# Adam L. Schiff

Principal Cataloger Cataloging and Metadata Services Division University of Washington Libraries Box 352900 Seattle, WA 98195-2900 206-543-8409 phone 206-685-8782 fax aschiff@uw.edu

## WORK EXPERIENCE

#### **University of Washington Libraries**

## Principal Cataloger, April 1997-present

Trains UW Cataloging and Metadata Services Division and other cataloging staff in RDA, LC-PCC PSs, LCSH, LCGFT, LCDGT, and in NACO, SACO, and BIBCO policies and procedures; resolves complex cataloging issues for CAMS staff; coordinates UW participation in Program for Cooperative Cataloging; formulates local cataloging policies and procedures; original and complex copy cataloging; maintains CAMS documentation; collection development for CAMS reference tools; represents UW Libraries at national forums and on national committees; serves as member of CAMS Management Team and on UW Libraries Cataloging Policy Committee.

## California Academy of Sciences Library

#### Acting Academy Librarian, June 1994-November 1994

Director of Library during 6-month sabbatical of the Academy Librarian. Overall responsibility for a major natural sciences library (approx. 180,000 vols., 2600 current periodical titles, 8 FTE, 9 branches plus Main Library).

#### Associate Librarian for Technical Services, February 1992-March 1997

Primary responsibility for all aspects of technical services, including supervision of 1.7 FTE staff (professionals, paraprofessionals, and volunteers); planning, oversight, and training for integrated library system (DRA) in cooperation with San Francisco Public Library; liaison to SFPL Automation Services; original and copy cataloging in all formats on OCLC; OCLC Enhance for books obtained in May 1994; participant in Program for Cooperative Cataloging: SACO (1992-1997), NACO (1994-1997), and BIBCO (1996-1997); library led SACO participants in number of contributions of new LCSH terms each year and was the first library declared independent of review for new subject proposals; planned and supervised relocation of technical services, including installation of new electrical and telecommunication lines; technical services liaison to University of California MELVYL system; collection development in vertebrate zoology and paleontology, ecology, ethology, general natural history; bibliographic instruction, including Internet classes through the Academy's Adult and Family Education Program; reference service.

#### Associate Librarian for User Services, December 1990-February 1992

Primary responsibility for all aspects of public services, including supervision of 1.0 FTE paraprofessional staff (2 persons) and provision of reference, database searching, bibliographic instruction, ILL, and access services; collection development for reference, cartographic materials, vertebrate zoology and paleontology, ecology, and ethology; original and copy cataloging; MELVYL public services liaison.

## University of Colorado at Boulder Libraries

## Assistant Science Librarian (Assistant Professor), August 1988-December 1990

Biology, museology, and library science selector; science reference and database searching; bibliographic instruction, including sole responsibility for semester-long undergraduate course on library skills.

## University of California, Berkeley, Biology Library

Part-time student employee, spring semester 1988, working on barcoding project and linking analytic records. Also unpaid reference internship, spring semester 1988, as part of reference course in library school.

## Stanford University, Falconer Biology Library

## Library Specialist II (Serials Specialist), 1985-1987

Serials check-in, claiming, ordering, binding; reference and database searching; stack maintenance.

# EDUCATION

University of California, Berkeley School of Library and Information Studies, M.L.I.S., 1988

- University of Florida Graduate School, 1984-1985 Graduate coursework in zoology and paleontology; teaching assistant in introductory biology
- Cornell University, A.B. with Distinction in All Subjects, 1984 Major in biological sciences, with concentration in ecology, systematics, and evolution

## PUBLICATIONS

Billey, Amber, Matthew Haugen, John Hostage, Nancy Sack, and Adam L. Schiff. 2016. *Report of the PCC Ad Hoc Task Group on Gender in Name Authority Records*. Electronic address: <a href="http://www.loc.gov/aba/pcc/documents/Gender\_375%20field\_RecommendationReport.pdf">http://www.loc.gov/aba/pcc/documents/Gender\_375%20field\_RecommendationReport.pdf</a>

Joint PCC Standing Committee on Standards and Standing Committee on Training Task Group on Guidelines for Relationship Designators in Authority Records. *PCC Guidelines for the Application of Relationship Designators in NACO Authority Records*. 2016. Electronic address: <u>https://www.loc.gov/aba/pcc/documents/OpCo-2016/</u> PCCSCSSCTTFAuthRDsGuidelinesFinal20160412b.docx

Schiff, Adam L. 2007. SACO Participants' Manual. 2nd ed. Washington, D.C.: Program for Cooperative Cataloging. Electronic address: <u>http://www.loc.gov/catdir/pcc/saco/</u> <u>SACOManual2007.pdf</u>. OCLC #124067668

