

# CSSS/STAT/SOC 321

## Case-Based Social Statistics I

### Levels of Measurement

Christopher Adolph

Department of Political Science

*and*

Center for Statistics and the Social Sciences

University of Washington, Seattle

## Aside on Notation

Statisticians use math to express concepts clearly and succinctly

Math notation is just a way to abbreviate simple concepts

But just like in language, simple concepts combine into complex ideas

So learn notation well *before* diving in to new statistics

Today's notation:

- 1 How statisticians write out knowns and unknowns
- 2 New symbols in today's lecture

## Knowns and Unknowns

Statistics is concerned with using *things we know* to infer *things we don't know*

Most statistical notation places a sharp distinction between these categories

## Knowns and Unknowns

Statistics is concerned with using *things we know* to infer *things we don't know*

Most statistical notation places a sharp distinction between these categories

Statisticians use *words* or *roman letters* to represent known quantities:

*We might name the variable representing the amount of money a person reported earning as  $y$  or Income.*

*and the variable representing the sex of the respondent as  $x$  or Female.*

## Knowns and Unknowns

Statistics is concerned with using *things we know* to infer *things we don't know*

Most statistical notation places a sharp distinction between these categories

Statisticians use *words* or *roman letters* to represent known quantities:

*We might name the variable representing the amount of money a person reported earning as  $y$  or Income.*

*and the variable representing the sex of the respondent as  $x$  or Female.*

Statisticians use *Greek letters* to represent unknown quantities:

*We might denote the effect of being female on income (e.g., the cumulative effect of discrimination or structural disadvantage) as  $\beta$*

## Learn the lowercase Greek alphabet!

$\alpha$	alpha	$\kappa$	kappa	$\sigma$	sigma
$\beta$	beta	$\lambda$	lambda	$\tau$	tau
$\gamma$	gamma	$\mu$	mu	$\upsilon$	upsilon
$\delta$	delta	$\nu$	nu	$\phi$	phi
$\varepsilon$	epsilon	$\xi$	xi	$\psi$	psi
$\zeta$	zeta	$\omicron$	omicron	$\chi$	chi
$\eta$	eta	$\pi$	pi	$\omega$	omega
$\theta$	theta	$\rho$	rho		

This won't be tested *per se*, but familiarity with these letters will greatly aid comprehension as the quarter progresses.

## Today's new notation (more than usual)

$\infty$       Infinity. Comes in positive ( $\infty$ ) and negative ( $-\infty$ ) varieties.

## Today's new notation (more than usual)

- $\infty$  Infinity. Comes in positive ( $\infty$ ) and negative ( $-\infty$ ) varieties.
- $\{a, b, c\}$  A set containing elements  $a$ ,  $b$  and  $c$ .
- $\in$  “is in the set”: an operator establishing the element on the left is in the set on the right.



## Today's new notation (more than usual)

$\infty$  Infinity. Comes in positive ( $\infty$ ) and negative ( $-\infty$ ) varieties.

$\{a, b, c\}$  A set containing elements  $a$ ,  $b$  and  $c$ .

$\in$  “is in the set”: an operator establishing the element on the left is in the set on the right.

$\mathbb{R}$  The set of Real numbers (every possible decimal value). This set contains an infinite number of items!

## Today's new notation (more than usual)

- $\infty$  Infinity. Comes in positive ( $\infty$ ) and negative ( $-\infty$ ) varieties.
- $\{a, b, c\}$  A set containing elements  $a$ ,  $b$  and  $c$ .
- $\in$  “is in the set”: an operator establishing the element on the left is in the set on the right.
- $\mathbb{R}$  The set of Real numbers (every possible decimal value). This set contains an infinite number of items!
- $\mapsto$  “maps to”: an operator establishing a correspondence between the elements of one set and another, like an English-to-Spanish dictionary does with words.

## Continuous & discrete data

All variables are either **continuous** or **discrete**

This determines which statistical tools are the right ones for your dependent variable (the variable whose pattern of variation you are trying to explain)

**Discrete** data can be matched up to the integers. There is a clear distinction between each possible value a discrete variable may take on.

