Biological indicators of the timing and direction of warm-water advection during the 1997/1998 El Niño off the central Oregon coast, USA

Julie E. Keister^{1,*}, Travis B. Johnson², Cheryl A. Morgan³, William T. Peterson⁴

¹Oregon State University, College of Oceanic and Atmospheric Sciences, 104 COAS Administration Building, Corvallis, Oregon 97331-5503, USA

²Ocean Research Institute, The University of Tokyo, Center for International Cooperation, 1–51–1 Minamidai, Nakano-ku, Tokyo 164–8639, Japan

³Oregon State University, Cooperative Institute for Marine Resources Studies, 2030 S. Marine Science Drive, Newport, Oregon 97365, USA

⁴NOAA Fisheries, Hatfield Marine Science Center, 2030 S. Marine Science Drive, Newport, Oregon 97365, USA

ABSTRACT: Unusual collections of several euphausiid, chaetognath, and copepod species help elucidate the effects of the strong 1997/1998 El Niño off the central Oregon, USA, coast. Furcilia of *Nyctiphanes simplex*, a euphausiid typically found only as far north as central California, were collected in bi-weekly nearshore samples between December 1997 and November 1998. *N. simplex* was reported in summer 1998 as far north as the northern tip of Vancouver Island, British Columbia, Canada (51°N); our bi-weekly collections off Oregon allow us to use that species to help resolve the timing of arrival and disappearance of the biological signal of the El Niño, which was delayed by several months beyond the physical signal. Additionally, 2 species of euphausiid (*Euphausia recurva* and *E. mutica*), 2 species of chaetognath (*Sagitta pseudoserratodentata* and *S. hexaptera*), and 1 copepod (*Centropages bradyi*) that have never before been reported in coastal Oregon waters were collected in samples taken between 28 and 103 km off Oregon during the 1997/1998 El Niño. The 1997/1998 El Niño was one of the strongest on record and the occurrence of the unusual species may indicate the extent of the northward and onshore advection of warm water into the study area.

KEY WORDS: Nyctiphanes simplex \cdot El Niño \cdot Euphausids \cdot Sagitta spp. \cdot Range extension \cdot Advection \cdot Oregon \cdot Zooplankton

- Resale or republication not permitted without written consent of the publisher

INTRODUCTION

The 1997/1998 El Niño was one of the strongest El Niños on record (McPhaden 1999). Off central Oregon, USA, anomalously warm water was noted as early as May 1997 (Peterson et al. 2002). The first definitive sign of the arrival of an oceanic El Niño signal was observed in late August, when the sea level rose by several centimeters (Strub & James 2002). Water of 1 to 2°C above normal at depths of several hundred meters and anomalously strong poleward flows were noted off Oregon in September 1997 (Huyer et al. 2002). Warm sea surface temperatures (>2°C above average) persisted through April 1998; in deep water, warm temperatures persisted through September 1998 (Huyer et al. 2002).

The effects of El Niño events reach mid-latitude regions of the west coast of North America by 2 avenues: through the atmosphere and through the ocean. The atmospheric teleconnection modifies winds, storm tracks, and temperatures; the oceanic connection is through Kelvin waves, which result in a strong poleward flow of water over the continental shelf. Poleward surface flows off central Oregon averaged 13.7 cm s⁻¹ higher than normal during August 1997 to February 1998 (Kosro 2002). The flow anomalies could possibly have resulted in anomalous northward transport of plankton and fish by as much as 350 km mo⁻¹, which corresponds to about 3.2° of latitude mo⁻¹. If these rates represent coast-wide averages, then over the August to February period, anomalous poleward transport of $>20^{\circ}$ latitude was possible.

It is well known that organisms can be found well poleward of their usual range during strong El Niño events, some because they are transported by anomalously poleward geostrophic currents, and some because normally cool areas warm and become habitable. For example, Pearcy (2002) reported on the occurrences of several warm-water species of fish and squid off Oregon during the 1997/1998 El Niño, including the jumbo squid *Dosidicus gigas* D'orbigny, 1835, which had never before been reported off Oregon. Pearcy et al. (1985) reported occurrences of 4 species of fish during the 1982/1983 El Niño never previously collected north of California. Rojas (2001), who worked between Punta Baja and Punta Abreojos, Baja California, Mexico, in October 1997 and 1999, found species associated with tropical and equatorial waters during the 1997/1998 El Niño which were brought there with northward flow of subtropical waters.