Maguire, Marsha and Adam L. Schiff. 2006. What's in a (Family) Name? DACS, LCSH, and Mixed-Standard Catalogs. Electronic address: <u>http://hdl.handle.net/1773/2518</u>

Schiff, Adam. 2005. New edition of SACO Participants' Manual forthcoming. ALCTS Newsletter Online 16(6). Electronic address: <u>http://www.ala.org/ala/alcts/alctspubs/alctsnewsletter/vol16no6/</u>1606news/1606newsacomanual/sacomanual.htm

Association for Library Collections & Technical Services. Committee on Cataloging: Description and Access. Joint ALA/BL Task Force to Reconceptualize Chapter 9. 2003. *Report.* Electronic address: <u>http://www.libraries.psu.edu/tas/jca/ccda/docs/tf-ch9c.pdf</u>

Program for Cooperative Cataloging. Task Group on SACO Program Development. 2003. SACO Program Development: Final Report of a PCC Task Group. Electronic address: http://www.loc.gov/catdir/pcc/saco/tgsaco\_final.pdf

Schiff, Adam L. 2003. *Manual para Participantes del Programa Cooperativo de Autoridades de Materias SACO*. Washington, D.C.: Library of Congress. [Translation of *SACO Participants' Manual*]. Electronic address: <u>http://www.loc.gov/catdir/pcc/saco/spmspa.pdf</u>. OCLC #53099474

Schiff, Adam L. 2001- *Web Resources for SACO Proposals*. Washington, D.C.: Library of Congress, Program for Cooperative Cataloging. Electronic address: http://www.loc.gov/catdir/pcc/saco/resources.html

Schiff, Adam L. 2001. SACO Participants' Manual. Washington, D.C.: Library of Congress, Cataloging Distribution Service. [Issued in print, in *Cataloger's Desktop* CD-ROM, and online via PDF]. Electronic address: <u>http://www.loc.gov/catdir/pcc/saco/sacomanual.pdf</u>. OCLC #47050295

Association for Library Collections & Technical Services. Committee on Cataloging: Description and Access. Task Force on Seriality and AACR2R. 1999. *Report.* Electronic address: <u>http://www.libraries.psu.edu/tas/jca/ccda/tf-ser2.html</u>

Association for Library Collections & Technical Services. Committee on Cataloging: Description and Access. Task Force on the Review of the AMIM Draft Revision. 1999. *Report of the CC:DA Task Force on the Review of the AMIM Draft Revision*. Electronic address: http://www.libraries.psu.edu/tas/jca/ccda/docs/tf-amim.pdf

Program for Cooperative Cataloging. 1999. *PCC/BIBCO Trainers' Training Manual*. 3rd ed., rev. Washington, D.C.: The Program. [Supplied 16 new cataloging examples and compiled and wrote annotations for a new SACO Proposals section]

Program for Cooperative Cataloging. Cross Reference Task Group. 1999. *Final Report*. Electronic address: <u>http://www.loc.gov/catdir/pcc/xreftgfinal.html</u>

Schiff, Adam L. 1999. Special libraries and the Program for Cooperative Cataloging. *Information Outlook* 3(10): 14.

Association for Library Collections & Technical Services. Task Force on a Forum on Natural History Cataloging Issues. 1998. *Final Report of the Task Force on a Forum on Natural History Cataloging Issues to the Cataloging and Classification Section, Association for Library Collections* & Technical Services, American Library Association.

Schiff, Adam L. 1996- *Natural History Reference Sources*. Electronic address: <u>http://www.lib.washington.edu/sla/ref.htm</u> [Gateway to online natural history reference databases and websites]

Schiff, Adam L. 1996. *Geographic Cutter Table for U.S. States & Regions (in One Alphabetical Arrangement)*. Electronic address: <u>http://www.calacademy.org/research/library/geogra.htm</u>. OCLC #34312757.

Schiff, Adam L. 1992. The California Academy of Sciences Library: a new member of the MELVYL system. *DLA Bulletin* 12(2): 1, 3-5.

Compton, Mary, Elisabeth Davis, Linda Ordogh, Tracey Powell, and Adam Schiff. 1991.

Biological sciences. Pp. 24-47 in *Tools of the Profession*, 2nd ed. Washington, D.C.: Special Libraries Association. OCLC #24373583.

Schiff, Adam. 1991. *A Reading List for Gay Men*. Chicago: American Library Association, Social Responsibilities Round Table, Gay and Lesbian Task Force. OCLC #28945934.

Schiff, Adam L. 1990. Sources of free materials for biology libraries. Biofeedback 16(2): 5-9.

Schiff, Adam L. 1989. A bibliography of major biological titles published in Australia in 1987-1988 (Part 1-2 and Addendum). *Biofeedback* 14(4): 3-6; 15(1): 5-9; 15(2): 4.

Schiff, Adam L. 1989. The literature on marsupials. Choice 26(7): 1104-1113.

