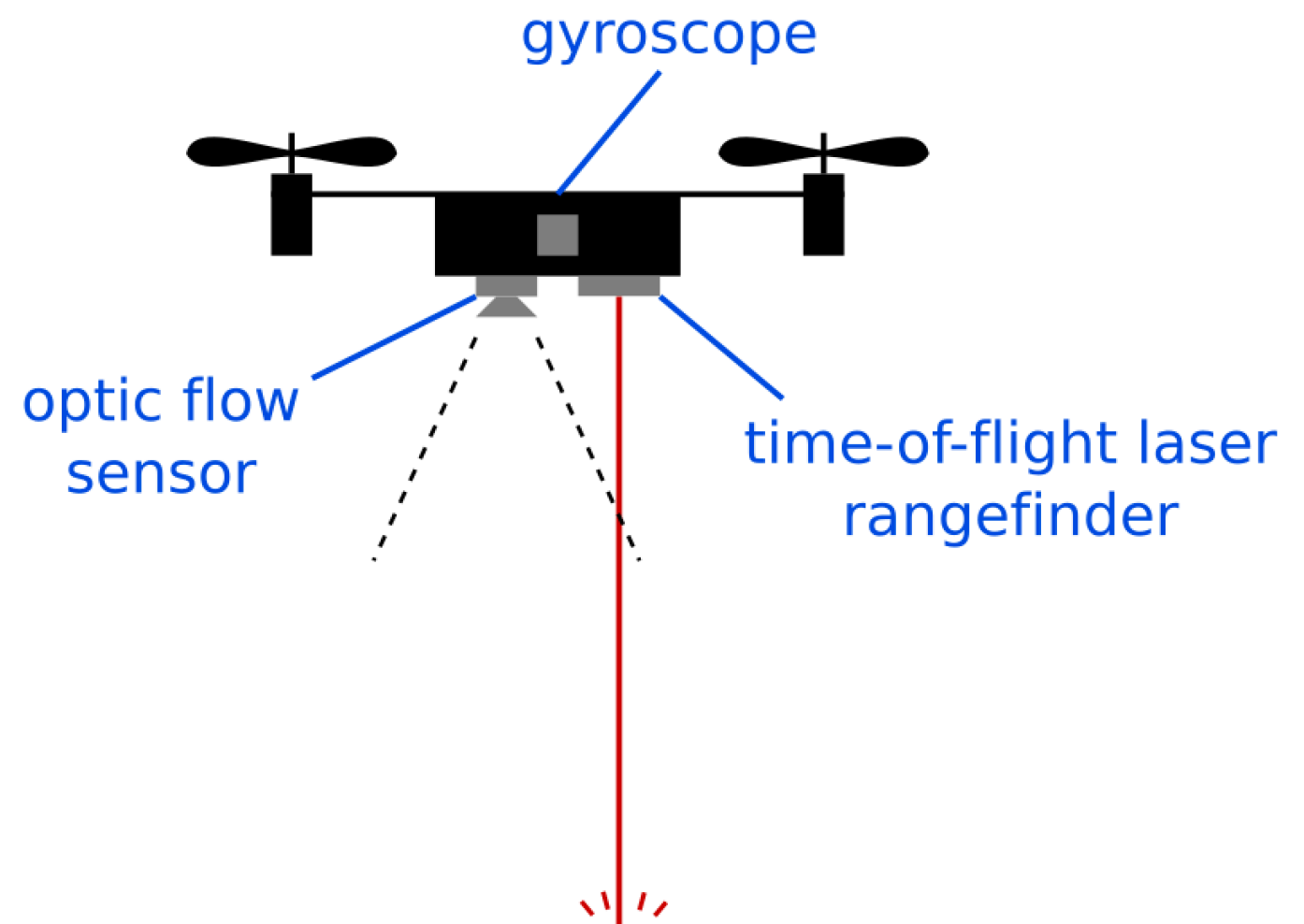


Flight control of hovering aircraft

Prof. Sawyer B. Fuller
ME 586: Biology-inspired robotics

Project-based portion of this course

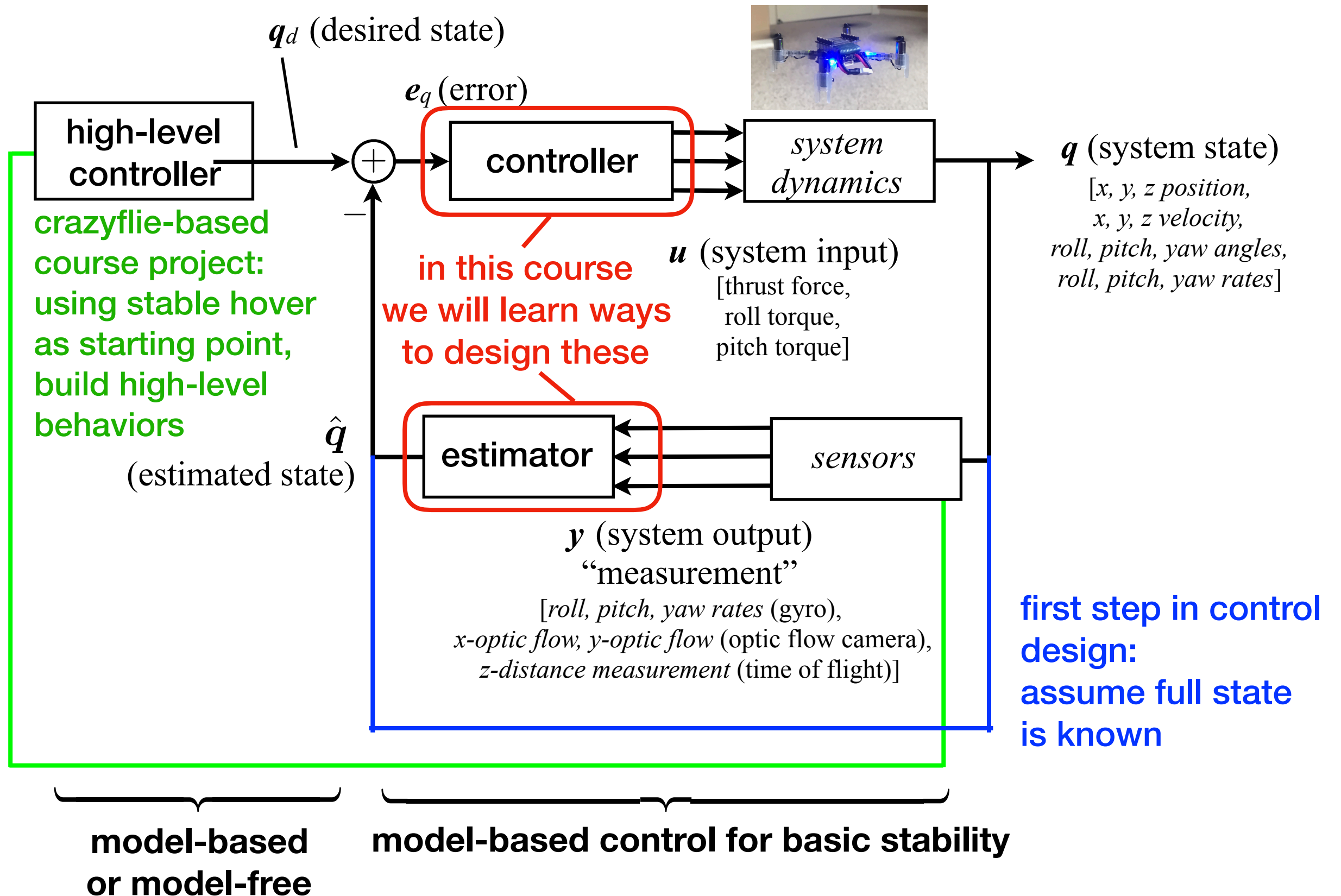
- you will work with the crazyflie helicopter as part of two homework problem sets
 - objectives: learn basics of robotics and drone control
- optionally, you may use this helicopter as part of your term project
- Crazyflie specs:
 - ~30 g, ~4 minute flight time
 - communicates in real-time over bluetooth to laptop
 - sensor suite gives information needed to stabilize and control flight
 - open-source control software



