CSSS 569 · Visualizing Data

COGNITIVE ISSUES IN DATA VISUALIZATION

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Suppose we design the most beautiful, data rich display we can

But we use elements that humans can't perceive: Ultraviolet light.

The limits of human vision render our display useless

Suppose we design the most beautiful, data rich display we can

But we use elements that humans can't perceive: Ultraviolet light.

The limits of human vision render our display useless

Now suppose we design the most beautiful, data rich display we can

We use elements humans can perceive, but get systematically wrong

No better? Even worse?

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No better? Even worse?

Unfortunately, cognitive errors are everywhere

But few designers of scientific visuals pay close attention to them

The Cognitive Science of Visual Displays of Information

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Ideally, we would have an algorithm to accomplish the following:

cognitivelyAdjustedGraphic <- correctForErrors(InitialGraphic)</pre>

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Ideally, we would have an algorithm to accomplish the following:

cognitivelyAdjustedGraphic <- correctForErrors(InitialGraphic)</pre>

Alas, this does not exist

The cognitive study of graphics is difficult

Hard to systematically understanding how graphical elements combine & interact

Instead, many specific errors known from experiments

These experiments provide warnings about dangerous techniques

To minimize error, we can try to use more reliable graphical elements

Graphical elements used to encode data:					
More accurate	Position on a plane				
	Line length	Graphical elements are not all			
1	Angle & slope	equal in clarity			
	Area	People are much better at judging line length than angle or			
	Volume	grayscale			
Less accurate	Color				
Source:					
Cleveland & McGill, JRSS, 1987					

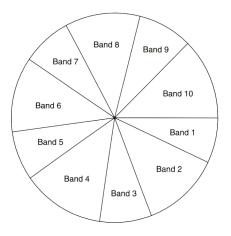
Graphical elements used to encode data:					
More accurate	Position on a plane				
	Line length	To show and correlate			
¢	Angle & slope	multivariate data, we'd like to use multiple or multifunctional			
	Area	elememts			
	Volume	Color and size and shape, for example			
Less accurate	Color				
Source:					

Cleveland & McGill, JRSS, 1987

Graphical elements used to encode data:				
	More accurate	Position on a plane		
¢	Line length	Will they all be processed equally		
	Angle & slope	accurately? quickly?		
	Area	with similar intensity? separately?		
	Volume	at highest available level of measurement?		
	Less accurate	Color	Unfortunately, NO.	
Source				

Cleveland & McGill, JRSS, 1987

Graphical elements used to encode data:					
More accurate	Position on a plane	Simple advice:			
	Line length	Reserve elements at the top of the list for important variables			
Angle & slope		·			
\uparrow	Area	Try to avoid using the elements at the bottom of the list to encode <i>quantitative</i> data (but			
	Volume	redundant usage is fine)			
Less accurate	Color	Exception: color can effectively encode qualitative data			
Source:					
Cleveland & McGill, JRSS, 1987					



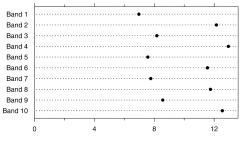
Cognitive failures: Angular data encoding

Can you describe these data?

The exact sizes of the pies?

Source:

Cleveland, The Elements of Graphing Data



Percent

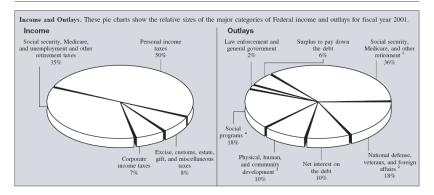
Source: Cleveland, The Elements of Graphing Data

Cognitive solution: Location data encoding

Did you notice that half of the slices are exactly 50% larger than the others?

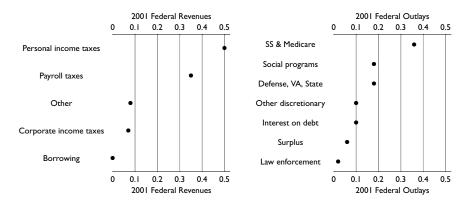
Did you guess the exact sizes correctly?

Major Categories of Federal Income and Outlays for Fiscal Year 2001



2

My favorite pie chart. Budget data printed on the back of the US tax forms. Would a dot chart be as good? Better?



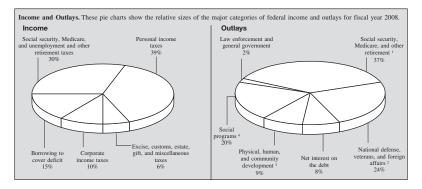
I think this is at least as good as the pie.

Unlike the pie, could be expanded to, say, 10 categories without much fuss.