*Examples: Your sex; Number of cities you have lived in*

## Continuous & discrete data

All variables are either **continuous** or **discrete**

This determines which statistical tools are the right ones for your dependent variable (the variable whose pattern of variation you are trying to explain)

**Discrete** data can be matched up to the integers. There is a clear distinction between each possible value a discrete variable may take on.

*Examples: Your sex; Number of cities you have lived in*

**Continuous** data can take on any real value between a lower and upper bound. If the upper and lower bounds are  $[-\infty, \infty]$ , then a variable can take on any numerical value.

*Examples: The unemployment rate; a family's net worth*

## Aside: Integers, Real Numbers, & Infinity

Infinity ( $\infty$ ) is a tricky mathematical concept, but one tied up with the distinction between discrete and continuous variables

**Integers** are the negative whole numbers, positive whole numbers, and zero:

$$-\infty, \dots, -1000, -999, \dots, -3, -2, -1, 0, 1, 2, 3, \dots, 999, 1000, \dots, \infty$$

There are infinitely many integers

## Aside: Integers, Real Numbers, & Infinity

**Real numbers** include every possible decimal within a given interval:

$$\mathbb{R} \in (\ell, u)$$

We can't list the real numbers, even using "..."

*Why?* Between any two real numbers there are more real numbers.

In fact, there are an uncountable infinity of reals between any two reals

## Discrete variables

There are three types of discrete variables: Binary, Ordered, & Nominal

**Binary** data take on only two possible values. Without loss of generality, let these values be 0 and 1.

Examples:

*Did you vote?*      {No, Yes}  $\mapsto$  0, 1

*Are you a Catholic?*      {No, Yes}  $\mapsto$  0, 1

## Discrete variables

**Ordered** (or ordinal) data take on countably many values.

I.e., we can map the data to a subset of the counting numbers:  $1, 2, 3, \dots$

Examples:

*Do you support 2010 Health Care reform?*

$\{\text{Does too little, Just right, Doesn't do enough}\} \mapsto \{1, 2, 3\}$



## Discrete variables

**Ordered** (or ordinal) data take on countably many values.

I.e., we can map the data to a subset of the counting numbers:  $1, 2, 3, \dots$

Examples:

*Do you support 2010 Health Care reform?*

$\{\text{Does too little, Just right, Doesn't do enough}\} \mapsto \{1, 2, 3\}$

*How democratic is a given country? (Polity IV)*

$\{-10, -9, \dots, -1, 0, 1, \dots, 9, 10\} \mapsto \{\text{Authoritarianism}, \dots, \text{Democracy}\}$

## Discrete variables

**Ordered** (or ordinal) data take on countably many values.

I.e., we can map the data to a subset of the counting numbers:  $1, 2, 3, \dots$

Examples:

*Do you support 2010 Health Care reform?*

{Does too little, Just right, Doesn't do enough}  $\mapsto$  {1, 2, 3}

*How democratic is a given country? (Polity IV)*

{-10, -9, ..., -1, 0, 1, ..., 9, 10}  $\mapsto$  {Authoritarianism, ... Democracy}

*How many people vote for a candidate in an election?*

{0, 1, 2, 3 ...  $m$ }, where  $m$  is the number of registered voters

## Discrete variables

**Ordered** (or ordinal) data take on countably many values.

I.e., we can map the data to a subset of the counting numbers:  $1, 2, 3, \dots$

Examples:

*Do you support 2010 Health Care reform?*

$\{\text{Does too little, Just right, Doesn't do enough}\} \mapsto \{1, 2, 3\}$

*How democratic is a given country? (Polity IV)*

$\{-10, -9, \dots, -1, 0, 1, \dots, 9, 10\} \mapsto \{\text{Authoritarianism, } \dots \text{ Democracy}\}$

*How many people vote for a candidate in an election?*

$\{0, 1, 2, 3 \dots m\}$ , where  $m$  is the number of registered voters

*How many times does the press mention the presidential election today?*

$\{0, 1, 2, 3 \dots \infty\}$

## Discrete variables

**Nominal** (or categorical) data take on name values lacking a unique ordering

Examples:

*Which candidate do you prefer?*      {Obama, Romney, Johnson}

*Which region do you live in?*      {Northeast, Midwest, South, West}

## Discrete variables

We can't map the coding of Nominal variables to any ordering

But notice we can recode *any* discrete variable as a series of binary variables:

*Which candidate do you prefer?*  $\mapsto$

- 1 Do you prefer Obama to Romney or Johnson?      {No, Yes}  $\mapsto$  0, 1
- 2 Do you prefer Romney to Obama or Johnson?      {No, Yes}  $\mapsto$  0, 1
- 3 Do you prefer Johnson to Obama or Romney?      {No, Yes}  $\mapsto$  0, 1

Also notice that any two of these questions is sufficient to reconstruct the full Nominal variable

## Continuous variables

A continuous variable is one that can take on any *real* value

Examples:

- Unemployment rate: Can take on any real value between 0% and 100%.

## Continuous variables

A continuous variable is one that can take on any *real* value

Examples:

- Unemployment rate: Can take on any real value between 0% and 100%.  
(Or can it? Close enough?)

## Continuous variables

A continuous variable is one that can take on any *real* value

Examples:

- Unemployment rate: Can take on any real value between 0% and 100%.  
(Or can it? Close enough?)
- Gross domestic product: Can take on any positive real value.  
(Or can it? Close enough?)



## Continuous variables

A continuous variable is one that can take on any *real* value

Examples:

- Unemployment rate: Can take on any real value between 0% and 100%.  
(Or can it? Close enough?)
- Gross domestic product: Can take on any positive real value.  
(Or can it? Close enough?)
- Growth in gross domestic product: Any positive real value  
(Close enough?)

## Continuous variables

A continuous variable is one that can take on any *real* value

Examples:

- Unemployment rate: Can take on any real value between 0% and 100%. (Or can it? Close enough?)
- Gross domestic product: Can take on any positive real value. (Or can it? Close enough?)
- Growth in gross domestic product: Any positive real value (Close enough?)
- Inequality: Ratio of 90th to 10th percentile of income (Close enough?)

Lots of economic variables. Most social and political variables are discrete!

## Additive versus Ratio scales

Continuous variables come in two flavors,  
depending on whether zero really means an absence of the variable:

## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero  $\rightarrow$  “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero  $\rightarrow$  “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

Examples:

Degrees Fahrenheit

## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero → “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

Examples:

Degrees Fahrenheit

Polity IV Democracy Score

## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero → “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

Examples:

Degrees Fahrenheit

Polity IV Democracy Score

Feeling Thermometer Scores

## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero → “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

Examples:

Degrees Fahrenheit

Polity IV Democracy Score

Feeling Thermometer Scores

**Ratio** Meaningful zero → “1 unit increase” has a consistent meaning across the scale, & ratio convey “factor changes”



## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero → “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

Examples:

Degrees Fahrenheit

Polity IV Democracy Score

Feeling Thermometer Scores

**Ratio** Meaningful zero → “1 unit increase” has a consistent meaning across the scale, & ratio convey “factor changes”

Examples:

Degrees Above Absolute Zero

## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero → “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

Examples:

Degrees Fahrenheit

Polity IV Democracy Score

Feeling Thermometer Scores

**Ratio** Meaningful zero → “1 unit increase” has a consistent meaning across the scale, & ratio convey “factor changes”

Examples:

Degrees Above Absolute Zero

Number of Votes Received

## Additive versus Ratio scales

Continuous variables come in two flavors, depending on whether zero really means an absence of the variable:

**Additive** No meaningful zero → “1 unit increase” has a consistent meaning across the scale, but a ratio does not.

Examples:

Degrees Fahrenheit

Polity IV Democracy Score

Feeling Thermometer Scores

**Ratio** Meaningful zero → “1 unit increase” has a consistent meaning across the scale, & ratio convey “factor changes”

Examples:

Degrees Above Absolute Zero

Number of Votes Received

Unemployment Rate