Nyctiphanes simplex Hansen, 1911, is a dominant and ecologically important euphausiid in upwelling areas off Baja California (Lavaniegos 1995). It is a neritic species whose normal range extends from Baja into southern California (~34°N) (Brinton & Townsend 1980, 2003). During the 1982/1983 El Niño, Brodeur (1986) collected *N. simplex* as far north as Seaside, Oregon (46° N) and found specimens of *N. simplex* in stomachs of fish caught off Cape Flattery, Washington (48° 20' N). Slightly north of *N. simplex*'s usual northern boundary, Marinovic et al. (2002) collected *N. simplex* in Monterey Bay (36.5°N) between July 1997 and November 1998. Tanasichuk & Cooper (2002) and Mackas & Galbraith (2002) reported finding *N. simplex* off Vancouver Island, British Columbia, Canada (48 to 51°N) during summer 1998.

Here we report on the occurrence of *Nyctiphanes simplex* in Oregon waters during the 1997/1998 El Niño and provide evidence on the timing of arrival and disappearance of *N. simplex* based on our continuous time-series of samplings conducted since 1996. Additionally, we report on the occurrence of 2 other euphausiid species, 2 chaetognaths, and 1 copepod species that had never before been recorded in nearshore waters off Oregon. The normal ranges of these species help resolve the direction of transport of the warm water that occurred off Oregon during the 1997/1998 El Niño.

MATERIALS AND METHODS

Two research programs contribute to the findings reported here. Euphausiid and chaetognath data are from surveys collected as part of the US GLOBEC (Global Ocean Ecosystem Dynamics) Northeast Pacific program. Since 1996, zooplankton have been collected approximately bi-weekly off Newport, Oregon (44° 40'N) (Fig. 1) at stations 9 (Stn NH5, 60 m water depth) and 28 (Stn NH15, 90 m water depth) km from shore with a 1/2 m diameter, 202 µm mesh net hauled vertically from near-bottom at 30 m min⁻¹. Also as part of US GLOBEC, beginning in January 1998, stations along the same transect were sampled 5 times yr⁻¹ up to 120 km from shore with a 1 m diameter, 335 µm mesh net towed obliquely at 2 knots from 20 m depth to surface. Stns NH10 (18 km from shore, 80 m depth) and NH25 (46 km offshore, 290 m depth) were included in those surveys (Fig. 1). All nets were fitted with flowmeters. Samples were preserved in 5% buffered formalin. Many of the 1 m net samples have not been sorted, so most of the results reported here are from the vertical net collections.

Copepod data come from a survey conducted in July 1997 by the Estuarine and Ocean Ecology Team of the National Marine Fisheries Service. Latitudinal transects extended from 2 to up to 185 km offshore and ranged from the Columbia River (46° 16.2' N) to just south of Cape Blanco (42° 37.2' N) (Fig. 1). Vertical tows were conducted using the California Cooperative Oceanic



Fig. 1. Map of the study area showing Stns NH5, NH10, NH15, NH25 and CR55, where unusual species were collected, and the locations of transects occupied in 1997 that were sorted for copepods

Fisheries Investigations (CalCOFI) protocol (Smith et al. 1985) with a 0.25 m diameter, 150μ m mesh CalVET net. See Morgan et al. (2003) for complete methods.

For euphausiids and chaetognaths, the entire sample was usually examined, or (for 4 samples) a $\frac{1}{4}$ or $\frac{1}{2}$ split was examined because numbers of euphausiid furcilia of all genera exceeded 200. All individuals were enumerated by species and life history stage and total length (from the carapace margin behind the eye to tip of the telson for euphausiids) was measured. Density (number per 1000 m³) of animals was calculated, though for the more unusual animals, density estimates are based on collection of very few individuals so those densities are very rough estimates. For the euphausiids, most samples were not sorted for stages younger than furcilia, although in a few samples, calyptopis stages of Nyctiphanes simplex were identified (Table 1). Juvenile and adult densities are also probably underestimates because those stages are likely to have been below the sampling range of the nets or to have avoided the nets during the day when most samples were taken. Copepods were examined in subsamples, speciating whenever possible.