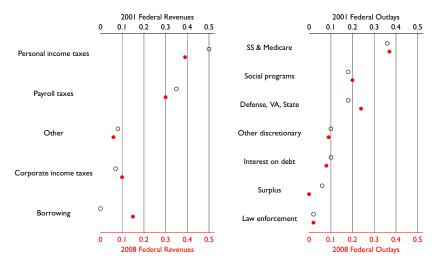
Note that I have **diagonalized** the dot plot by sorting.

This is always helpful for reading and comparing data correctly.

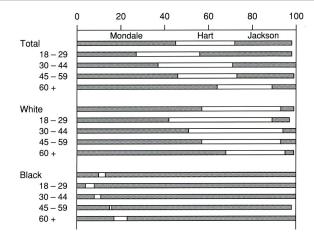
Major Categories of Federal Income and Outlays for Fiscal Year 2008



Budget pies went missing for most of the decade They returned in 2009 – right after a presidential election



Another advantage of dotplots: easy comparison across plots through integration This is also why dotplots are more useful than barplots

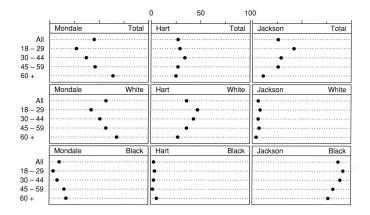


Source: Cleveland, The Elements of Graphing Data Another reason to prefer dotplots to barplots

Consider this stacked bar plot

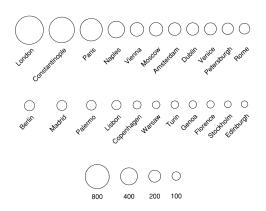
How do Hart and Mondale's support depend on age of voter?

How do these patterns vary by race of voter?



Now consider an array of dotplots of the same data

How do Hart and Mondale's support depend on age of voter? How do these patterns vary by race of voter? By race \times age?



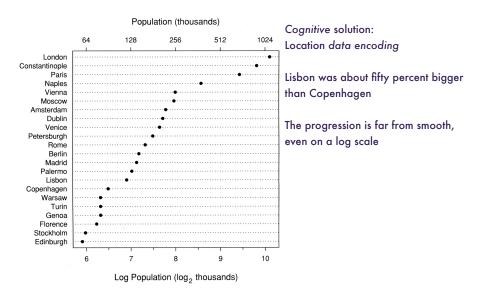
Source: Cleveland, The Elements of Graphing Data

Cognitive failures: Area data encoding

Is there a smooth increase in city size across these data?

How much bigger was Lisbon than Copenhagen?

Can we even be sure the areas represent population? What if the diameter is what matters?



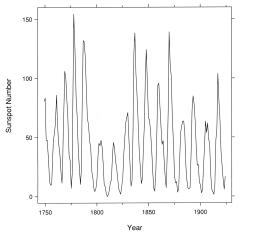


Source: Ware, Information Visualization

Perception of volume is even worse than area!

Many viewers read the volumes as if they were areas: never use volume to represent quantities

Use measures based on length or location, rather than area or volume



Cognitive failures: Hard-to-read lineplots

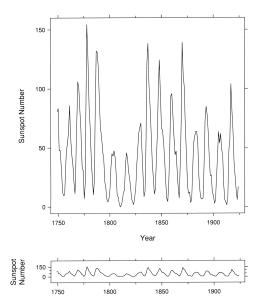
Poor angular perception can make some lineplots hard to read

Are these spikes symmetrical?

Source:

5

Cleveland, The Elements of Graphing Data



Cognitive solution: better aspect ratio

5

Choosing a better aspect ratio can make lineplots easier to read

The goal is to make slopes close to 1.0 or -1.0

Cleveland calls this "banking to 45 degrees," because angles near 45 are easier for humans to distinguish Sometimes differences take conscious effort to distinguish. Find the 3's:

85689726984689762689764358922659865986554897689269898 02462996874026557627986789045679232769285460986772098 90834579802790759047098279085790847729087590827908754 98709856749068975786259845690243790472190790709811450 85689726984689762689764458922659865986554897689269898 Sometimes differences take conscious effort to distinguish. Find the 3's:

85689726984689762689764358922659865986554897689269898 02462996874026557627986789045679232769285460986772098 90834579802790759047098279085790847729087590827908754 98709856749068975786259845690243790472190790709811450 85689726984689762689764458922659865986554897689269898

Sometimes encoded data pop right out. Find the 3's:

358922659865986554897689269898 **3**2769285460986772098 **3**4579802790759047098279085790847729087590827908754 **3**790472190790709811450 85689726984689762689764458922659865986554897689269898

Same information in both examples.

But our brains process color differences "pre-attentively" - fast & effortlessly

Source: Ware, Information Visualization

Ah-ha! vs Hmm...