example crazyflie project: odor source localization

Odor Localization

The control task we will cover



basics: actuation for hovering



honeybee



single-rotor helicopter

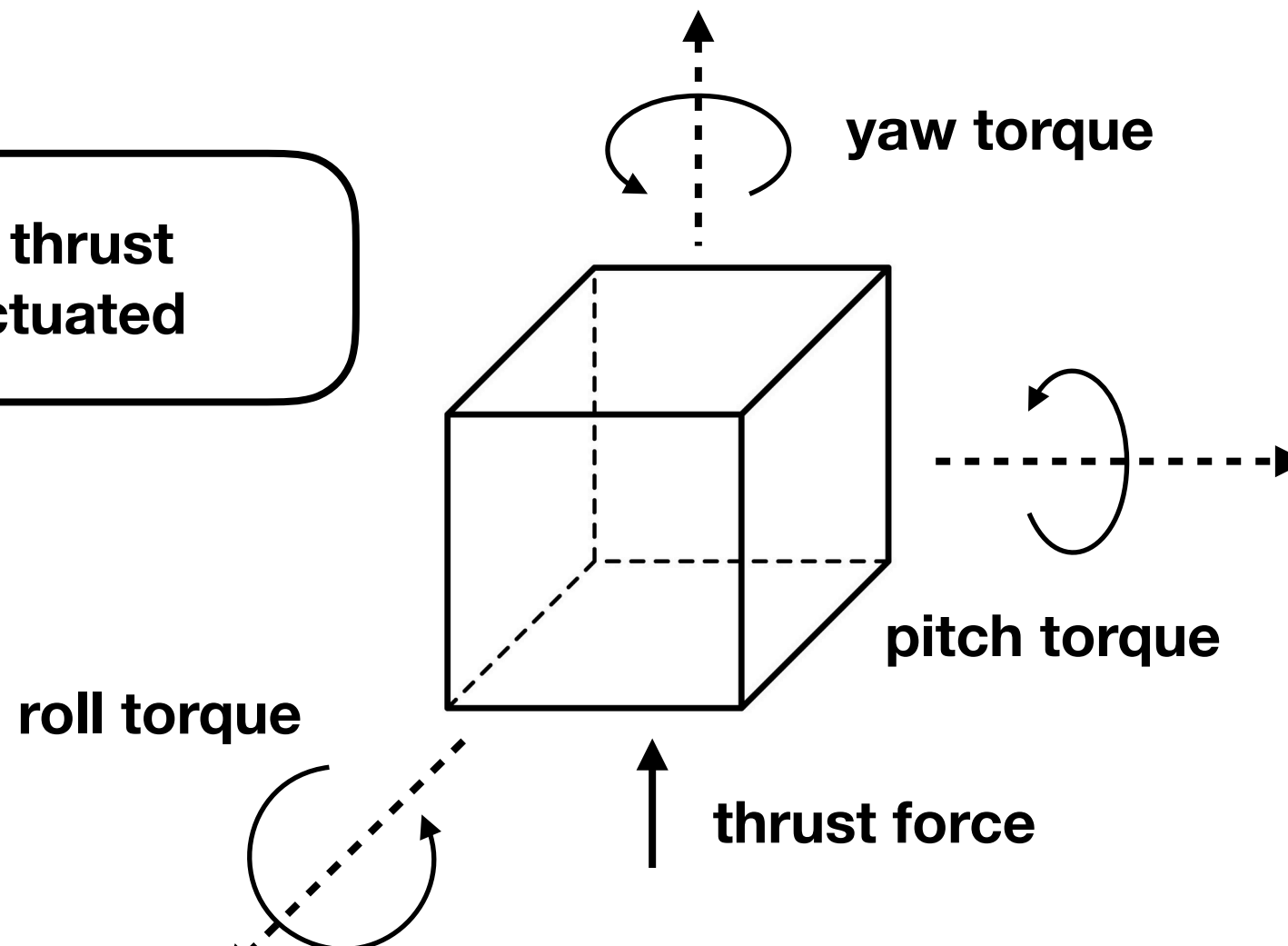


robot flies e.g.
UW Robofly

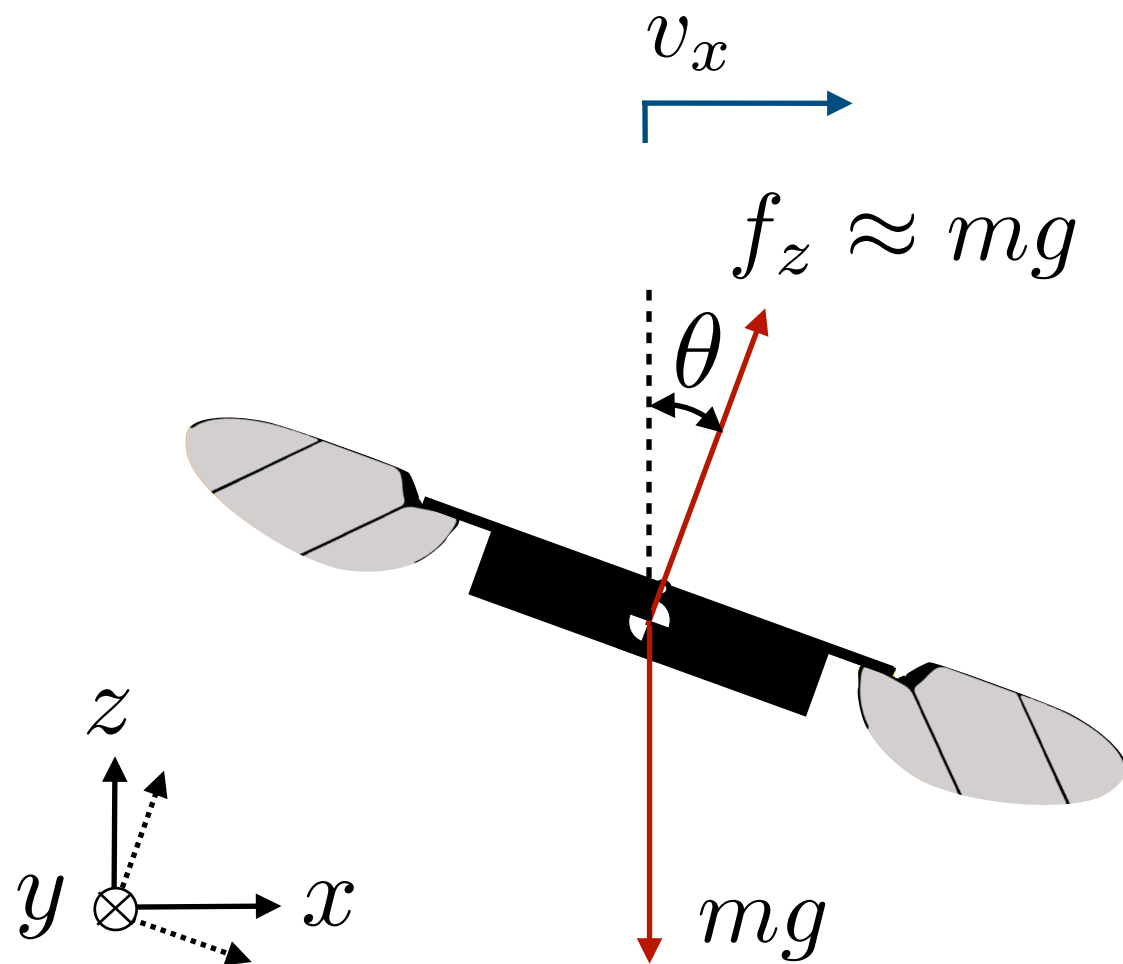


four-rotor aircraft
“quad-rotors”

typically, lateral thrust
is not directly actuated



lateral actuation by tilting



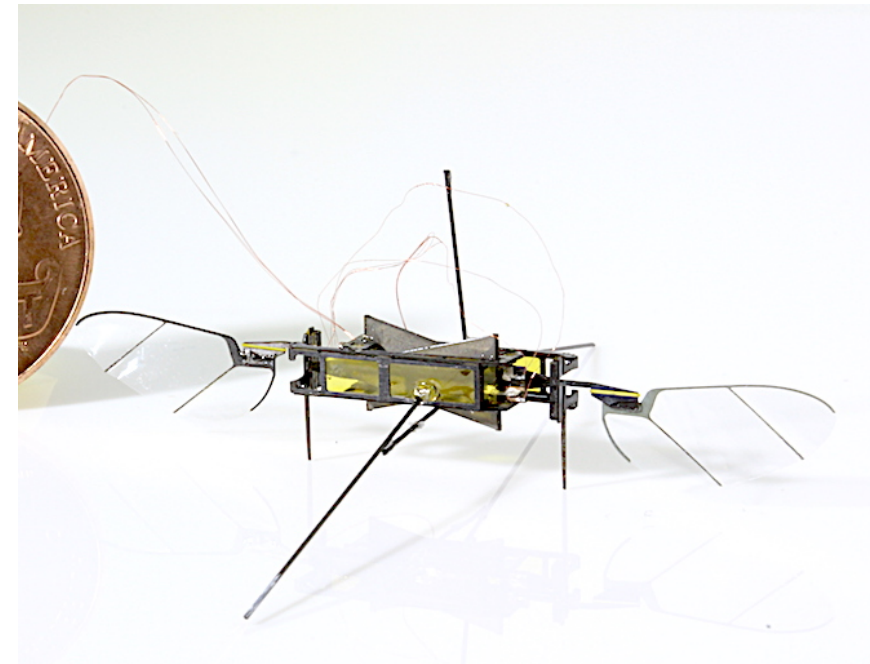
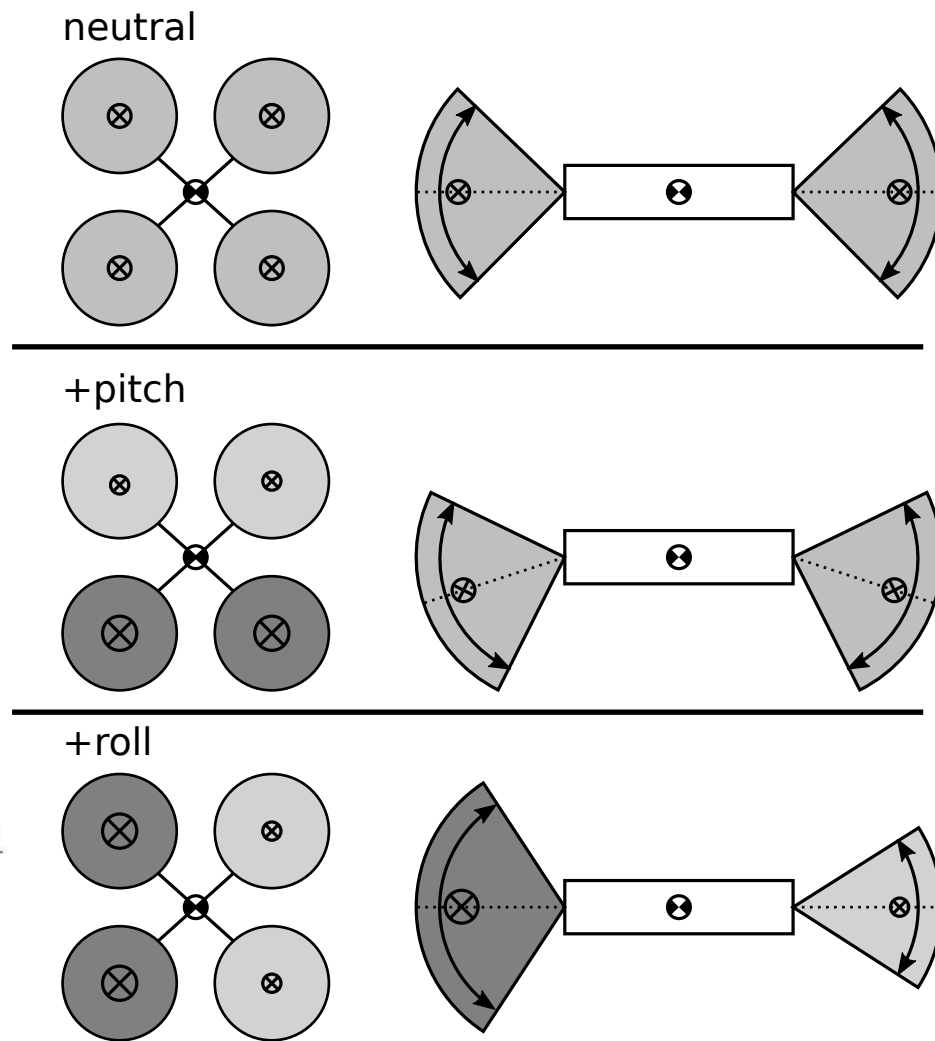
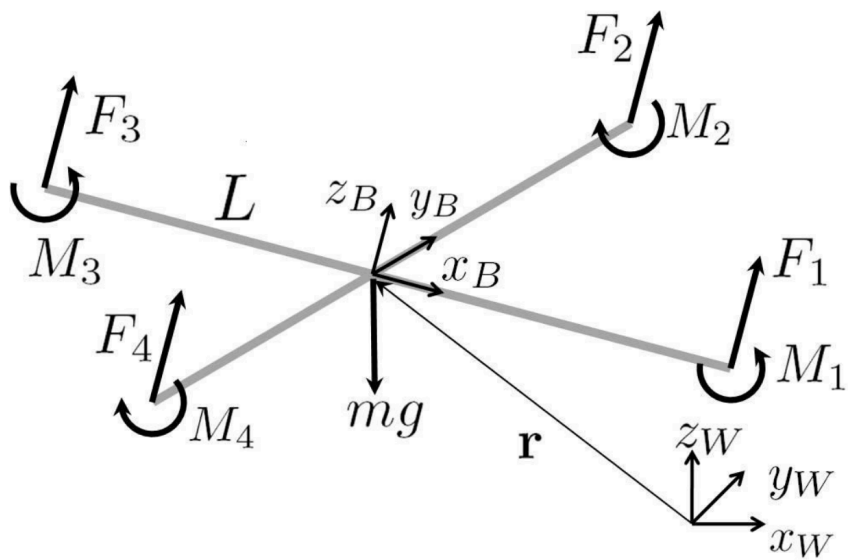
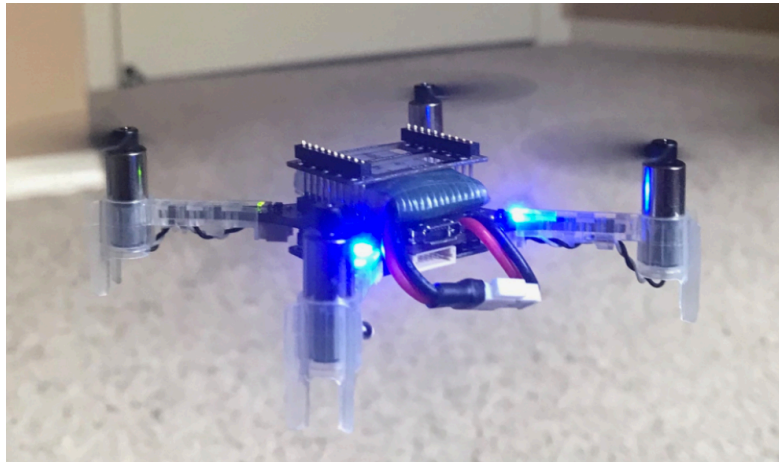
lateral acceleration