Table 1. *Nyctiphanes simplex*. Estimated densities from ½ m vertical net collections. Calyptopes were not identified in all samples; adult and juvenile densities are probably underestimated due to net avoidance during the daytime collections

Stn	Sampling date (mo/d/yr)	Life history stage	Volume of water filtered (m ³)	No. in sample	Density (no./ 1000 m ³)
NH5	12/12/97	Furcilia	37.6	3	80
	01/30/98	Furcilia	17.2	3	175
	03/05/98	Calyptopis	16.2	34	2093
	03/05/98	Furcilia	16.2	7	431
	04/05/98	Furcilia	12.5	8	642
	04/10/98	Furcilia	16.4	36	2194
	04/21/98	Furcilia	24.4	4	164
	05/27/98	Furcilia	16.1	1	62
	06/02/98	Calyptopis	15.3	7	489
	06/02/98	Furcilia	15.3	1	65
	06/12/98	Furcilia	25.6	4	156
	08/06/98	Furcilia	12.9	2	156
	08/27/98	Furcilia	19.9	2	100
	09/24/98	Furcilia	11.4	1	88
	11/16/98	Furcilia	18.9	1	53
NH15	01/30/98	Furcilia	26.2	4	153
	02/02/98	Adult	42.1	3	71
	02/02/98	Calyptopis	42.1	13	310
	02/02/98	Furcilia	42.1	1	24
	02/02/98	Juvenile	42.1	1	24
	03/05/98	Furcilia	23.1	8	325
	03/18/98	Calyptopis	24.2	96	3965
	03/18/98	Furcilia	24.2	15	620
	06/02/98	Furcilia	23.1	1	43
	10/05/98	Adult	23.3	1	43

RESULTS

Larvae of *Nyctiphanes simplex* first appeared off the central Oregon coast in December 1997 and persisted through November 1998 (Fig. 2, Table 1). Between the first and last date of collection, *N. simplex* larvae were found in >50% of all ½ m vertical net samples collected at the 9 and 28 km stations (Stns NH5 and NH15). Adult *N. simplex* were first collected in 1 m net samples in January 1998 and were found through November 1998 (Table 2). A female carrying a brood-sac was collected in January 1998. Since 1998, *N. simplex* have not been collected in the bi-weekly sampling that has continued to present, even during the weak 2002/2003 El Niño. Total length of females was 11.0 \pm 0.29 mm (mean \pm 1SE) not accounting for shrinkage due to preservation; males averaged 10.5 \pm 0.75 mm.

Single specimens of *Euphausia recurva* Hansen, 1905 (one 10.6 mm male) and *E. mutica* Hansen, 1905 (1 adult, not measured), 2 species never before reported in coastal Oregon waters, were collected in 1 m net tows from Stn NH25 in January 1998 and April 1998 respectively. Estimated densities from those single collections of individuals were 8.3 *E. recurva* and 3.8 *E. mutica* per 1000 m³.

Two species of chaetognaths never before reported off Oregon were collected in $\frac{1}{2}$ m net tows at Stn NH15: 2 specimens of *Sagitta pseudoserratodentata* Tokioka, 1939 were collected in March 1998 and 1 specimen of *S. hexaptera* D'orbigny, 1836 was collected in April 1998. Estimated densities from those collections were 82.6 *S. pseudoserratodentata* and 42.7 *S. hexaptera* per 1000 m³.

Several specimens of *Centropages bradyi* Wheeler, 1899, a warm-water copepod that is rare off Oregon, were collected 103 km off the Columbia River (Stn CR55, 46° 16.0' N, 125° 25.2' W, >2000 m water depth) on 17 July 1997. Density in that sample was estimated at 7.4 ind. m⁻³. This is the most nearshore and northerly collection reported to date.