Schiff, Adam L. 1989. Review sources in veterinary medicine and zoology for zoo libraries. *Biofeedback* 14(3): 3-5.

Schiff, Adam L. 1989. Thoughts of a new librarian entering the profession. *Colorado Libraries* 15(1): 11.

Schiff, Adam L. 1984. *Feeding Ecology and Daily Activity of the Western Grey Kangaroo,* Macropus fuliginosus, at Brookfield Conservation Park, South Australia. Honors Thesis (A.B.)--Cornell University.

#### **Book Reviews**

Schiff, Adam L. 1997. Review of The Gale Encyclopedia of Science. RQ 36(3): 453-455.

Schiff, Adam L. 1993. Review of The AIDS Directory. RQ 33(1): 115-118.

Schiff, Adam L. 1990. Review of Directory of Portable Databases. RQ 30(1): 113-114.

Schiff, Adam L. 1990. Review of *The Birds of North Central Texas*. Science and Technology *Annual Reference Review* 1990: 52.

Schiff, Adam L. 1989. Review of CD-ROMs in Print 1988-1989: An International Guide and CD-ROM: An Annotated Bibliography. RQ 28(4): 559-561.

Schiff, Adam L. 1989. Review of The Nobel Prize Winners: Physics. RQ 29(2): 297-298.

**MARC Discussion Papers and Proposals** (papers and proposals initiated and written principally by me)

2012-DP05: Recording Creator/Contributor Group Categorizations of Works, Expressions, and Persons in the MARC 21 Bibliographic and Authority Formats

2012-DP04: Recording Audience Characteristics of Works and Expressions in the MARC 21 Bibliographic and Authority Formats

2013-DP06: Defining New Field 388 for Chronological Terms in the MARC 21 Authority Format

2013-05: Defining New Field 385 for Audience Characteristics in the MARC 21 Bibliographic and Authority Formats

2013-06: Defining New Field 386 for Creator/Contributor Group Categorizations in the MARC 21 Bibliographic and Authority Formats

2014-06: Defining New Field 388 for Time Period of Creation Terms in the MARC 21 Authority and Bibliographic Formats

2016-DP29: Defining New Subfields \$i, \$3, and \$4 in Field 370 of the MARC 21 Bibliographic and Authority Formats

2016-DP30: Defining New Subfields \$i and \$4 in Field 386 of the MARC 21 Bibliographic and Authority Formats

2017-02: Defining New Subfields \$i, \$3, and \$4 in Field 370 of the MARC 21 Bibliographic and Authority Formats

2017-03: Defining New Subfields \$i and \$4 in Field 386 of the MARC 21 Bibliographic and Authority Formats

2017-DP07 (DP was converted to a Proposal at MAC meeting): Repeatability of Subfield \$s (Version) in MARC 21 Bibliographic and Authority Format Fields

2018-FT01: Adding Subfield \$4 to Field 730 in the MARC 21 Bibliographic Format

2018-DP01: Defining New Subfield \$i in Fields 600-630 of the MARC 21 Bibliographic Format

2019-DPXX: Recording the Relationship between Places and Their Demonyms in the MARC Authority Format *(in process)* 

## INVITED PRESENTATIONS, WORKSHOPS, AND LECTURES

Applying Library of Congress Faceted Vocabularies - presentation at Tampa Bay Library Consortium Catalogers Group Meeting, July 12, 2018. Available at http://faculty.washington.edu/aschiff/TBLC-Applying%20LC%20Faceted%20Vocabularies.pptx

*The New World of Genre/Form and Demographic Group Terms* - pre-conference at California Library Association Conference, Riverside, CA, November 2, 2017. Available at <a href="http://faculty.washington.edu/aschiff/CLA%20Preconference-LCGFT%20and%20LCDGT.ppt">http://faculty.washington.edu/aschiff/CLA%20Preconference-LCGFT%20and%20LCDGT.ppt</a>

Applying Library of Congress Faceted Vocabularies - OLAC 2017 Conference Workshop, Richmond, VA, October 28, 2017. Available at <u>http://faculty.washington.edu/aschiff/OLAC2017-ApplyingLCFacetedVocab.pptx</u>

Subjects in Authority Records: Looking Towards a Linked Data Future - presentation with Robert Maxwell at ALCTS Subject Analysis Committee Forum, ALA Annual Conference, Chicago, IL, June 26, 2017. Available at <u>https://staff.lib.uw.edu/operations/cams/operations/support-training/rda-naco-training/subjects-in-authority-records.pdf/@@download/file/Subjects%20in%20Authority%20Records.pdf</u>

*LCGFT (LC Genre/Form Terms) for CJK Resources* – webinar for Council on East Asian Libraries Committee on Technical Processing and OCLC CJK Users Group, November 29, 2016. Slides and webinar recording at <u>http://www.eastasianlib.org/ctp/webinars.htm</u>