$$\begin{aligned}\dot{v}_x &= \frac{1}{m} mg \sin \theta = g \sin \theta \\ &\approx g\theta \quad \text{for small } \theta\end{aligned}$$

- “helicopter-like” lateral control

quad-rotor actuation

actuation with two wings



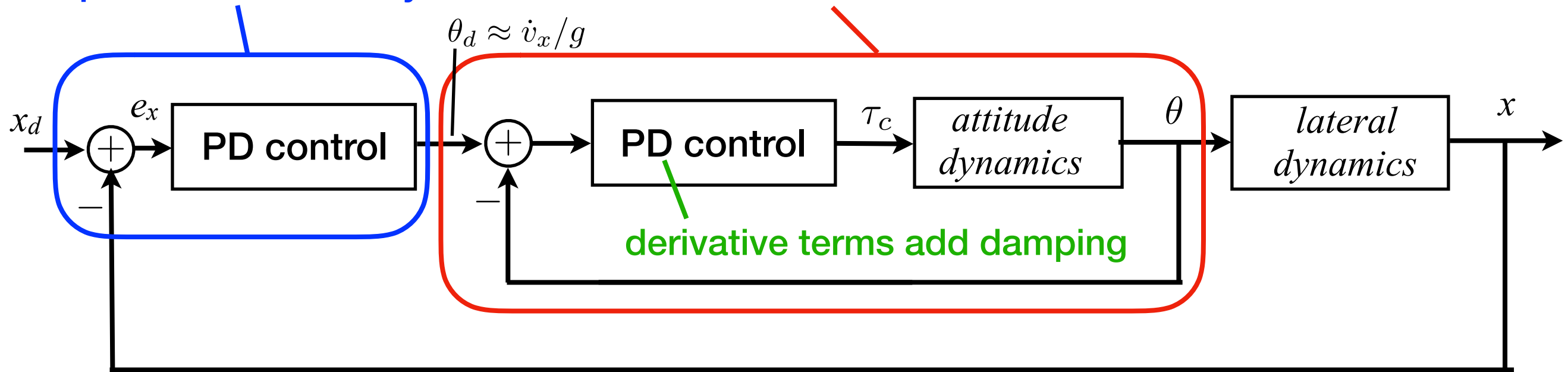
- two rotors spin one direction and two in the other direction

- vary angle and amplitude of flapping wings

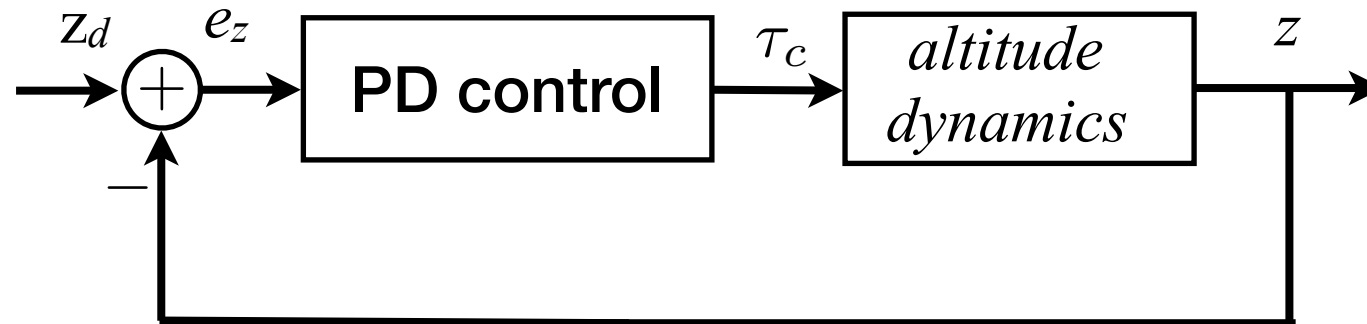
insight into flight control: One approach is nested loops
(problem set 2)

outer loop regulates position.
assumes inner loop
response is essentially instantaneous

inner loop regulates
attitude



- plus a separate, independent altitude controller:



more systematic approach: start with
Newton-Euler equations of Motion

$$\Sigma \mathbf{f} = m \dot{\mathbf{v}}$$

$$\Sigma \boldsymbol{\tau} = \mathbf{J} \dot{\boldsymbol{\omega}} + \boldsymbol{\omega} \times \mathbf{J} \boldsymbol{\omega}$$

$\mathbf{f}, \boldsymbol{\tau}$ force and torque

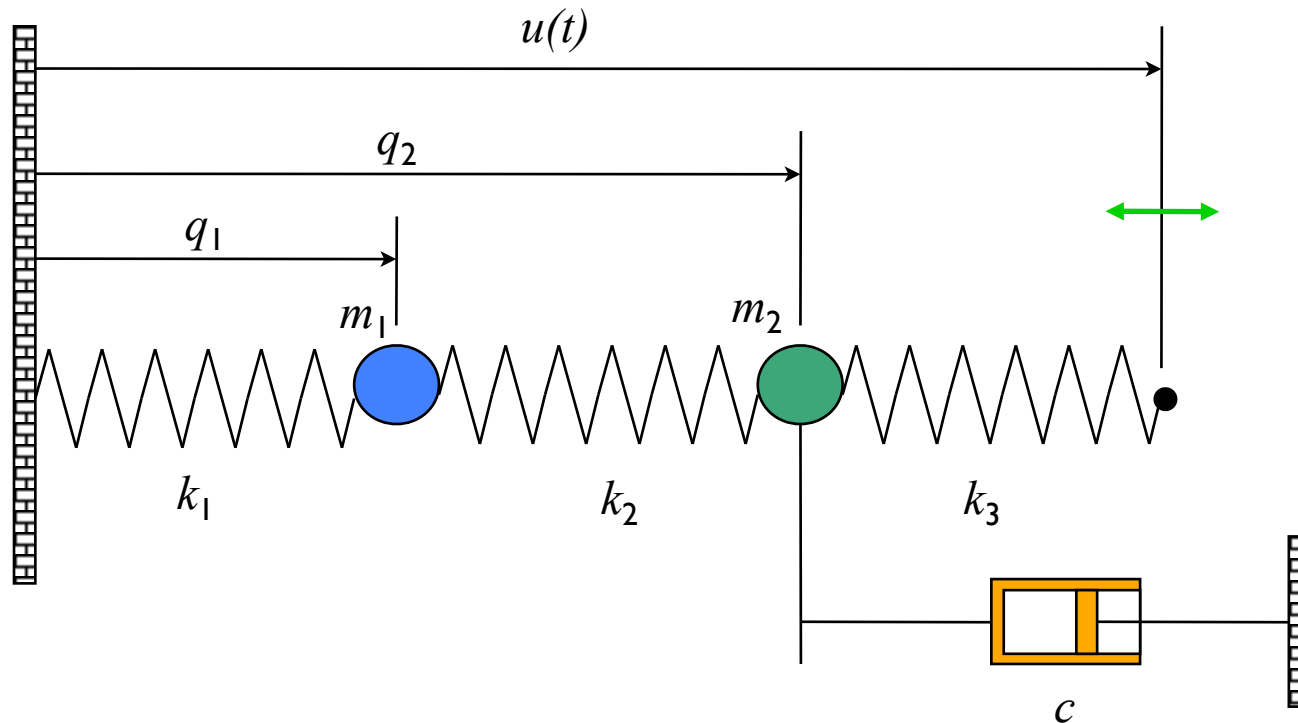
$\mathbf{v}, \boldsymbol{\omega}$ linear, angular velocity

\mathbf{J} moment of inertia matrix

- this is a *nonlinear system*.
- we will control it with *linear feedback controller*
- will return to this in more detail next week

Controlling nonlinear systems using linear state-space control

State-space model example: a Spring Mass System



Model: rigid body physics

- Sum of forces = mass * acceleration
- Hooke's law: $F = k(x - x_{\text{rest}})$
- Viscous friction: $F = c v$