Light/dark



Addition





Topology (or count)

Juncture (not pre-att)

0

Size









Parallelism (not pre-att)

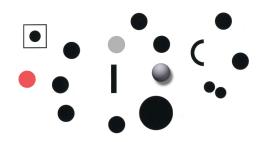


Where possible, **pre-attentive differences** should be exploited

The essence of graphics that "hit you between the eyes"

Tables of numbers seldom if ever achieve this

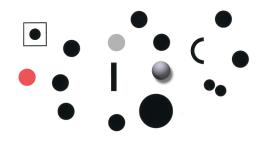
Source: Ware, Information Visualization



Source: Ware, Information Visualization But there's only so much pre-attention to go around

As you add pre-attentive differences, the effect of each diminishes

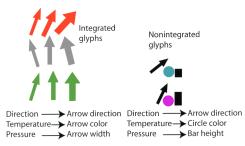
(though not necessarily equally: some are stronger than others)



The symbols plotted at the left are glyphs

Each might represent a single case in a dataset

Source: Ware, Information Visualization

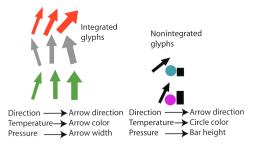


Source: Ware, Information Visualization The symbols plotted at the left are glyphs

Each might represent a single case in a dataset

But each glyph can carry multiple dimensions

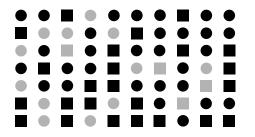
The is best achieved using an integrated set of glyph characteristics, one per dimension



Number Dimensions of a glyph Number of variables encoded

The more variables you encode to dimensions of glyphs, the harder it is to pre-attentively separate the dimensions

Source: Ware, Information Visualization

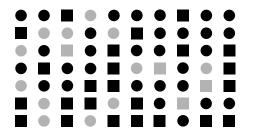


Source: Ware, Information Visualization

Number Dimensions of a glyph \geq Number of variables encoded

The more variables you encode to dimensions of glyphs, the harder it is to pre-attentively separate the dimensions

Quick! Pick out the gray squares



Number Dimensions of a glyph \geq Number of variables encoded

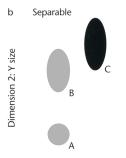
The more variables you encode to dimensions of glyphs, the harder it is to pre-attentively separate the dimensions

Quick! Pick out the gray squares

Source: Ware, Information Visualization

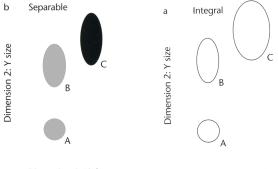
This may be an acceptable price for structured comparison across many dimensions

Sometimes, the best graphic – which is the simplest one that makes the desired point – still takes a bit of study to fully comprehend



Dimension 1: Lightness

Take care to choose glyph dimensions that can be cleanly separated



Dimension 1: Lightness

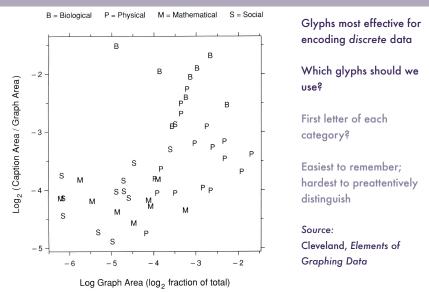
Dimension 1: X size

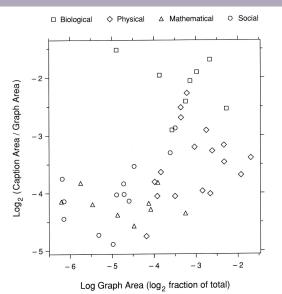
Take care to choose glyph dimensions that can be cleanly separated

Sometimes, dimensions are reinforcing – and tend to blur together. This makes it harder to extract information from the plot

Glyphs most effective for encoding discrete data

Which glyphs should we use?





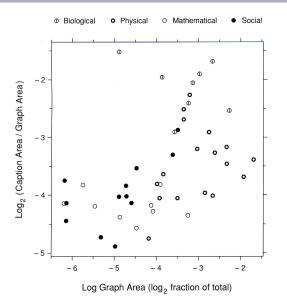
Glyphs most effective for encoding discrete data

Which glyphs should we use?

Random open symbols?