The Work of the SAC Subcommittee on Genre/Form Implementation (SGFI) - presentation as part of program Coming to Terms with the New LC Vocabularies: Genre/Form (Literature, Music, General), Demographic Groups and Medium of Performance, ALA Annual Conference, June 2015. Available at <a href="http://alaac15.ala.org/files/alaac15/Coming%20To%20Terms.Combined.ppt">http://alaac15.ala.org/files/alaac15/Coming%20To%20Terms.Combined.ppt</a>

*New Developments in Genre/Form Access* - pre-conference at Oregon Library Association Conference, April 15, 2015. Available at <u>http://b8f.645.myftpupload.com/conference-materials/olaconference-2015/new-developments-in-genreform-access/</u>

*Relationship Designators in RDA: Connecting the Dots* - presentation at Oregon Library Association Conference, April 16, 2015. Available at <u>http://b8f.645.myftpupload.com/conference-</u> materials/ola-conference-2015/relationship-designators-in-rda-connecting-the-dots/

BIBFRAME Testing at the University of Washington - presentation at Oregon Library Association Conference Program BIBFRAME Basics: Beyond MARC, April 16, 2015. Available at http://b8f.645.myftpupload.com/conference-materials/ola-conference-2015/bibframe-basics/

OCLC Member Forum Presentation, Seattle, WA, June 3, 2014, Seattle, WA - topics presented: RDA relationship designators, fictitious characters, and genre/form cataloging developments. Available at <u>http://faculty.washington.edu/aschiff/OCLCMemberForum-Seattle2014.pdf</u>

*RDA and Authority Records: Enhancing Discovery* - presentation at Oregon Library Association Conference, April 17, 2014. Available at <u>http://b8f.645.myftpupload.com/conference-materials/ola-conference-2014/rda-and-authority-records-enhancing-discovery/</u>

Cataloging Books in RDA: A Comparison with AACR2 - presentation at Illinois Library Association Annual Conference, Chicago, IL, October 14, 2013. Available at http://faculty.washington.edu/aschiff/ILA2013-Notes.pdf

RDA Cataloging Cooperative. How do I train my catalogers in RDA? - presentation at American Association of Law Librarians Conference, Seattle, WA, August 13, 2013. Available at <a href="http://faculty.washington.edu/aschiff/AALL%202013%20-%20Schiff%20-%20Q%201.pptx">http://faculty.washington.edu/aschiff/AALL%202013%20-%20Schiff%20-%20Q%201.pptx</a>

*RDA Cataloging Cooperative. How do I create an authorized access point? -* presentation at American Association of Law Librarians Conference, Seattle, WA, August 13, 2013. Available at <a href="http://faculty.washington.edu/aschiff/AALL%202013%20-%20Schiff%20-%20Q%205.ppt">http://faculty.washington.edu/aschiff/AALL%202013%20-%20Schiff%20-%20Q%205.ppt</a>

*Constructing RDA Access Points* - workshop at OLAC (Online Audiovisual Catalogers, Inc.) Conference, Albuquerque, NM, October 18, 2012. Available at <u>http://faculty.washington.edu/aschiff/</u>

Conversion of the LC/NACO Authority File to RDA - presentation at Oregon Library Association Conference, April 2012. Available at <u>http://b8f.645.myftpupload.com/conference-materials/ola-conference-2012/implementing-rda-managing-the-transition/</u>

*Changes from AACR2 to RDA: A Comparison of Examples* - pre-conference at Oregon Library Association Conference, April 2012. Available at <u>http://faculty.washington.edu/aschiff/</u>

*RDA: Mapping the Fields* - presentation at LACONI ((Library Administrators Conference of Northern Illinois) Technical Services Section meeting, Bolingbrook, IL, February 3, 2012

*Changes from AACR2 to RDA* - OCLC webinar presented in two parts, July 13-14, 2011. Available at <u>http://faculty.washington.edu/aschiff/</u>

Changes from AACR2 to RDA - pre-conference at Oregon Library Association Conference,Salem, OR, April 6, 2011. Available at http://faculty.washington.edu/aschiff/OLAPresentationWithNotes.pdf

*Changes from AACR2 to RDA* - pre-conference at Alaska Library Association Annual Conference, Juneau, AK, February 18, 2011. Available at <a href="http://faculty.washington.edu/aschiff/AkLAPresentation-WithNotes.pdf">http://faculty.washington.edu/aschiff/AkLAPresentation-WithNotes.pdf</a>

*Changes from AACR2 to RDA* - ALCTS webinar in two parts, February 2 and February 9, 2011. Available at <u>http://www.ala.org/alcts/confevents/upcoming/webinar/cat/020211</u> and <u>http://www.ala.org/alcts/confevents/upcoming/webinar/cat/020911</u>