$$m_1 \ddot{q}_1 = k_2(q_2 - q_1) - k_1 q_1$$

$$m_2 \ddot{q}_2 = k_3(u - q_2) - k_2(q_2 - q_1) - c \dot{q}_2$$

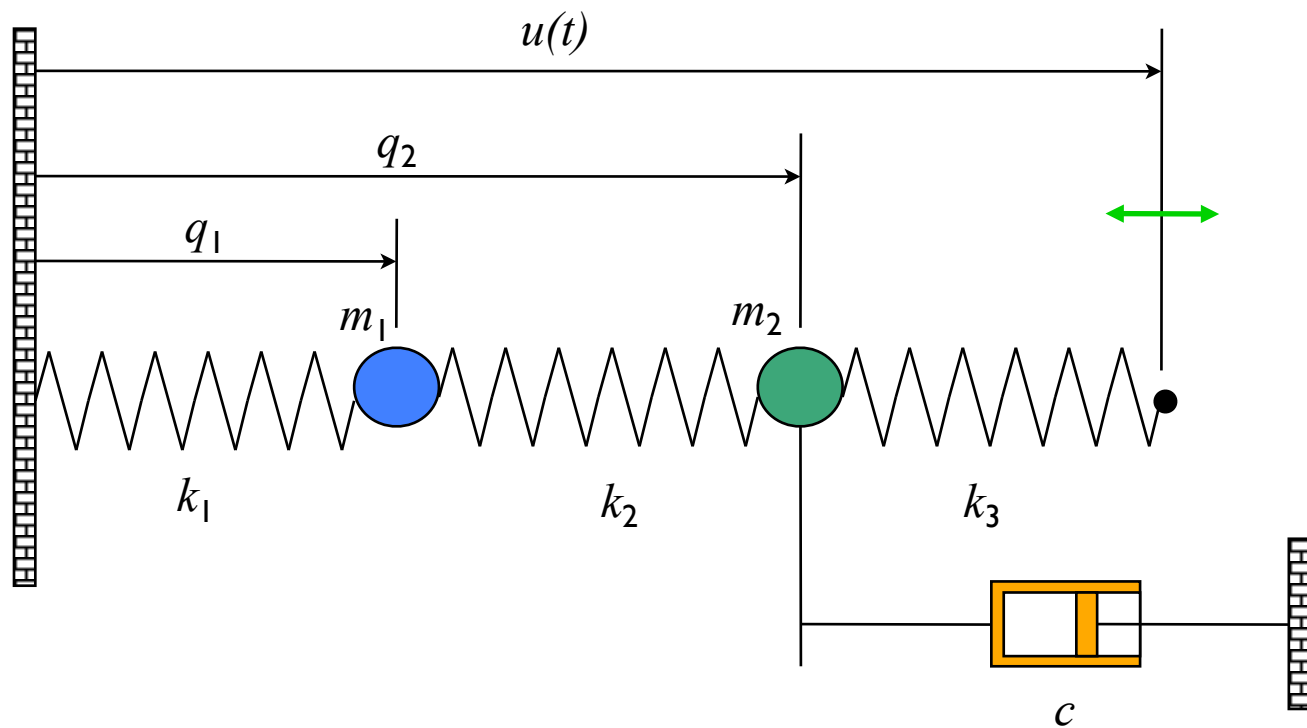
Converting models to state space form

- Construct a *vector* of the variables that are required to specify the evolution of the system
- Write dynamics as a *system* of first order differential equations:

$$\frac{d}{dt} \begin{bmatrix} q_1 \\ q_2 \\ \dot{q}_1 \\ \dot{q}_2 \end{bmatrix} = \begin{bmatrix} \dot{q}_1 \\ \dot{q}_2 \\ \frac{k_2}{m}(q_2 - q_1) - \frac{k_1}{m}q_1 \\ \frac{k_3}{m}(u - q_2) - \frac{k_2}{m}(q_2 - q_1) - \frac{c}{m}\dot{q}_2 \end{bmatrix}$$

$$y = \begin{bmatrix} q_1 \\ q_2 \end{bmatrix} \quad \text{"State space form"}$$

Simulating a state-space system



Python simulation

```
import numpy as np
import matplotlib.pyplot as plt
```

```
k1 = k2 = k3 = m1 = c = 1
m2 = 0.1
dt = 0.01
```

```
time = np.arange(0, 5, dt)
y_data = np.zeros((len(time), 4))
y = np.array((0, 0, 0, 0)) initial condition
def dydt(y, u): dynamics function "f"
```

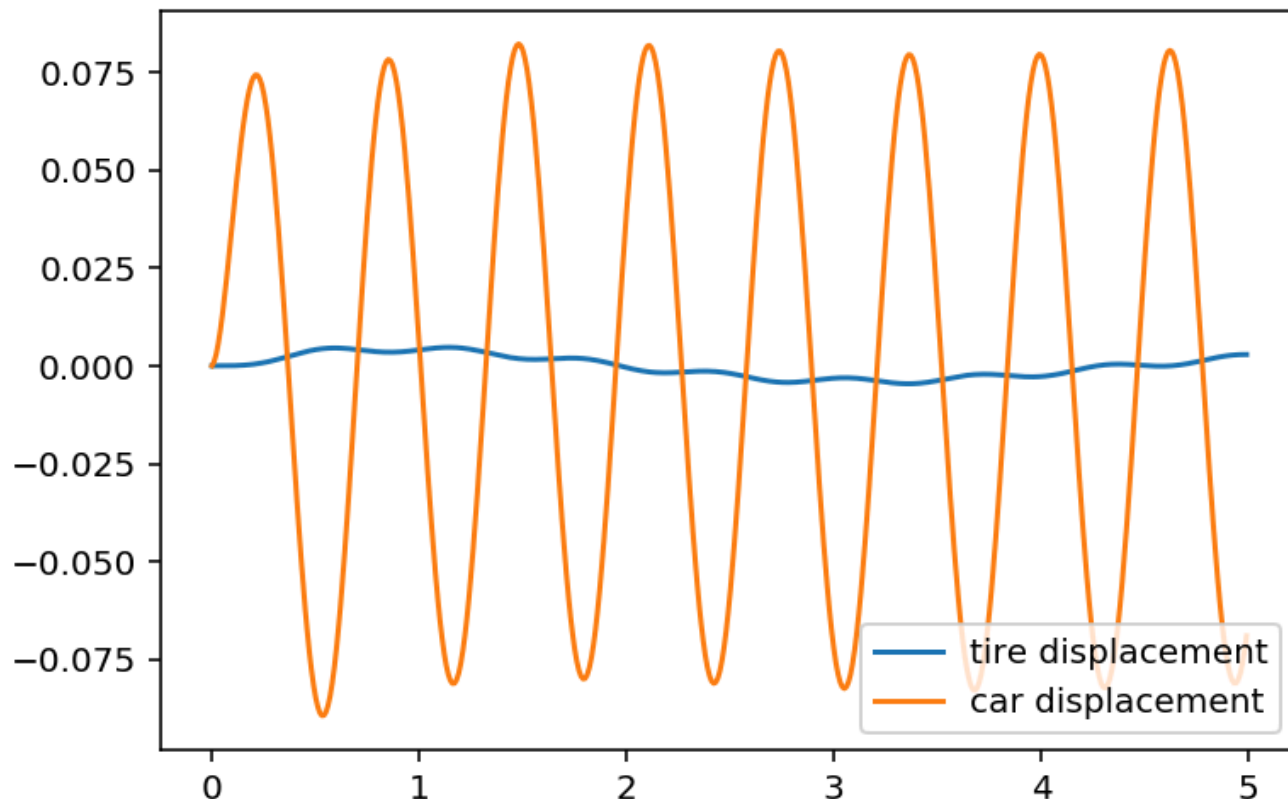
```
    return np.array((
        y[2],
        y[3],
        -(k1+k2)/m1*y[0] + k2/m1*y[1],
        k2/m2*y[0] - (k2+k3)/
            m2*y[1] - c/m2*y[3] + k3/m2*u))
```

```
for idx, t in enumerate(time):
    u = np.cos(10*t)
    y = y + dt * dydt(y, u)
    y_data[idx,:] = y
```

```
plt.plot(time, y_data[:,0:2])
plt.legend(('tire displacement',
           'car displacement'))
```

update step

basic task: repeatedly calculate state update:
 $q_{t+\Delta T} = q_t + \Delta T \dot{q}_t$



Modeling Terminology

State captures effects of the past

- independent physical quantities that determines future evolution (absent external excitation)

Inputs describe external excitation

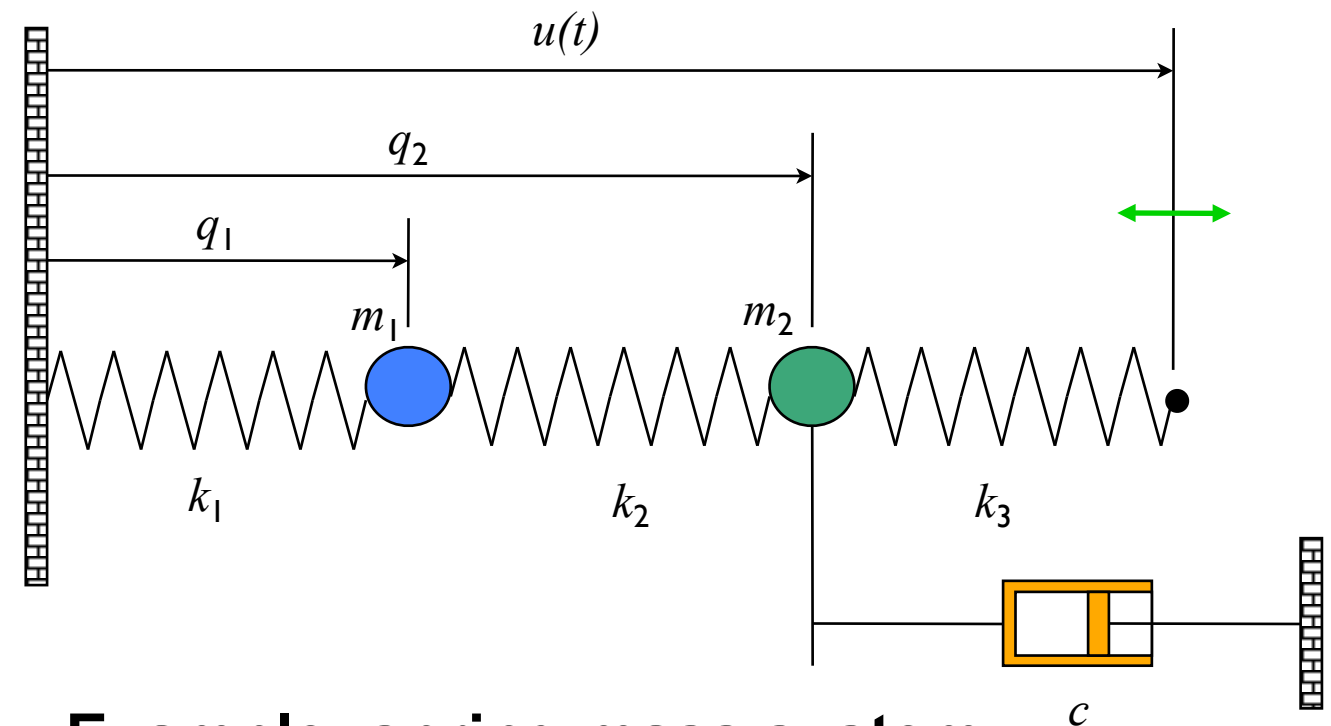
- Inputs are *extrinsic* to the system dynamics (externally specified)

Dynamics describes state evolution

- update rule for system state
- function of current state and any external inputs

Outputs describe measured quantities

- Outputs are function of state and inputs \Rightarrow not independent variables
- Outputs are often *subset* of state



Example: spring mass system

- State: position and velocities of each mass: $q_1, q_2, \dot{q}_1, \dot{q}_2$
- Input: position of spring at right end of chain: $u(t)$
- Dynamics: basic mechanics
- Output: measured positions of the masses: q_1, q_2

Example: quad-rotor aircraft

- State: position and velocity of CM
- Input: speeds of the four motors
- Dynamics: Newton-Euler equations

general form of differential equations

State space form

$$\frac{dx}{dt} = f(x, u)$$

$$y = h(x, u)$$

General form

$$\frac{dx}{dt} = Ax + Bu$$

$$y = Cx + Du$$

Linear system

$$x \in \mathbb{R}^n, u \in \mathbb{R}^p$$

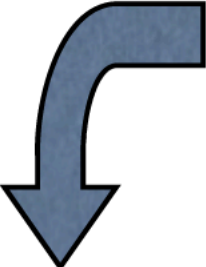
$$y \in \mathbb{R}^q$$

- x = state; n th order
- u = input; will usually set $p = 1$
- y = output; will usually set $q = 1$