DISCUSSION

El Niño events result in onshore and poleward transport of water, a process that, during summer off coastal Oregon, leads to partial or total replacement of the typical boreal neritic species by species with offshore and/or subtropical affinities. During winter, when poleward transport is already the norm off Oregon, poleward transport may be anomalously strong during El Niños. The presence of *Nyctiphanes simplex* in our study area indicates that the water that appeared off Oregon may have originated from as far south as southern California, a distance of >1200 km to the ° NH5

△NH15

Density (no./1000 m³) 1500 1000 500 ō 12 Dec. 1997 Δ 16 Nov. 1998 8 1-Jul-96 0 -0.-2-Oct-97 3-Oct-98 2-Jan-99 4-Oct-99 3-Jan-00 1-Jan-98 3-Apr-98 3-Jul-98 t-Apr-99 4-Jul-99 1-Apr-96 2-Apr-97 2-Jul-97 t-Apr-00

0

Fig. 2. Nyctiphanes simplex. Density (no. per 1000 m³) of furcilia collected by vertical hauls with a $\frac{1}{2}\,m$ diameter, 202 μm mesh plankton net from stations 9 km (Stn NH5) and 28 km (Stn NH15) off Newport, Oregon

Table 2. Nyctiphanes simplex. Estimated densities of juveniles and adults from 1 m net oblique tows

Sampling date (mo/d/yr)	Stn	Life history stage	Volume of water filtered (m ³)	No. in sample	Density (no./ 1000 m ³)
1/30/98	NH15	Female	240.2	1	4
1/30/98	NH15	Juvenile	240.2	4	16
4/4/98	NH25	Male	259.6	1	4
4/5/98	NH10	Juvenile	270.9	126	466
4/5/98	NH10	Male	270.9	4	15
8/14/98	NH15	Juvenile	270.9	1	4
11/16/98	NH15	Female	267.3	64	410
11/16/98	NH15	Male	272.9	112	235
11/16/98	NH15	Juvenile	272.9	32	117

south. Assuming that the average poleward flow anomalies of 13.7 cm s^{-1} , which began in mid-August 1997 (Kosro 2002), applied to the entire California Current, then displacement of the animals from the northern end of their normal range (34°N) to the central Oregon coast (44.7° N) would require 3.3 mo. Thus, the appearance of N. simplex off the central Oregon coast in mid-December 1997 was only slightly later than would be predicted by northward water transport alone. Mackas & Galbraith (2002), who sampled in October 1997, May, June, July, and October 1998, reported the presence of N. simplex in Queen Charlotte Sound, BC (~51°N) during June 1998 and off Vancouver Island in May and July 1998. Tanasichuk & Cooper (2002) collected N. simplex off southern Vancouver Island in May-September 1998. Applying Kosro's velocity anomalies, N. simplex may have arrived off southern British Columbia (BC) by December 1998 though the temporal sampling resolution was not sufficient to resolve the timing of their arrival.

N. simplex was not present off BC in either October 1997 or October 1998 (Mackas & Galbraith 2002). Given that N. simplex is strictly a southern and coastal/neritic resident (Brinton & Townsend 2003), their presence off Oregon and BC indicates that northward, rather than onshore, movement of warm water was the mechanism that brought this species into the study area.

Nyctiphanes simplex has previously only been reported from Oregon waters during the strong 1982/1983 El Niño (Brodeur 1986), during which poleward transport was also anomalously high. Gutierrez-Gomez (2004), who examined samples collected off Newport, Oregon, during the weak 1969/1970 El Niño, did not find N. sim-

plex, nor did we see that species in our samples collected during the weak 2002/2003 El Niño, for which transport estimates are not vet available. Abundance of N. simplex off southern California is strongly correlated to the phase of the Pacific Decadal Oscillation (PDO) (Brinton & Townsend 2003); N. simplex primarily occurred off southern California in significant numbers during the warm 1977 to 1999 phase of the PDO, and was in low abundances during cool phases (1948 to 1976 and 1999 to present) except during El Niño events.

The collection of an ovigerous female and several calyptopes indicate that Nyctiphanes simplex spawned off of Oregon. Lavaniegos (1992) estimated the development time from hatch to Calyptopis III as 11.5 d at 14°C. Temperatures where our samples were collected ranged from 9.5 to 13.0°C at 3 m depth, so development time would likely be as much as 1.5× longer than Lavaniegos's estimates (based on Ross 1981). Calyptopes collected during winter when poleward currents were strong were probably spawned south of Oregon, but those collected in June 1998 when alongshore currents were weakly equatorward (Kosro 2002) were probably spawned off Oregon.