*Changes from AACR2 to RDA: A Comparison of Examples* - presentation at Washington Library Media Association/Washington Library Employees Annual Conference, SeaTac, WA, October 15, 2010. Available at <a href="http://faculty.washington.edu/aschiff/WLMA-WALEPresentation.pdf">http://faculty.washington.edu/aschiff/WLMA-WALEPresentation.pdf</a>

*Changes from AACR2 to RDA: A Comparison of Examples* - presentation at Pacific Northwest Library Association/Washington Library Association Conference, Victoria, BC, August 12, 2010. Available at <u>http://faculty.washington.edu/aschiff/PNLA-WLAPresentation.pdf</u> *Changes from AACR2 to RDA: A Comparison of Examples* - presentation at Association of Jewish Libraries Convention, Seattle, WA, July 6, 2010. Available at <u>http://faculty.washington.edu/aschiff/AJLPresentationWithNotes.pdf</u>

*Changes from AACR2 to RDA: A Comparison of Examples* - presentation at pre-conference on RDA at BC Library Association Conference, Penticton, BC, April 2010. Available at: http://faculty.washington.edu/aschiff/BCLAPresentationWithNotes.pdf

Genre Headings and Authorities in the University of Washington Libraries Catalog - presentation at Oregon Library Association Conference program New Developments in Genre/Form Access, April 2009. Available at <u>http://b8f.645.myftpupload.com/ola-conference-2009/</u>

Genre Headings and Authorities in the University of Washington Libraries Catalog – presentation at program New Developments in Form/Genre Access: Where We Are, Where Are We Heading, and Where We Want to Be, American Library Association Annual Conference, Washington, DC, June 2007. Available at: http://faculty.washington.edu/aschiff/GenreHeadings.ppt

*Descriptive Cataloging of Electronic Resources* – presentation at Alaska Library Association Conference, Cataloging Roundtable, Barrow, AK, March 2005

Integrating Resources: Databases and Web Sites – PowerPoint presentation at Southern California Technical Processes Group program AACR2 Revisions: What's It All About?, California State University, Northridge, Nov. 2002. Available at: http://faculty.washington.edu/aschiff/integratingeresources-SCTPG.ppt

Description of Integrating Resources: Electronic Resources – PowerPoint presentation at program Introduction to AACR2 Revised Chapter 12, American Library Association Annual Conference, Atlanta, GA, June 2002. Available at: http://faculty.washington.edu/aschiff/integratingeresources.ppt

Changes to AACR2R and Their Impacts on Cataloging – program at Special Libraries Association Annual Conference, Los Angeles, CA, June 2002. Spoke on *Development and Maintenance of* AACR and Changes to Chapter 9--Electronic Resources.

Cooperative Programs in Authority Control – PowerPoint presentation at Washington Library Association Conference, Spokane, Wash., April 2001. Available at: http://faculty.washington.edu/aschiff/WLA/WLA.ppt

Creation of a Genre/Form Index and Genre/Form Authority Records in the University of Washington Libraries Catalog – presentation at the program Indexing and Authority Control of Genre and MESH Headings, LITA/ALCTS-CCS Authority Control Interest Group, American Library Association Annual Conference, Chicago, III., July 2000 Implementation and Maintenance of a Genre/Form Index at the University of Washington Libraries, or, Yes Virginia, There Is a Use for  $\neq v!$  – presentation at Oregon Library Association Conference, Portland, Or., April 2000

*The Program for Cooperative Cataloging* – presentation at SEACAT (Seattle Area Catalogers) quarterly meeting, May 1998

How Special Libraries Can Establish New Library of Congress Subject Headings – sole speaker at program held at Special Libraries Association Annual Conference, Boston, Mass., June 1996

What NACO and SACO Have to Offer Special Libraries – presentation at the Cooperative Cataloging Discussion Group biannual meeting, American Library Association Annual Conference, Chicago, III., June 1995

Information Resources on Global Change at the University Libraries – poster presented with Suzanne Larsen at the University of Colorado Faculty Symposium on Global Change, Sept. 13-14, 1990

*Overview of the California Academy of Sciences Library* – presentation at the BayNet Resource Sharing Interest Group, April 22, 1992

# **PROFESSIONAL ACTIVITIES**

## Memberships

American Library Association (ALA), 1986-present Association for Library Collections & Technical Services (ALCTS) Cataloging and Classification Section (CCS) Collection Management and Development Section Acquisitions Section Association of College and Research Libraries (ACRL) Science and Technology Section (STS) **Bibliographic Instruction Section** University Libraries Section Australian Studies Discussion Group Reference and Adult Services Division (RASD) Collection Development and Evaluation Section (CODES) Machine-Assisted Reference Section Social Responsibilities Round Table (SRRT) Gay, Lesbian, and Bisexual Task Force (GLBTF) Gay, Lesbian, Bisexual, and Transgendered Round Table