Higher order, linear ODE

$$\frac{d^n q}{dt^n} + a_1 \frac{d^{n-1} q}{dt^{n-1}} + \dots + a_n q = u$$

$$y = b_1 \frac{d^{n-1} q}{dt^{n-1}} + \dots + b_{n-1} \dot{q} + b_n q$$



$$x = \begin{bmatrix} x_1 \\ x_2 \\ \vdots \\ x_{n-1} \\ x_n \end{bmatrix} = \begin{bmatrix} d^{n-1}q/dt^{n-1} \\ d^{n-2}q/dt^{n-2} \\ \vdots \\ dq/dt \\ q \end{bmatrix} \quad \left| \quad \frac{d}{dt} \begin{bmatrix} x_1 \\ x_2 \\ x_3 \\ \vdots \\ x_n \end{bmatrix} = \begin{bmatrix} -a_1 & -a_2 & \dots & -a_{n-1} & -a_n \\ 1 & 0 & \dots & 0 & 0 \\ 0 & 1 & & 0 & 0 \\ \vdots & & \ddots & \vdots & \vdots \\ 0 & 0 & & 1 & 0 \end{bmatrix} x + \begin{bmatrix} 1 \\ 0 \\ 0 \\ \vdots \\ 0 \end{bmatrix} u$$

$$y = [b_1 \quad b_2 \quad \dots \quad b_n] x$$

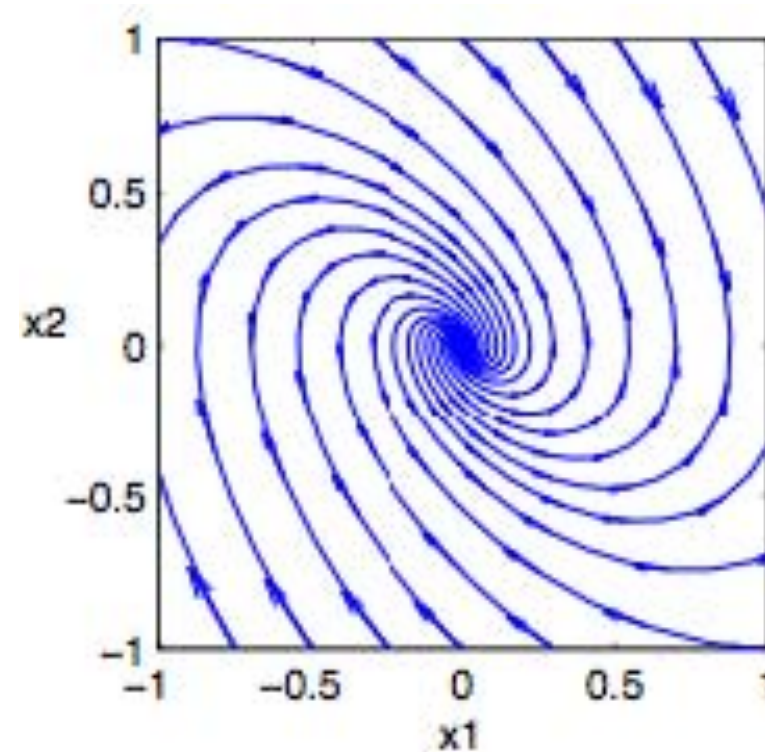
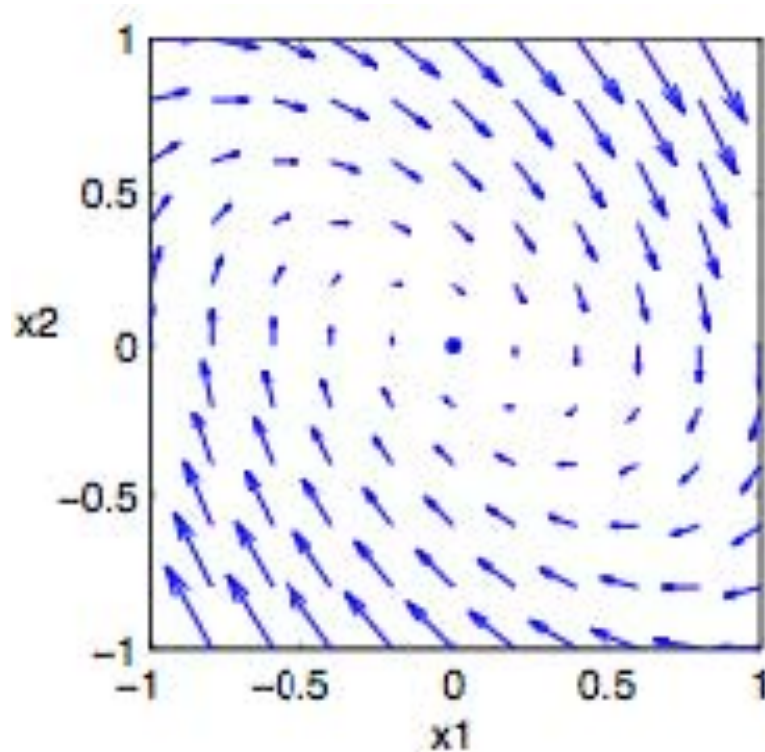
dynamic behavior can visualized for 2D systems using “phase portraits”

Phase plane plots show 2D dynamics as *vector fields* & *stream functions*

- $\dot{\mathbf{x}} = \mathbf{f}(\mathbf{x}, \mathbf{u}(\mathbf{x})) = \mathbf{F}(\mathbf{x})$
- Plot $\mathbf{F}(\mathbf{x})$ as a vector on the plane; stream lines follow the flow of the arrows

$$\frac{d}{dt} \begin{bmatrix} x_1 \\ x_2 \end{bmatrix} = \begin{bmatrix} x_2 \\ -x_1 - x_2 \end{bmatrix}$$

python matplotlib function: ‘streamplot’

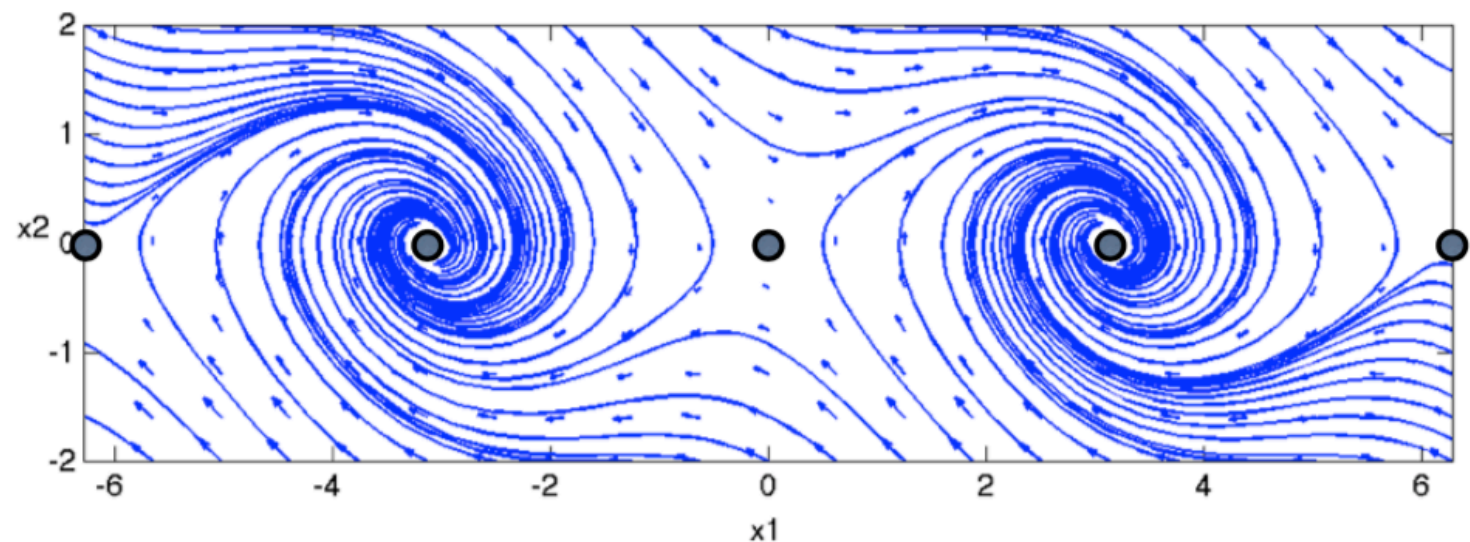
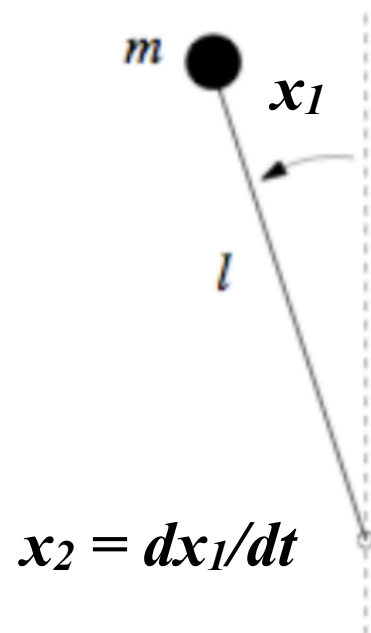


equilibrium points

Equilibrium points represent stationary conditions for the dynamics

The *equilibria* of the system $\dot{x} = f(x)$ are the points x_e such that $f(x_e) = 0$.

$$\frac{dx}{dt} = \begin{bmatrix} x_2 \\ \sin x_1 - \gamma x_2 \end{bmatrix} \Rightarrow x_e = \begin{bmatrix} \pm n\pi \\ 0 \end{bmatrix}$$



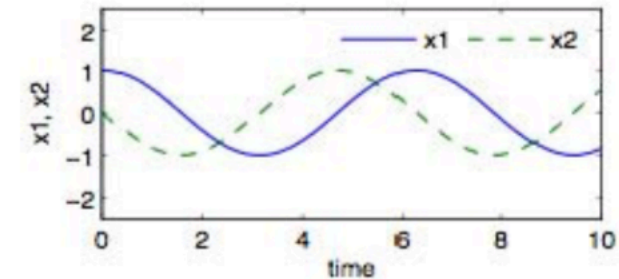
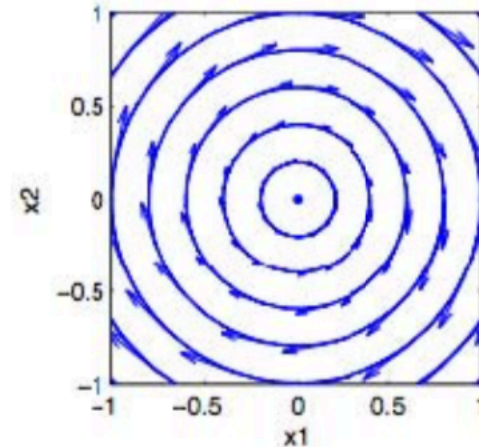
stability of equilibrium points

An equilibrium point is:

Stable if initial conditions that start near the equilibrium point, stay near

- Also called “stable in the sense of Lyapunov
- For all $\epsilon > 0$, there exists δ s. t.

$$\|x(0) - x_e\| < \delta \implies \|x(t) - x_e\| < \epsilon$$



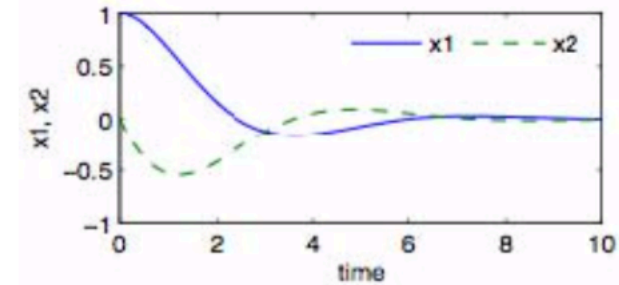
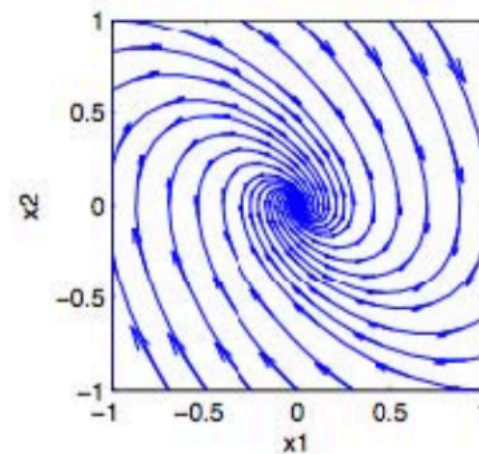
“stable” but not asymptotically stable

Asymptotically stable if all nearby initial conditions converge to the equilibrium point

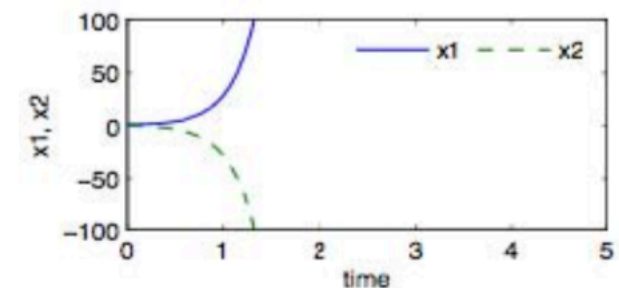
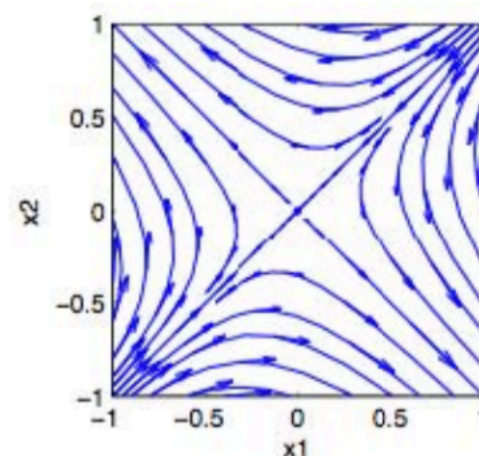
- Stable + converging

Unstable if some initial conditions diverge from the equilibrium point

- May still be some initial conditions that converge



$\lim_{t \rightarrow \infty} x(t) = x_e \quad \forall \|x(0) - x_e\| < \epsilon$
asymptotically stable

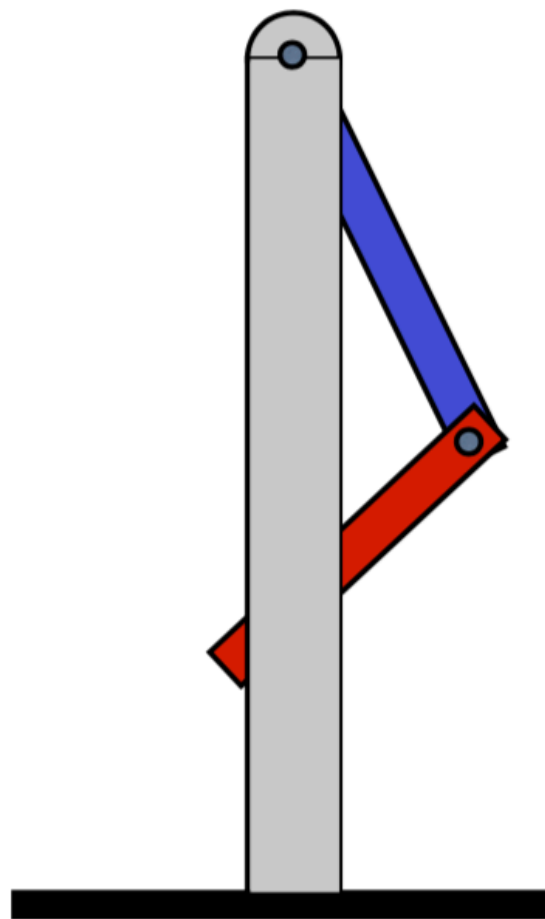


unstable

Example #1: Double Inverted Pendulum

Two series coupled pendula

- States: pendulum angles (2), velocities (2)
- Dynamics: $F = ma$ (balance of forces)
- Dynamics are very nonlinear



Eq #1



Eq #2



Eq #3



Eq #4



Stability of equilibria

- Eq #1 is stable
- Eq #3 is unstable
- Eq #2 and #4 are unstable, but with some stable “modes”

Local Stability of Nonlinear Systems

Asymptotic stability of the linearization implies *local* asymptotic stability of equilibrium point

- Linearization around equilibrium point captures “tangent” dynamics

$$\dot{\mathbf{x}} = F(\mathbf{x}_e) + \frac{\partial F}{\partial \mathbf{x}} \Big|_{\mathbf{x}_e} (\mathbf{x} - \mathbf{x}_e) + \text{higher order terms} \xrightarrow{\text{approx}} \begin{aligned} \mathbf{z} &= \mathbf{x} - \mathbf{x}_e \\ \dot{\mathbf{z}} &= \mathbf{A}\mathbf{z} \end{aligned}$$

- linearization is *stable* \Rightarrow nonlinear system *locally stable*
- linearization is *unstable* \Rightarrow nonlinear system *locally unstable*
- “degenerate case”: if linearization is *stable* but not *asymptotically stable* \Rightarrow cannot tell whether nonlinear system is stable or not!

$$\dot{x} = \pm x^3 \xrightarrow{\text{linearize}} \dot{x} = 0$$

- linearization is stable (but not asy stable)
- nonlinear system can be asy stable or unstable

Local linear approximation is valuable for control design:

- if dynamics are well-approximated by linearization near an equilibrium point, controller can *ensure* stability there (!)
- controller task: make the linearization stable

Linearization about an equilibrium point

$$\begin{aligned} \dot{x} &= f(x, u) & \longrightarrow & \quad \dot{z} = Az + Bv \\ y &= h(x, u) & & \quad w = Cz + Dv \end{aligned}$$

to “linearize” around $x=x_e$:

1. find x_e, u_e such that $f=0$

2. define $y_e = h(x_e, u_e)$

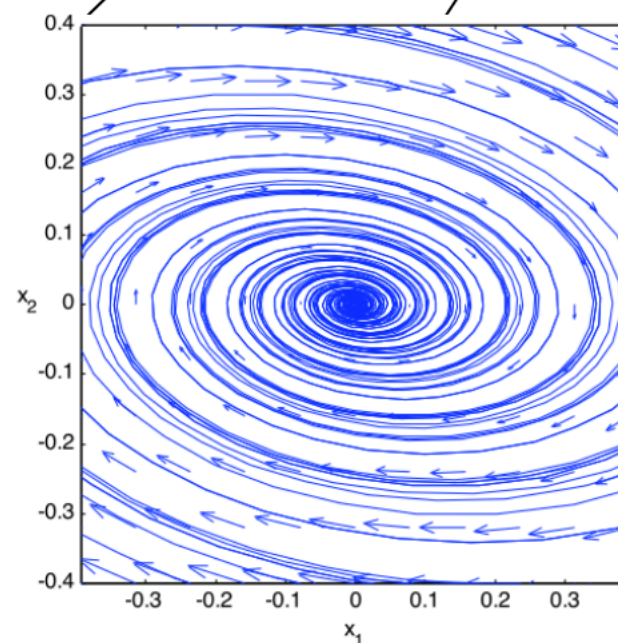
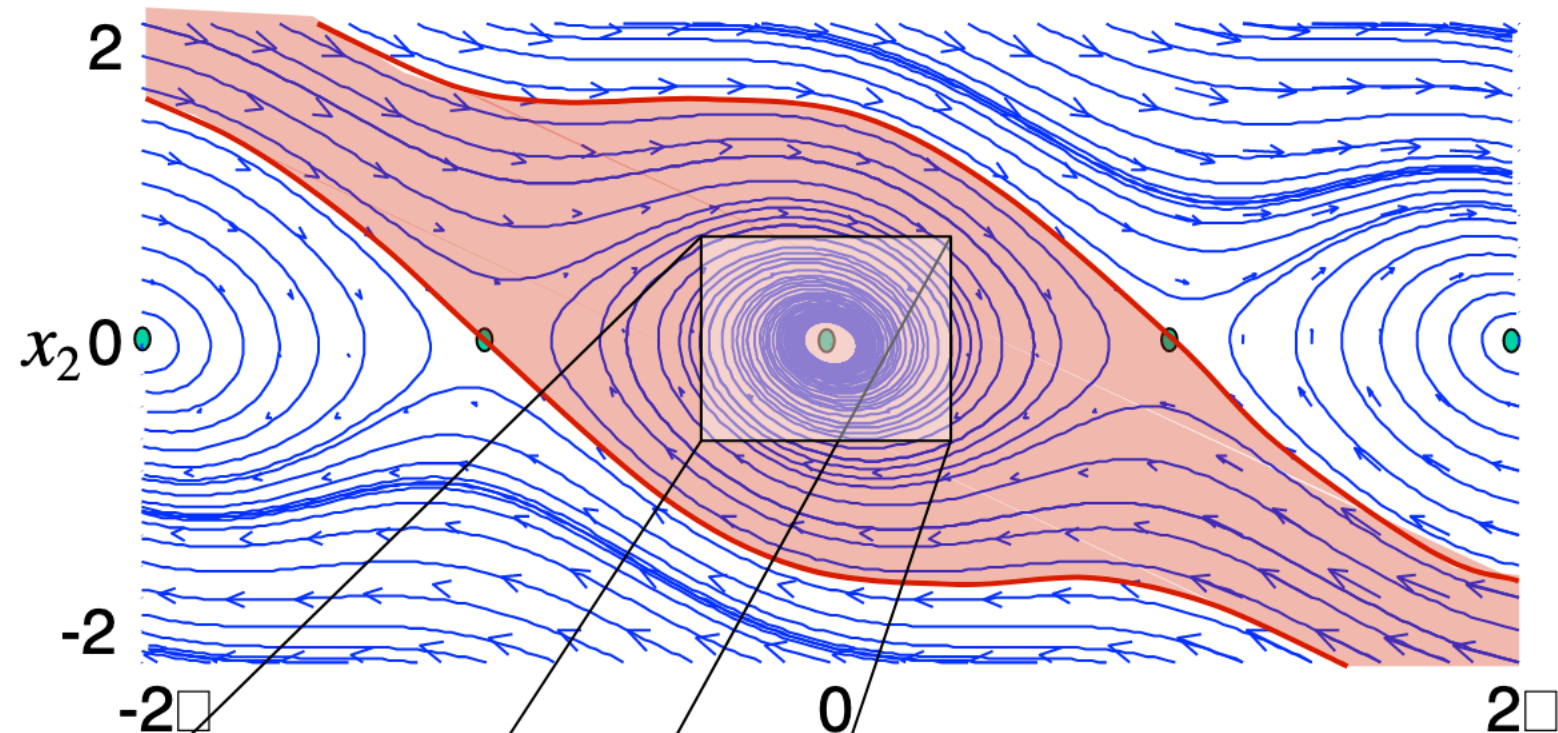
$$z = x - x_e \quad v = u - u_e \quad w = y - y_e$$