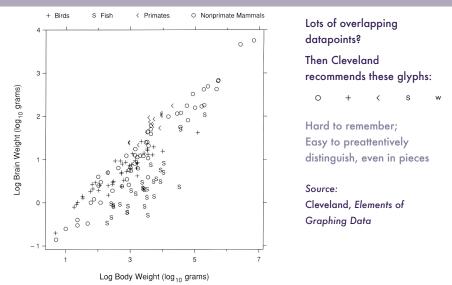
Reveal overlaps; still hard to preattentively distinguish

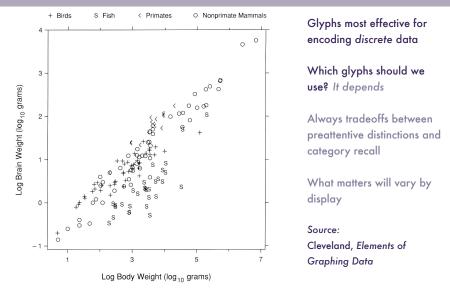
Source: Cleveland, Elements of Graphing Data

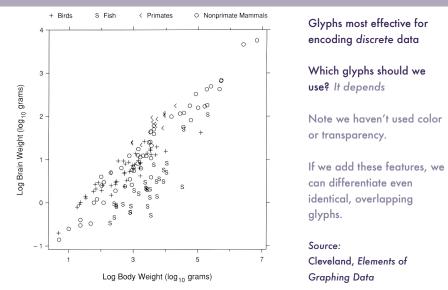


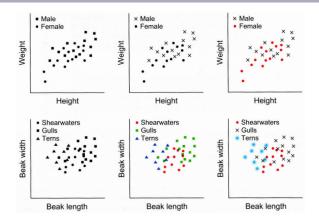
Not too many overlapping datapoints? Then Cleveland recommends these glyphs: o • • • • • • • • • Hard to remember; Easy to preattentively distinguish and mentally group

Source: Cleveland, Elements of Graphing Data









Source: Ware, Information Visualization

The dimensions of a glyph need not always code different variables

Coding the same variables to multiple pre-attentive features can help emphasize distinctions and pull apart distributions, even when points are strongly overlapping

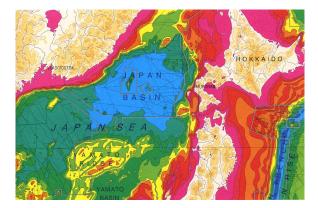
Chris Adolph (University of Washington)

Using Color (In)effectively

While striking and colorful, this map is not clear or useful

The color scale is so ineffectively chosen that we likely wouldn't know this was a map if the place names were missing

Source: Tufte, Information Visualization



Using Color (In)effectively

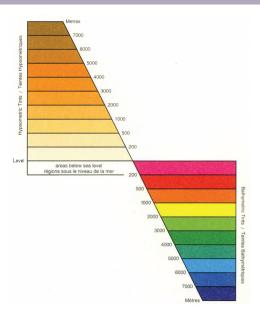
The mapmaker used a rainbow scale for underwater depth

Normally, mapmakers maintain a constant hue for a terrain type, and vary its brightness and saturation

Our eyes can order brightness, but not the rainbow

Source:

Tufte, Information Visualization



For centuries, cartographers have effectively used color on maps

While not as flashy as a rainbow scale, this map is far more effective for both lookup and comparison

Source: Tufte, Information Visualization



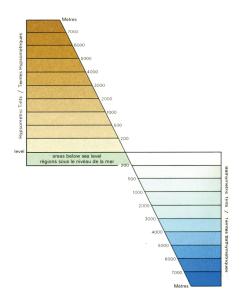
Using Color Effectively

Humans are bad at precise reading of color

When plotting a quantitative variable on a color scale, care should be taken to find pre-attentively smooth gradients

Source:

Tufte, Information Visualization



	Finland	Denmark	United Kingdom	Italy	Spain	Sweden	Netherlands	Austria	Belgium	Germany	Poland	Slovakia	Estonia	France	Lithuania	Latvia	Bulgaria	Hungary	Czech Republic	Swiss	Slovenia	Romania	Portugal	Malta	Luxembourg	Ireland	Cyprus	Greece
Pub Health Provision																												
Sec/Tert Provision																												
Primary Provision																												
Pub Health Implement																												
Sec/Tert Implement																												
Primary Implement																												
Pub Health Finance																												
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Pharma Finance																												
Pub Health Framework																												
Primary Framework																												
Sec/Tert Framework																												
Pharma Regulation																												
Pharma Framework																												
Pharma Implement																												
Available Levels of Government												Observed Allocation of Authority																

Available Levels of Government

Observed Allocation of Authority

Two Tiers

Three Tiers

Local Regional

State

What if I'd drawn my heatmap with these colors

	Finland	Denmark	United Kingdom	Italy	Spain	Sweden	Netherlands	Austria	Belgium	Germany	Poland	Slovakia	Estonia	France	Lithuania	Latvia	Bulgaria	Hungary	Czech Republic	Swiss	Slovenia	Romania	Portugal	Malta	Luxembourg	Ireland	Cyprus	Greece
Pub Health Provision																												
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Primary Provision																												
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Sec/Tert Finance																												
Pharma Finance																												
Pub Health Framework																												
Primary Framework																												
Sec/Tert Framework																												
Pharma Regulation																												
Pharma Framework																												
Pharma Implement																												