Special Libraries Association (SLA), 1986-2002 Biomedical and Life Sciences Division (BIO) Museums, Arts and Humanities Division Natural History Caucus

California Academic and Research Librarians (CARL), 1991-1997 Science and Engineering Academic Librarians (SEAL)

#### **Professional Service**

## Elected Offices

Program for Cooperative Cataloging Policy Committee - BIBCO representative, 2013-2016

ALCTS Cataloging and Classification Section Executive Committee -- Member-at-Large, 1999-2002

SLA Biomedical and Life Sciences Division -- Director, 1997-1999

Delegate to Governor's Conference on Library and Information Services, October 8-10, 1990, Vail, Colorado

## Appointed Committees, Task Groups, and Related Professional Service

Joint Steering Committee for Development of RDA (JSC)

RDA Examples Group, Part A, Chapters 6-7 and Part B, Chair, 2006-2009 RDA Examples Group, 2010-2012

American Library Association

ALCTS/LITA/RUSA Machine-Readable Bibliographic Information Committee (MARBI) Chair, 2004-2005 ALCTS representative, 2003-2004, 2005-2006

<u>Association for Library Collections & Technical Services Cataloging and Classification Section/</u> Cataloging and Metadata Management Section

Subject Analysis Committee (SAC) Voting member, 2010-2014 Subcommittee on Genre-Form Implementation, 2009-2016; Chair, 2010-2016 Subcommittee developed new MARC fields 385, 386, 388, revisions to field 046, the initial list of literature and general genre/form terms for inclusion in LCGFT, and best practices/policies for assigning genre/form terms and demographic group terms Subcommittee on RDA, 2014-2015 Wrote initial draft of proposal on coding subject and genre/form relationships in work and expression records Search Committee for Editor of ALCTS Newsletter Online, 2005 Nominating Committee, 2003-2004 Margaret Mann Citation Committee, 2001-2002 Committee on Cataloging: Description and Access (CC:DA) Chair. 2000-2001 Voting member, 1997-2000 Liaison from Special Libraries Association, 1993-1997 Task Force on Relationship Designators in RDA Appendix K, 2012-2014 Joint ALA/BL Task Force to Reconceptualize Chapter 9, 2002-2003 Task Force on Seriality and AACR2R, 1999 Chair, Task Force on the Review of the Draft Revision of AMIM, 1999 Task Force on a Forum on Natural History Cataloging Issues, 1994-1996 Task Force on a Forum on Natural History Cataloging Issues, 1996-1998

Association for Library Collections & Technical Services Serials Section

Continuing Resources Cataloging Committee (CRCC) Task Force for Reviewing RDA Documents, 2005-2006

Program for Cooperative Cataloging (PCC)

Task Group on Linked Data Best Practices, 2018-

Task Group on URIs in MARC, 2015-2018

Task Group on Supplements and Special Numbers to Serials, 2016-2018

Ad Hoc Task Group on Gender in Name Authority Records, 2016

Standing Committee on Standards

Member, 2017-

Consultant, 2016-2017

As consultant and member, I authored or co-authored several discussion papers and proposals to the MARC Advisory Committee dealing with such issues as repeatability of subfield \$s in MARC 21 bibliographic and authority formats and defining a new subfield \$i in 6XX fields

Joint PCC Standing Committee on Standards and Standing Committee on Training Task Group on Guidelines for Relationship Designators in Authority Records, 2015-2016

Policy Committee, BIBCO elected representative, 2013-2016

RDA NACO Program Training Workshop Task Group, 2012-2013

Created NACO training modules available at <u>http://www.loc.gov/catworkshop/courses/naco-RDA/index.html</u>

SACO mentor for the Pacific Northwest/Western Canada region, 2005-

Co-presenter, with John Mitchell (LC), of SACO Mentoring Workshop, ALA Annual, Chicago, June 2005

Task Group on SACO Program Development, 2003

NACO trainer and reviewer, 2003-

Standing Committee on Training, member, 2001-2004

Task Group on Subject Analysis Training Materials, 2002-2004

Task Group to Update Integrating Resources Documentation and Training Materials, 2004-2005

Task Group to Update the SACO Participants' Manual, Chair, 2005-2007

BIBCO Operations Committee, 1998-2000, 2007-2010

Cross Reference Task Group, 1998-1999

Group to Revise the PCC/BIBCO Trainers' Training Manual, 1999

# Cooperative Cataloging Training Program (CCT)

Authorized trainer for the following workshops: Basic Subject Cataloging Using LCSH

Basic Creation of Name and Title Authorities

Fundamentals of Library of Congress Classification

Co-taught train-the-trainers workshop for the Basic Subject Cataloging Using LCSH workshop, Library of Congress, May 2004