Most of the other unusual species we collected are found offshore of the California Current, so could only arrive off Oregon through some onshore transport mechanism. Euphausia recurva and E. mutica are typically restricted to offshore Transition Zone waters (Brinton 1962, Brinton & Townsend 2003) (Fig. 3), though Marinovic et al. (2002) reported E. mutica in Monterey Bay during the El Niño. Sagitta pseudoserratodentata resides in Pacific Central waters and offshore of California to 43°N (Bieri 1959, Alvariño 1965) (Fig. 3). We found all of these species in our samples during late winter/spring 1998.

2500

2000



Fig. 3. Euphausia recurva, E. mutica, Sagitta hexaptera, and S. pseudoserratodentata. 'Normal' northern limit of the ranges of the euphausiids (adapted from Brinton 1962) and the chaetognaths (adapted from Bieri 1959)

Nearshore collections of Centropages bradyi have previously only been reported from waters south of Cape Mendocino, California (~40° 23' N) (Bowman & Johnson 1973). Peterson & Anderson (1966) collected specimens from well offshore (>300 km) of Oregon at ~45° 42' N, 128° W, which is 100 km south and 200 km west of our collection. Of the anomalous species reported here, C. bradyi was the first to be noted during the 1997/1998 El Niño: it was collected off the coast of Oregon in July 1997, after the first appearance of warm water, but before anomalously high sea levels. Because of its arrival early during the El Niño event, it seems likely that C. bradyi often resides in the warm water well offshore of the Oregon coast and only a slight onshore push of water brought it into the study area. We assume that wind-driven transport to the northeast by anomalously strong SW winds associated with storm events could transport the other species into our study area.

Most species previously reported in Oregon waters during El Niño events (Peterson et al. 2002, Keister & Peterson 2003, Peterson & Keister 2003) are commonly found both to the south and offshore of Oregon, making it difficult to differentiate whether their occurrence during El Niño events result from onshore versus northward advection. Collections of zooplankton reported on here illustrate that both onshore and poleward advection are biologically important transport mechanisms during El Niño: *Nyctiphanes simplex* could only have been transported into our study area by northward movement of water whereas the other euphausiids, the chaetognaths, and the copepod probably required some northward, but primarily onshore, transport to bring them to the Oregon coast.

Acknowledgements. We thank P. M. Vance and L. Feinberg for assistance collecting and sorting euphausiids and J. Gomez-Guttierez for confirming the euphausiid identifications. Thank you also to R. Emmett, P. Bentley, and the captains and crew of the RV 'Sacajawea' and RV 'Sea Otter' for assistance with collection of the samples. Funds for this work were provided from the US GLOBEC Northeast Pacific Program (NOAA Grant NA860P0589 and NSF-SGER Grant OCE-9732386). This paper is contribution number 503 from the US GLOBEC program, jointly funded by the National Science Foundation and the National Oceanic and Atmospheric Administration.

LITERATURE CITED

- Alvariño A (1965) Chaetognaths. In: Barnes H (ed) Oceanography and marine biology, Vol 3. Hafner Publishing, New York, p 115–194
- Bieri R (1959) The distribution of the planktonic Chaetognatha in the Pacific and their relationship to the water masses. Limnol Oceanogr 4:1–28
- Bowman T, Johnson M (1973) Distributional atlas of calanoid copepods in the California Current region, 1949 and 1950. CalCOFI Atlas No. 19, California Marine Research Committee, San Diego, CA
- Brinton E (1962) The distribution of Pacific euphausiids. Bull Scripps Inst Oceanogr Univ Calif 8:51–269
- Brinton E, Townsend AW (1980) Euphausiids in the Gulf of California—the 1957 cruises. CalCOFI (Calif Coop Ocean Fish Investig) Rep 21:211–236
- Brinton E, Townsend AW (2003) Decadal variability in abundances of the dominant euphausiid species in southern sectors of the California Current. Deep-Sea Res II 50:2449–2472
- Brodeur RD (1986) Northward displacement of the euphausiid Nyctiphanes simplex Hansen to Oregon and Washington waters following the El Niño event of 1982–83. J Crustac Biol 6:686–692
- Gomez-Gutierrez J (2004) Comparative study of the population dynamics, secondary productivity, and reproductive ecology of the euphausiids *Euphausia pacifica* and *Thysanoessa spinifera* in the Oregon upwelling region. PhD thesis, Oregon State University, Corvallis, OR
- Huyer A, Smith RL, Fleischbein J (2002) The coastal ocean off Oregon and Northern California during the 1997–8 El Niño. Prog Oceanogr 54:311–341
- Keister JE, Peterson WT (2003) Zonal and seasonal variations in zooplankton community structure off the central Oregon coast, 1998–2000. Prog Oceanogr 57:341–361
- Kosro PM (2002) A poleward jet and an equatorward under-