Available Levels of Government

Observed Allocation of Authority

Two Tiers Thr

Three Tiers

Local Regional

State

Poor choice of colors for categorical data can distort the data

	Finland	Denmark	United Kingdom	Italy	Spain	Sweden	Netherlands	Austria	Belgium	Germany	Poland	Slovakia	Estonia	France	Lithuania	Latvia	Bulgaria	Hungary	Czech Republic	Swiss	Slovenia	Romania	Portugal	Malta	Luxembourg	Ireland	Cyprus	Greece
Pub Health Provision																												
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Pub Health Framework																												
Primary Framework																												
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Pharma Regulation																												
Pharma Framework																												
Pharma Implement																												
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 Available Levels of Government
 Observed Allocation of Authority

 Two Tiers
 Three Tiers

 Local
 Regional

Choose colors for categories to achieve equal pairwise distinctions

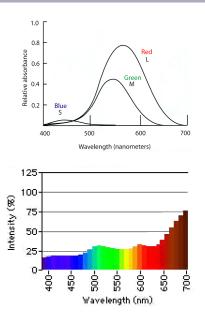
If you only learn four things about using color in graphs, it should be to:

- Choose colors for quantities using pre-attentively smooth gradients
- Ochoose colors for categories to achieve equal pairwise distinctions
- Avoid overlapping colors with similar brightness (value)
- Use pastels for large-area colors and saturated colors for small points

To understand and implement the above, we need to know something about the science of color

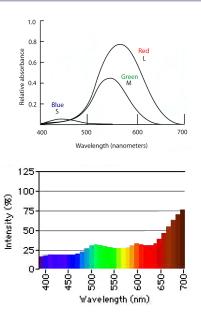
Color is

- a measure of the wavelength of light
- something we perceive
- a mixture of red, blue, and green
- a mixture of hue, luminosity, and saturation
- broadly categorical; also continuous
- hard to perceive accurately
- hard to reproduce accurately
- an element of many visuals



Human eyes contain two kinds of photo-receptive elements:

- **Rods.** Sensitive to brightness Single photon receptors Little use in sunlight
- Cones. Come in three varieties...
 - Short wavelength (red); most sensitive
 - Medium wavelength (green); moderately sensitive
 - Long wavelength (blue); weak

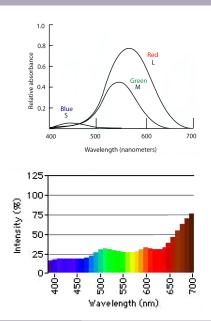


Humans are best at seeing red; worst at seeing blue

Species vary in color vision ability:

- dogs have only two cones, are red-green colorblind, and see less detail in daylight
- birds have more cones than humans chickens have 12!

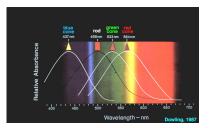
Number of cones = number of primary colors a species perceives Mixing the three (human) primaries in different amounts makes any color humans can see.

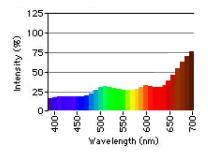


Suppose we used scientific equipment to measure the number of photons received at each of N wavelengths throughout the visible spectrum

Clearly, we could choose N to be arbitrarily large, and still learn more about the distribution of photon wavelenghts by sampling in still more places

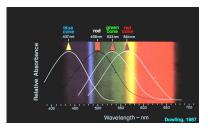
Just like adding bins to a histogram, this gives us a finer view of the distribution

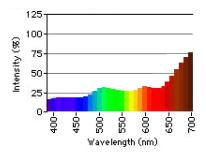




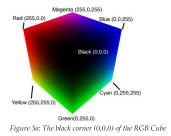
The human eye has cones tuned to just three wavelengths, so our eyes approximate complex histogram as mixture of three densities

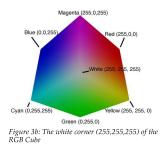
Many different colors (that is, distinct histograms on the visual spectrum) that look the "same" to us would look different to a chicken, which samples the distribution in 12 places!





Color Spaces





Primaries and color can be expressed in many equivalent ways.

These are different **colorspaces**: mappings from 3 variables to a color

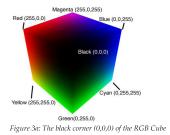
Computer space · **RGB** Red, Green, Blue

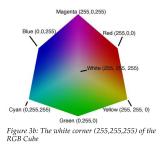
Printer space · CMYK Cyan, Magenta, Yellow, Black

Artist space · **HSV** Hue, Saturation, Value

Brain space · **CIElab** Lightness, blue/yellow, red/green

Color Spaces: RGB



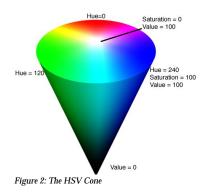


RGB is mainly useful for telling a computer what color of light to display

If you want to tell a printer what color of ink to print, it is easier to use CMYK: cyan, magenta, yellow, and black