Serials Cataloging Cooperative Training Program (SCCTP)

Authorized trainer for Integrating Resources Cataloging Workshop

Conducted train-the-trainers workshop for the Integrating Resources Cataloging Workshop, Seattle, WA, Feb. 10-11, 2003. Trained 14 catalogers from Canada and U.S. to be presenters of the SCCTP Integrating Resources Cataloging Workshop Reviewer/reviser of Integrating Resource Cataloging Workshop course materials, 2002-2003

## Cataloging for the 21st Century (Cat21)

Authorized trainer for Rules and Tools for Cataloging Internet Resources workshop

## Library of Congress

Library of Congress Task Group to Prepare LCRIs for Integrating Resources, 2002 (served as a representative of the PCC on this group)

Library of Congress Cooperative Cataloging Council Task Group to Revise and Simplify Subject

Cataloging Documentation and Procedures, 1994-1995

#### **Orbis-Cascade Alliance**

SILS Cataloging Working Group Primo Form/Genre Task Group, 2014 SILS Cataloging Working Group Alma Indexing Task Group, 2014

#### Special Libraries Association

Biomedical and Life Sciences Division Program Planning Committee, 1999-2000 Ad Hoc Long Range Plan Committee, Chair, 1998-2000 Newsletter Editor, 1992-1996, Assistant Editor 1989-1991 Natural History Caucus Convener, 1999-2000 Program Planning Committee, 1992-1994 Webmaster and Electronic Discussion List Owner, 1996-Committee on Cataloging, 1996-2000

## ALA Reference and Adult Services Division (RASD)

Collection Development and Evaluation Section Committee on the Review of Materials, 1989-1993 Liaison to RASD Access to Information Committee, 1988-1990

#### ALA Association of College and Research Libraries (ACRL)

Science and Technology Section 1992 Conference Program Planning Committee, 1991-1992 1990 Conference Program Planning Committee, 1988-1990

#### ALA Social Responsibilities Round Table (SRRT)

Gay and Lesbian Task Force Gay/Lesbian Book Award Committee, Chair 1989-1991, Member 1991-1992 Steering Committee, 1989-1991

California Academic & Research Libraries Science and Engineering Academic Librarians (SEAL)

SEAL North Program Planning Committee, 1991-1996

#### **Other Professional Service**

By invitation of Dr. Gertrude Koh, served as mentor to students in Dominican University Graduate School of Library and Information Science course LIS 882--Metadata for Internet Resources, spring 2003 and fall 2003

Author of approved proposals to revise the following RDA instructions:

19.2.1.1.1 (works that record hearings conducted by legislative, judicial, governmental, and other corporate bodies)

19.2.1.3 (examples under Works Recording Hearings Conducted by Legislative, Judicial, Governmental, and Other Bodies)

Author of approved proposals to revise the following AACR2 rules:

3.5B3 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff4.pdf)

12.1E1 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff5rev.pdf [revised], www.libraries.psu.edu/tas/jca/ccda/docs/schiff5.pdf [original]) 12.7B18 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff3.pdf) 9.7B17 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff1a.pdf) 1.4F8, 1.7B16, 2.7B11, 2.7B16 (www.libraries.psu.edu/tas/jca/ccda/schiff1.html)

Served on the advisory board to the editors of volumes 1-2 of *Gay & Lesbian Literature* (St. James Press, 1994-1998) and of *The Gay & Lesbian Literary Companion* (Visible Ink Press, 1995). Advisory board determined which entries would be included in these books.

BayNet Resource Sharing Interest Group, 1991-1993

University of California at Berkeley SLA Student Chapter, Membership Chair, 1987-1988

## **Conferences Attended**

ALA Annual Conference, 1987-1995, 1997-2018 Midwinter Meeting, 1989-2018

OLAC Conference, 2017

SLA Annual Conference, 1987, 1990, 1992-2000, 2002

Alaska Library Association Conference, 2005

Bicentennial Conference on Bibliographic Control for the New Millennium, Nov. 15-17, 2000, Library of Congress -- attendance by invitation only

BIBCO Operations Committee Annual Meeting, 1998-2000, 2004, 2008-2010, Library of Congress

Taxonomic Authority Files Workshop, June 22-23, 1998, Washington, D.C.

International Association of Marine and Aquatic Sciences Libraries and Information Centers Cyamus Group Annual Conference, 1992, Monterey, Calif.

Governor's Conference on Library and Information Services, Oct. 8-10, 1990, Vail, Colo.