3. then

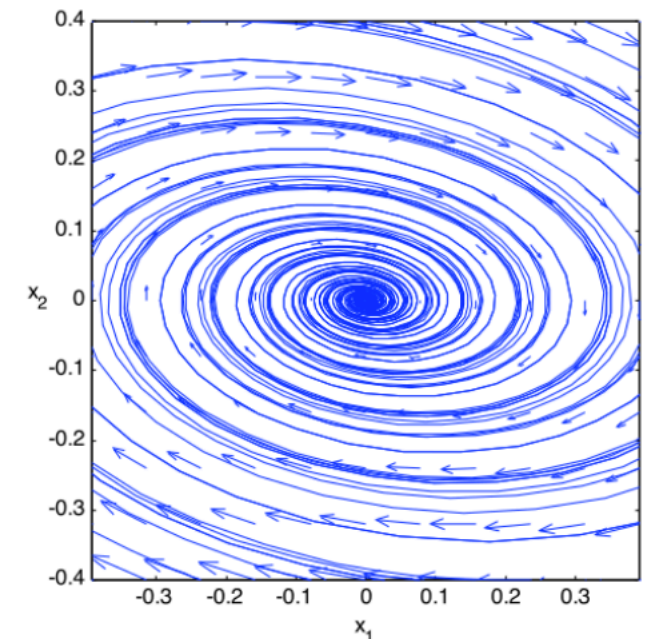
$$\begin{aligned} A &= \left. \frac{\partial f}{\partial x} \right|_{(x_e, u_e)} & B &= \left. \frac{\partial f}{\partial u} \right|_{(x_e, u_e)} \\ C &= \left. \frac{\partial h}{\partial x} \right|_{(x_e, u_e)} & D &= \left. \frac{\partial h}{\partial u} \right|_{(x_e, u_e)} \end{aligned}$$

Remarks

- In examples, this is often equivalent to small angle approximations, etc
- Only works *near* to equilibrium point
- use linearization to design controller



Full nonlinear model



Linear model (honest!)

big idea: if combined linearized system + controller is stable \Rightarrow full nonlinear system is stable nearby

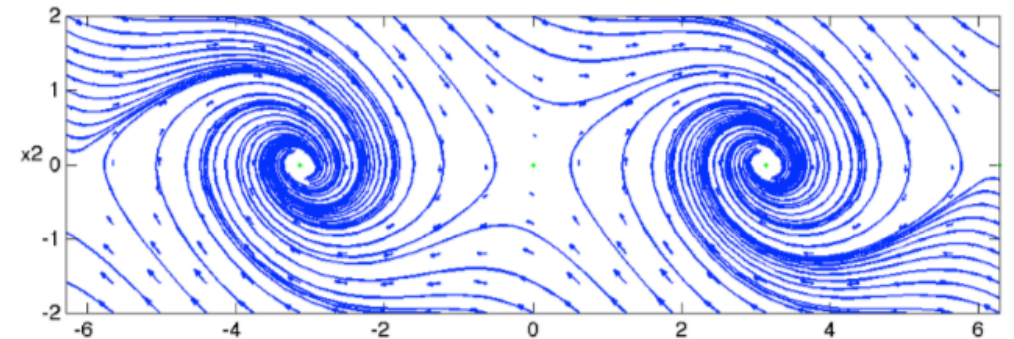
Jacobian linearization matrix

$$A = \left. \frac{\partial f}{\partial x} \right|_{(x_e, u_e)} = \left[\begin{array}{ccc} \frac{\partial f_1}{\partial x_1} & \cdots & \frac{\partial f_1}{\partial x_n} \\ \vdots & \ddots & \vdots \\ \frac{\partial f_m}{\partial x_1} & \cdots & \frac{\partial f_m}{\partial x_n} \end{array} \right]_{(x_e, u_e)}$$

Example: Stability Analysis of Inverted Pendulum

System dynamics

$$\frac{dx}{dt} = \begin{bmatrix} x_2 \\ \sin x_1 - \gamma x_2 \end{bmatrix},$$



Upward equilibrium:

$$\theta = x_1 \ll 1 \quad \Rightarrow \quad \sin x_1 \approx x_1$$

$$\frac{dx}{dt} = \begin{bmatrix} x_2 \\ x_1 - \gamma x_2 \end{bmatrix} = \begin{bmatrix} 0 & 1 \\ 1 & -\gamma \end{bmatrix} x$$

- Eigenvalues: $-\frac{1}{2}\gamma \pm \frac{1}{2}\sqrt{4 + \gamma^2}$ for $\gamma = 0.1$, $\lambda \approx (0.95, -1.05) \Rightarrow$ **unstable**

Downward equilibrium:

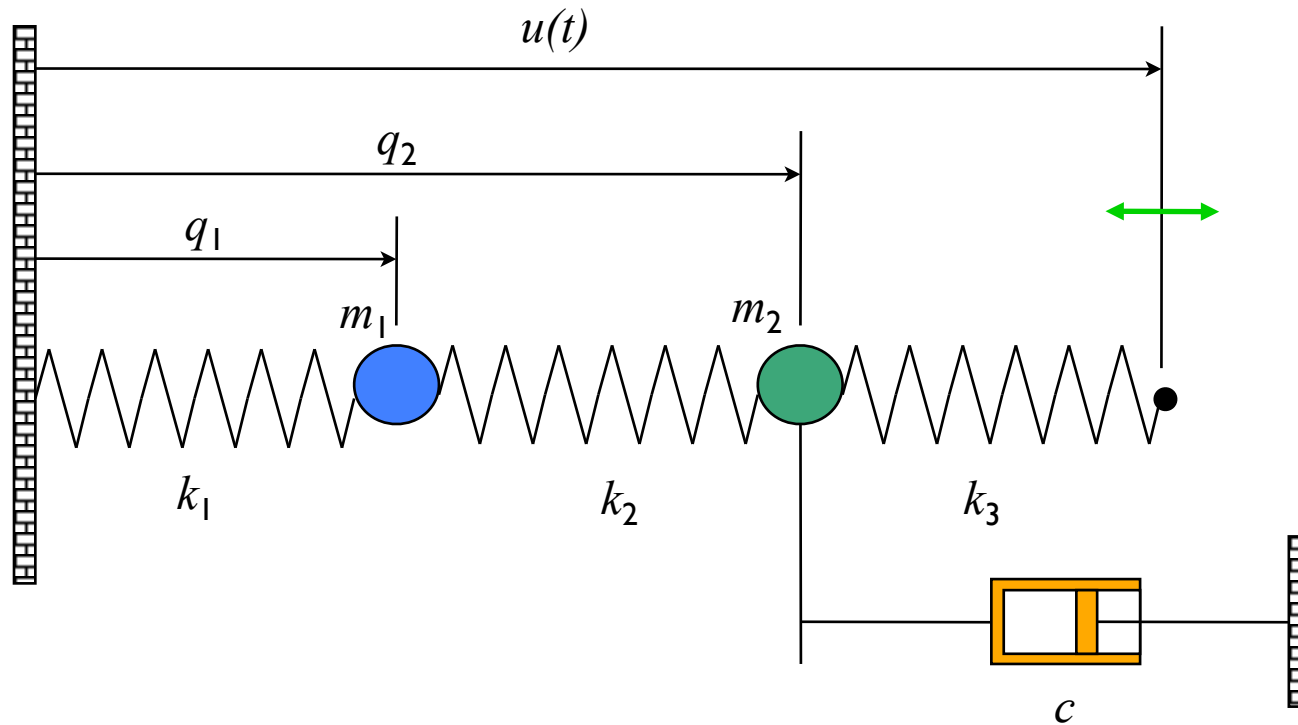
- Linearize around $x_1 = \pi + z_1$: $\sin(\pi + z_1) = -\sin z_1 \approx -z_1$

- Eigenvalues:

$$\begin{aligned} z_1 &= x_1 - \pi \\ z_2 &= x_2 \end{aligned} \quad \longrightarrow \quad \frac{dz}{dt} = \begin{bmatrix} z_2 \\ -z_1 - \gamma z_2 \end{bmatrix} = \begin{bmatrix} 0 & 1 \\ -1 & -\gamma \end{bmatrix} z$$

- $-\frac{1}{2}\gamma \pm \frac{1}{2}\sqrt{-4 + \gamma^2}$ for $\gamma = 0.1$, $\lambda \approx (-0.05+i, -0.05-i) \Rightarrow$ **stable**

example 2: matrix representation of a linear system



Model: rigid body physics

- Sum of forces = mass * acceleration
- Hooke's law: $F = k(x - x_{\text{rest}})$
- Viscous friction: $F = c v$

$$\begin{aligned} m_1 \ddot{q}_1 &= k_2(q_2 - q_1) - k_1 q_1 \\ m_2 \ddot{q}_2 &= k_3(u - q_2) - k_2(q_2 - q_1) - c \dot{q}_2 \end{aligned}$$

Matrix representation:

$$\dot{x} = Ax + Bu$$

$$\dot{x} = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ -\frac{k_1 + k_2}{m} & \frac{k_2}{m} & 0 & 0 \\ -\frac{k_2}{m} & -\frac{k_2 + k_3}{m} & 0 & 0 \end{bmatrix} x + \begin{bmatrix} 0 \\ 0 \\ 0 \\ \frac{k_3}{m} \end{bmatrix} u$$

$$y = [1 \quad 1 \quad 0 \quad 0]x = Cx$$

$$\frac{d}{dt} \begin{bmatrix} q_1 \\ q_2 \\ \dot{q}_1 \\ \dot{q}_2 \end{bmatrix} = \begin{bmatrix} \dot{q}_1 \\ \dot{q}_2 \\ \frac{k_2}{m}(q_2 - q_1) - \frac{k_1}{m}q_1 \\ \frac{k_3}{m}(u - q_2) - \frac{k_2}{m}(q_2 - q_1) - \frac{c}{m}\dot{q}_2 \end{bmatrix}$$