But neither color space is useful for choosing colors, either aesthetically or scientifically

Color Spaces: HSV



Source: Darrin Cardani, "Adventures in HSV Space" Artists find RGB an inconvenient space to think about color

Instead, they often use HSV: **hue** is the "name" of the color

think rainbow

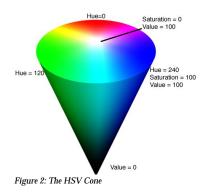
saturation is the richness of the color; desaturated colors have been mixed with gray

think solids vs pastels

value is the brightness of the color; how much white or black is mixed in

think stop sign vs. red wine

Color Spaces: HSV



HSV is useful for constructing beautiful complementary colors for artistic palettes

Colors on opposite sides of the cone are aesthetically harmonious contrasting colors

Colors 120 degrees apart (color triads) are too

Any HSV color can also be represented in RGB and CMYK, and vice versa

Source: Darrin Cardani, "Adventures in HSV Space"

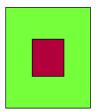
Color Spaces: Opponent Color Theory

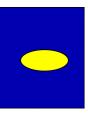
Does your brain read off RGB values from your cones? Or maybe HSV values? Probably not.

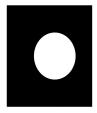
Opponent color theory:

Human optical system converts {S,M,L} cone readouts to three channels

- Redness vs. greenness
- Blueness vs. yellowness
- Brightness

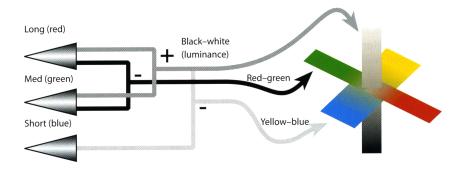






Source: Maya Gupta, Electrical Engineering, UW

Color Spaces: Opponent Color Theory



Source: Colin Ware, Information Visualization

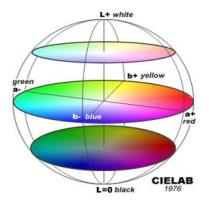
In other words, red/green and blue/yellow are "opponent colors"

They appear in zero-sum combinations (no one ever says "the yellowish-blue sweater")

Color blindness: absence or weakness of one set of cones

Most common are people who can't distinguish red & green

Color Spaces: CIElab



Opponent color theory suggests a new color space, CIElab (CIE stands for Commission internationale de l'éclairage, or International Commission on Illumination)

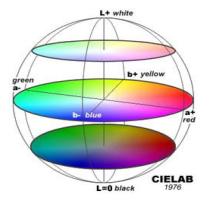
I = luminance (white vs. black)

a = red vs. green

b = blue vs. yellow

Equal Euclidian distances in CIElab space are (approximately) perceptually "equal" to humans

Color Spaces: CIElab



Equal Euclidian distances in CIElab space are (approximately) perceptually "equal" to humans

If CIElab is the brain's color space, it's the best one for choosing colors to convey precise scientific information

If you want to convey distinct categories, choose colors that are well separated in CIElab space

If you want to convey precise numerical steps, choose equal stpes through CIElab space

The Cognitive Science of Visual Displays of Information



Does this mean you need to learn a lot of cognitive science before you can make a color graphic?

Not really.

Easy shortcuts available: RColorBrewer will choose appropriate colors for you

The Cognitive Science of Visual Displays of Information



At left are perceptually equal gradients for different color hues, as suggested by RColorBrewer

library(RColorBrewer)
display.brewer.all(type="seq")

Pick one horizontal strip for your color scale to plot quantitative data

The Cognitive Science of Visual Displays of Information



RColorBrewer will also suggest colors for qualitative variables

Goal here is to make each category equally distinct from the others

library(RColorBrewer)
display.brewer.all(type="qual")

Why so many choices? Not for aesthetics, but because they solve different color cognition problems

Suppose we use Pastel1 to encode categories to glyphs

Can you easily tell which color is which?

• • • • • • •

Suppose we use Pastel1 to encode categories to glyphs

Can you easily tell which color is which?

• • • • • • •

Hard to distinguish the hue of small areas of desaturated color

Don't use pastels to color small glyphs

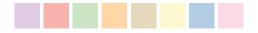
Suppose we use Pastel1 to encode categories to regions

Can you easily tell which color is which?



Suppose we use Pastel1 to encode categories to regions

Can you easily tell which color is which?



Easy to distinguish the hue of large areas of desaturated color

Use pastels to color large regions

Suppose we use Set1 to encode categories to glyphs

Can you easily tell which color is which?



Suppose we use Set1 to encode categories to glyphs

Can you easily tell which color is which?