current observed off Oregon and northern California during the 1997–98 El Niño. Prog Oceanogr $54{:}343{-}360$

- Lavaniegos BE (1992) Growth and larval development of *Nyctiphanes simplex* in laboratory conditions. CalCOFI (Calif Coop Ocean Fish Investig) Rep 33:162–171
- Lavaniegos BE (1995) Production of the euphausiid *Nyctiphanes simplex* in Vizcaino Bay, Western Baja California. J Crustac Biol 15:444–453
- Mackas DL, Galbraith M (2002) Zooplankton community composition along the inner portion of Line P during the 1997–1998 El Niño event. Prog Oceanogr 54:423–437
- Marinovic BB, Croll DA, Gong N, Benson SR, Chavez FP (2002) Effects of the 1997–1999 El Niño and La Niña events on zooplankton abundance and euphausiid community composition within the Monterey Bay coastal upwelling system. Prog Oceanogr 54:265–277
- McPhaden MJ (1999) Genesis and evolution of the 1997–98 El Niño. Science 283:950–954
- Morgan CA, Peterson WT, Emmett RL (2003) Onshoreoffshore variations in copepod community structure off the Oregon coast during the summer upwelling season. Mar Ecol Prog Ser 249:223–236
- Pearcy W, Fisher J, Brodeur R, Johnson S (1985) Effects of the 1983 El Niño on coastal nekton off Oregon and Washington. In: Wooster WS (ed) El Niño North: Niño effects in the Eastern Subarctic Pacific Ocean, Vol WSG-WO 85–3. Washington Sea Grant Program, Seattle, WA, p 188–204

Pearcy WG (2002) Marine nekton off Oregon and the 1997–98 El Niño. Prog Oceanogr 54:399–403

Peterson WK, Anderson GC (1966) Net zooplankton data from

Editorial responsibility: Michael Landry (Contributing Editor), La Jolla, California, USA the Northeast Pacific Ocean: Columbia River Effluent Area, 1961, 1962. Technical Report No. 160. University of Washington, Seattle, WA

- Peterson WT, Keister JE (2003) Interannual variability in copepod community composition at a coastal station in the northern California Current: a multivariate approach. Deep-Sea Res II 50:2499–2517
- Peterson WT, Keister JE, Feinberg LR (2002) The effects of the 1997–1998 El Niño/La Niña events on hydrography and zooplankton off the central Oregon coast. Prog Oceanogr 54:381–398
- Rojas LPL (2001) Estructura comunitaria do los eufausidos en la parte sur del sistema de la Corriente do California durante Octubre de 1997 (evento El Niño) y Octubre de 1999 (evento La Niña). MS thesis, Centro de Investigacion Científica y de Educacion Superior de Ensenada, Ensenada
- Ross RM (1981) Laboratory culture and development of *Euphausia pacifica*. Limnol Oceanogr 26:235–246
- Smith PE, Flerx W, Hewitt RP (1985) The CalCOFI vertical egg 2 (CalVET) net. In: Lasker (ed) An egg production method for estimating spawning biomass of pelagic fish: application to the northern anchovy (*Engraulis mordax*), Vol 36. NOAA Technical Report US Department of Commerce, National Marine Fisheries Service, Washington, DC, p 27–32
- Strub PT, James C (2002) Altimeter-derived surface circulation in the large-scale NE Pacific Gyres. Part 2. 1997–1998 El Niño anomalies. Prog Oceanogr 53:185–214
- Tanasichuk RW, Cooper C (2002) A northern extension of the range of the euphausiid *Nyctiphanes simplex* into Canadian water. J Crustac Biol 22:206–209

Submitted: April 1, 2004; Accepted: January 18, 2005 Proofs received from author(s): April 22, 2005