$y = \begin{bmatrix} q_1 \\ q_2 \end{bmatrix}$ "State space form"

State Space Control Design Concepts

System description: single input, single output system (MIMO also OK)

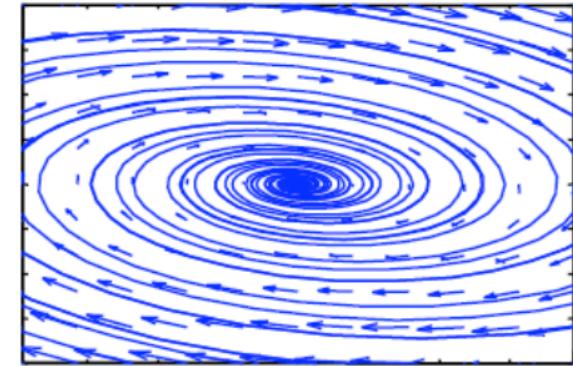
$$\begin{aligned}\dot{x} &= f(x, u) & x &\in \mathbb{R}^n, x(0) \text{ given} \\ y &= h(x) & u &\in \mathbb{R}, y \in \mathbb{R}\end{aligned}$$

Stability: stabilize the system around an equilibrium point

- Given equilibrium point $x_e \in \mathbb{R}^n$, find control “law” $u = \alpha(x)$ such that

$$\lim_{t \rightarrow \infty} x(t) = x_e \text{ for all } x(0) \in \mathbb{R}^n$$

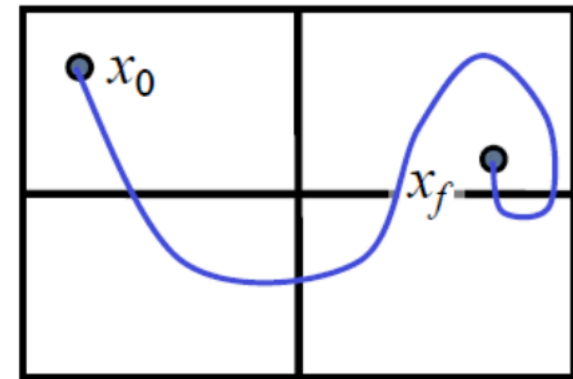
- Often choose x_e so that $y_e = h(x_e)$ has desired value r (constant)



Reachability: steer the system between two points

- Given $x_0, x_f \in \mathbb{R}^n$, find an input $u(t)$ such that

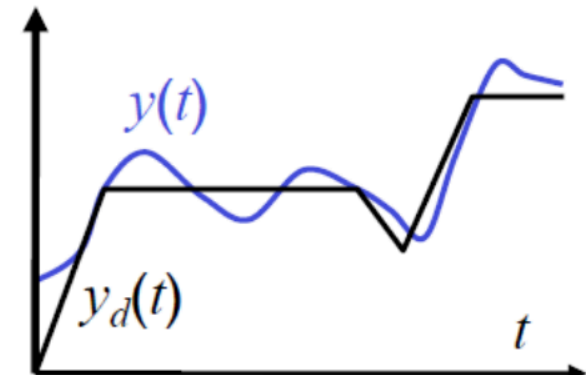
$$\dot{x} = f(x, u(t)) \text{ takes } x(t_0) = x_0 \rightarrow x(T) = x_f$$



Tracking: track a given output trajectory

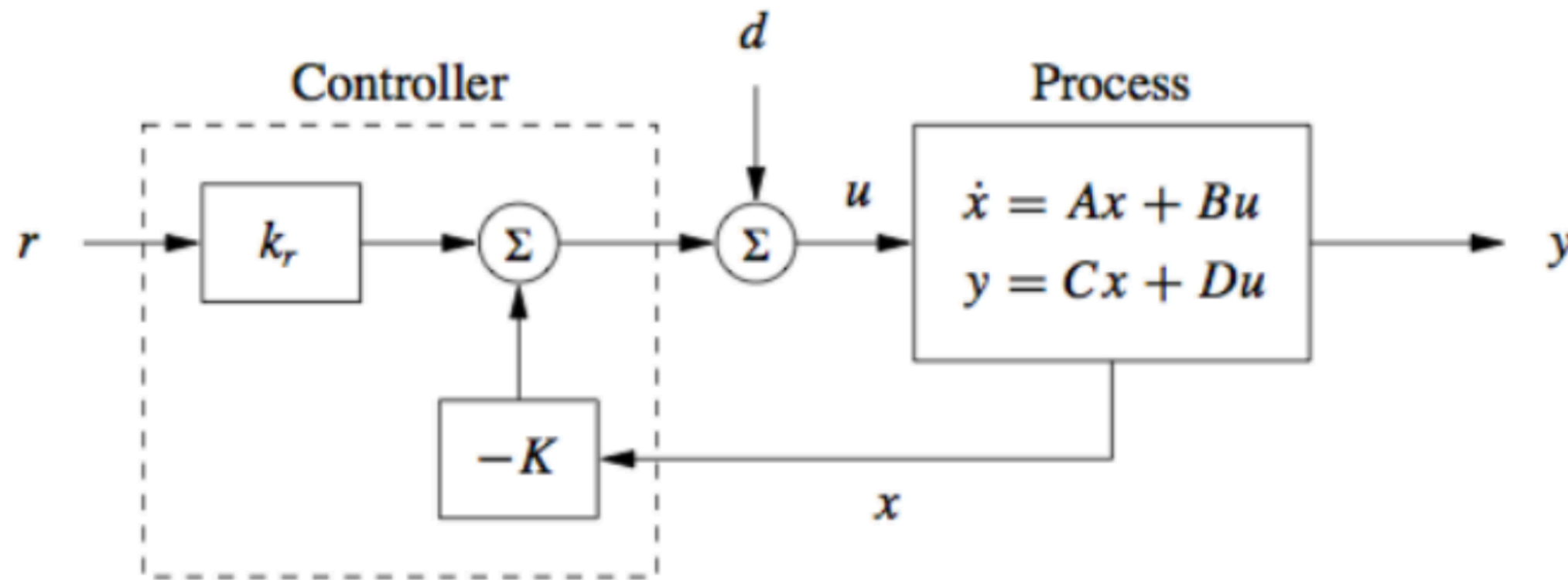
- Given $r = y_d(t)$, find $u = \alpha(x, t)$ such that

$$\lim_{t \rightarrow \infty} (y(t) - y_d(t)) = 0 \text{ for all } x(0) \in \mathbb{R}^n$$



State Feedback: $u(t) = -Kx(t)$

- Can place poles arbitrarily if system is reachable
- Can relate poles to performance criteria, such as overshoot.
- Can add “dynamic compensator”, such as integral feedback, which overcomes modeling errors or uncertainty.
- *But*, states cannot always be measured, as needed for feedback.



Tests for Reachability

$$\begin{aligned} \dot{x} &= Ax + Bu & x &\in \mathbb{R}^n, x(0) \text{ given} & x(T) &= e^{AT} x_0 + \int_{\tau=0}^T e^{A(T-\tau)} Bu(\tau) d\tau \\ y &= Cx & u &\in \mathbb{R}, y \in \mathbb{R} \end{aligned}$$

Thm A linear system is reachable if and only if the $n \times n$ *reachability matrix*

$$\begin{bmatrix} B & AB & A^2B & \dots & A^{n-1}B \end{bmatrix}$$

is full rank.

Note: also called
“controllability” matrix

Remarks

- Very simple test to apply. In MATLAB, use `ctrb(A,B)` and check rank w/ `det()`
- If this test is satisfied, we say “the pair (A,B) is reachable”
- Some insight into the proof can be seen by expanding the matrix exponential

$$\begin{aligned} e^{A(T-\tau)} B &= \left(I + A(T-\tau) + \frac{1}{2}A^2(T-\tau)^2 + \dots + \frac{1}{(n-1)!}A^{n-1}(T-\tau)^{n-1} + \dots \right) B \\ &= B + AB(T-\tau) + \frac{1}{2}A^2B(T-\tau)^2 + \dots + \frac{1}{(n-1)!}A^{n-1}B(T-\tau)^{n-1} + \dots \end{aligned}$$

State space controller design for linear systems

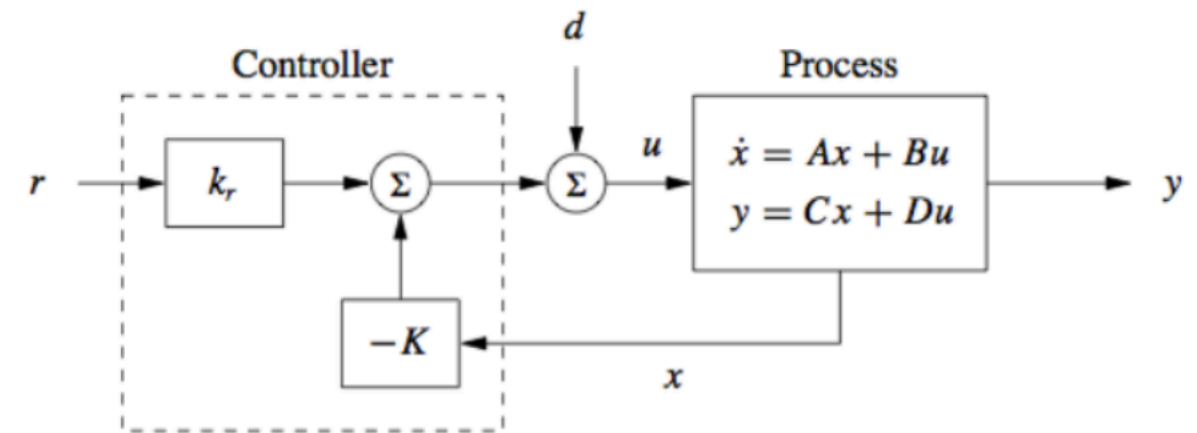
$$\begin{aligned} \dot{x} &= Ax + Bu & x &\in \mathbb{R}^n, x(0) \text{ given} \\ y &= Cx & u &\in \mathbb{R}, y \in \mathbb{R} \end{aligned}$$

$$x(T) = e^{AT} x_0 + \int_{\tau=0}^T e^{A(T-\tau)} Bu(\tau) d\tau$$

Goal: find a linear control law $u = -Kx + k_r r$ such that the closed loop system

$$\dot{x} = Ax + Bu = (A - BK)x + Bk_r r$$

is stable at equilibrium point x_e with $y_e = r$.



Remarks

- If $r = 0$, control law simplifies to $u = -Kx$ and system becomes $\dot{x} = (A - BK)x$
- Stability based on eigenvalues \Rightarrow use K to make eigenvalues of $(A - BK)$ stable
- Can also link eigenvalues to *performance* (eg, initial condition response)
- Question: when can we place the eigenvalues anywhere that we want?

Theorem The eigenvalues of $(A - BK)$ can be set to arbitrary values if and only if the pair (A, B) is reachable.

MATLAB/Python: $K = \text{place}(A, B, \text{eigs})$

Python users: use [python-control](https://python-control.org) toolbox
(available at python-control.org)