• • • • • • •

Easy to distinguish the hue of small areas of saturated color

Use jewel tones to color large regions

Suppose we use Set1 to encode categories to regions

Would a graph with large bright regions be readable?



Suppose we use Set1 to encode categories to regions

Would a graph with large bright regions be readable?



Large areas of saturated color command attention – distract from small details

Avoid jewel tones when coloring large regions





Avoid pastel glyphs and saturated regions!



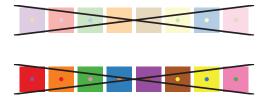


Avoid pastel glyphs and saturated regions!





Avoid pastel glyphs and saturated regions!



Text is only readable when it differs significantly from the background in value

Dark text only works on light backgrounds

Legible text requires value contrast

Legible text requires value contrast

Text is only readable when it differs significantly from the background in *value* Dark text only works on light backgrounds Light text only works on dark backgrounds

Legible text requires value contrast

Legible text requires value contrast

Text is only readable when it differs significantly from the background in value Dark text only works on light backgrounds Light text only works on dark backgrounds Mid-value backgrounds make muddy images: avoid

Legible text requires value contrast

Avoid mid gray backgrounds

Text is only readable when it differs significantly from the background in value

Mid-value backgrounds make muddy images: avoid

Applies to graphs generally: don't use a gray background to your plot

Warning: gray backgrounds are default in ggplot2 and Excel!

Legible text requires value contrast

Avoid mid gray backgrounds

Common mistaken intuition:

Different hues ("colors") are sufficient to distinguish background and foreground

Background Contrast

It is very difficult to read text that is isoluminant with its background color. If clear text material is to be presented it is essential that there be sustantial luminance contrast with the background color. Color contrast is not enough. This particular example is especially difficult because the chromatic difference is in the yellow blue direction. The only exception to the requirement for luminance contrast is when the purpose is artistic effect and not clarity.



Common mistaken intuition:

Different hues ("colors") are sufficient to distinguish background and foreground

Even two color opposites (blue and yellow) can blend when they have similar values (brightness)

Background Contrast

It is very difficult to read text that is isoluminant with its background color. If clear text material is to be presented it is essential that there be sustantial luminance contrast with the background color. Color contrast is not enough. This particular example is especially difficult because the chromatic difference is in the yellow blue direction. The only exception to the requirement for luminance contrast is when the purpose is artistic effect and not clarity.



To avoid unreadable text, make sure background and foreground have different values

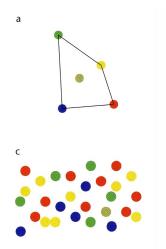
Background Contrast

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To avoid unreadable text, make sure background and foreground have different values With a large value contrast, even background and foreground of the same hue can be effective

Choosing Colors as Highlights



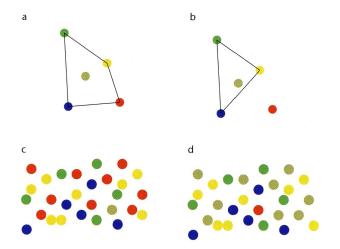
RColorBrewer chooses "equally distinct" colors. How?

Colors in a are plotted in CIElab space: Interior colors blend in

Chris Adolph (University of Washington)

VISUALIZING DATA - Cognition

Choosing Colors as Highlights

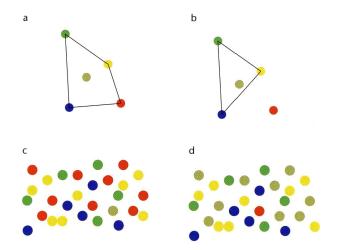


RColorBrewer chooses "equally distinct" colors. How? Colors outside the convex hull of the other colors stand out

Chris Adolph (University of Washington)

VISUALIZING DATA - Cognition

Choosing Colors as Highlights



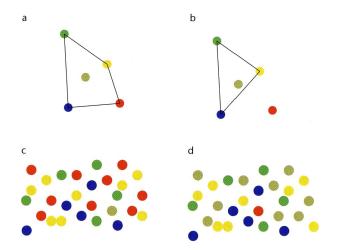
RColorBrewer chooses "equally distinct" colors. How?

RColorBrewer "qual" colors are equidistant from each other on the convex hull

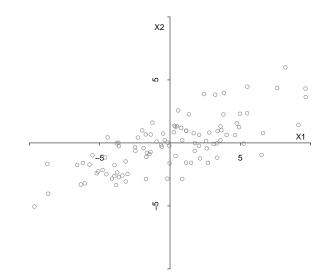
Chris Adolph (University of Washington)

VISUALIZING DATA - Cognition

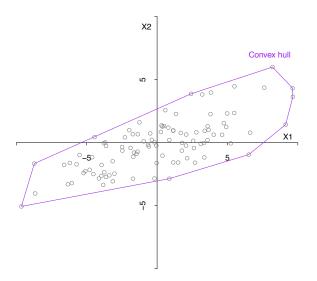
Choosing Colors as Highlights



If your goal is to *highlight* a point or category, choose something outside the convex hull of the other colors

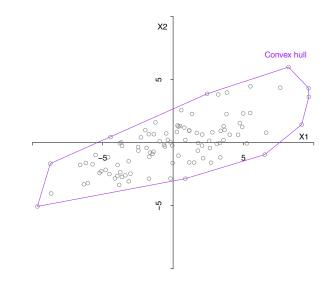


An elastic band wrapped around the cloud of points such that it contains the smallest convex set containing those points



An elastic band wrapped around the cloud of points such that it contains the smallest convex set containing those points

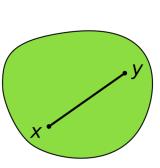
What is a convex set?



An elastic band wrapped around the cloud of points such that it contains the smallest convex set containing those points

What is a convex set?

If a straight line between any two points in a region remains within that region, that region is a convex set



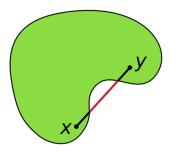
A Convex Set

An elastic band wrapped around the cloud of points such that it contains the smallest convex set containing those points

What is a convex set?

If a straight line between any two points in a region remains within that region, that region is a convex set

Not a Convex Set

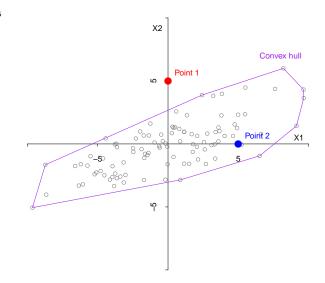


Aside: Convex Hulls

Convex hulls will come up again later when we discuss the difference between extrapolation from a dataset and interpolation from a dataset

Point 2 is interpolated

Point 1 is extrapolated



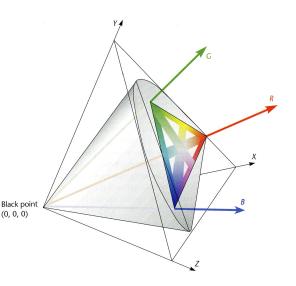
Color Cognition Problem 4 Color Reproduction & Color Gamuts

LCD displays can't capture all the colors humans can see

Or all the colors a good printer can print

\$ and fancy chemistry needed to get all perceived colors

Fascinating history of science topic: discovery of pigments for various colors took centuries



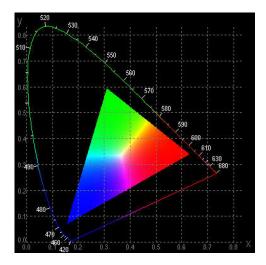
Focus on the LCD display versus human perception problem

Most greens and blues are missing!

OLED helps, but rarely available

Bigger problem: device dependence

This LCD projector \neq my computer \neq your computer ne your printer

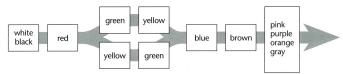


Why colors work for categories:

Humans recognize certain hues as categorically distinct

Note the misclassification of red and orange in terms of primaries





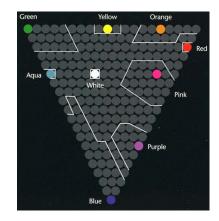
Note:

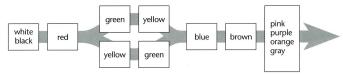
misclassification of red and orange in terms of primaries

narrow range of reds

wide range of blues

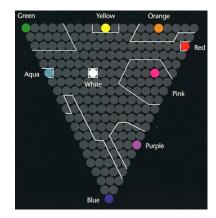
Result of strong red cones/weak blue cones

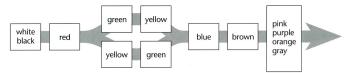




Where is brown on this chart?

For that matter, where is brown in the color spectrum?





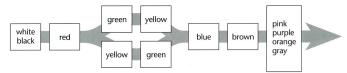
Where is brown on this chart?

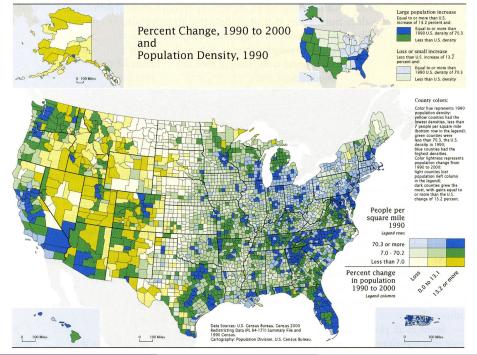
For that matter, where is brown in the color spectrum?

Browns are dark yellows and dark oranges

An imperfection in mapping of hue to human color perception







Chris Adolph (University of Washington)



Daylight/Cloudcover/Night Cocoon