## **TEACHING/INSTRUCTION**

#### **RDA Course**

 August 4-8, 11-12, Jerusalem, Israel, National Library of Israel Trained catalogers from National Library of Israel and other Israeli academic libraries in RDA description and access. Course materials at http://web.nli.org.il/sites/NLI/Hebrew/infochannels/librarians/cataloging\_committee/P ages/RDA-course-2013-08.aspx. Article on the training by Marina Goldsmith and Elhanan Adler: http://web.nli.org.il/sites/NLI/Hebrew/infochannels/librarians/RDA-Training-Material/Documents/RDA-in-Israel--final-version.pdf

# **Cooperative Cataloging Training Program (CCT)**

Basic Subject Cataloging Using LCSH

- June 24-25, 2004, Orlando, FL, ALCTS preconference at ALA Annual Meeting
- Oct. 25-26, 2004, Los Angeles, CA, sponsor: Southern California Technical Processing Group
- Nov. 4-5, 2004, Corvallis, OR, sponsor: Oregon Library Association

- Dec. 15-16, 2004, Seattle, WA, sponsor: OCLC Western
- Jan. 24-25, 2005, Los Angeles, CA, sponsor: UCLA
- Jan. 26-27, 2005, Ontario, CA, sponsor: OCLC Western
- Apr. 19-20, 2005, Vancouver, BC, sponsor: British Columbia Library Association
- May 23-24, 26, 2005, Seattle, WA, sponsor: University of Washington Libraries
- Oct. 27-28, 2005, Victoria, BC, sponsor: Victorian Librarians Association
- Nov. 17-18, 2005, Portland, OR, sponsor: Oregon Library Association
- Apr. 3-4, 2006, Calgary, AB, sponsor: University of Calgary
- May 22-23, 2007, San Jose, CA, sponsor: OCLC Western
- July 18-19, 2007, Boise, ID, sponsor: Boise State University
- Nov. 16-17, 2009, Portland, OR, sponsor: Oregon Library Association
- May 13-14, 2010, Eugene, OR, sponsor: Oregon Library Association

## NACO Training

- June 7-11, 2004, Anchorage, AK, trained catalogers from 10 institutions to begin contributing name authorities to the LC/NACO Authority File
- Sept. 12-16, 2005, Vancouver, BC, catalogers from Vancouver Public Library, Simon Fraser University, and University of Victoria
- June 8-12, 2009, Montreal, QC, catalogers from McGill University
- May 11-15, 2015, Vancouver, BC, University of British Columbia
- June 1-5, 2015, Montreal, QC, catalogers from McGill University and Concordia University

## Serials Cataloging Cooperative Training Program (SCCTP)

Integrating Resources Cataloging Workshop

- Sept. 18-19, 2003, Anchorage, AK, sponsor: OCLC Western
- Apr. 11-12, 2007, Seattle, WA, sponsor: OCLC Western

**SACO Workshop** – two-hour workshop given twice during the OLAC/MOUG 2000 Conference, Seattle, Wash., Oct. 2000

# University of Washington Information School (formerly School of Library and Information Science)

Guest lecturer, LIS 531--Cataloging, Catalogs, and Classification, Dec. 2001 Presentation on cooperative authority control and the Program for Cooperative Cataloging

Guest lecturer, LIS 533--Advanced Cataloging and Classification, Oct. 2000, Oct. 2002, Oct. 2003, Apr. 2005, Apr. 2006, Apr. 2007, Apr. 2007, Feb. 2009, Feb. 2010 Presentation on the Program for Cooperative Cataloging and its programs and the University of Washington Libraries participation in the PCC (2000-2003, 2006-2007, 2009-2010)

Presentation on SACO Program (2005)

Guest lecturer, LIS 523--Subject Analysis of Library Materials, April 2000 Provided overview of SACO Program and subject authority proposal process, developed homework assignment (making new LCSH proposal), corrected assignments, and submitted proposals to LC on behalf of the students

## **University of Washington Libraries**

LCGFT training, March 2015 OCLC-MARC Update 2014, March 2015 Numerous RDA training sessions, 2012-2015 Prepared and gave training session on OCLC Connexion 1.6 release and implementation of the MARC 21 2006 Update, July 6, 2006. PowerPoint presentation at: staffweb.lib.washington.edu/monos/training/Connexion/OCLC-MARCFormatUpdate2006.ppt

- Prepared and gave training sessions on AACR2 2004 Update, Oct. 21 and 28, 2004. PowerPoint presentation at: staffweb.lib.washington.edu/monos/training/ AACR2\_2004\_Update.ppt
- Formal NACO training for complex copy and original catalogers in Monographic Services and Serials Services Divisions, April-May 2003
- Training for all catalogers in UW Libraries and UW Law Library on AACR2 and MARC 21 2002 revisions, Dec. 2002. PowerPoint presentation at: staffweb.lib.washington.edu/monos/training/UWAACR2Training.ppt
- Year-long training of complex copy catalogers in Monographic Services Division who were upgraded to original catalogers, 2000-2001
- Formal NACO training for all complex copy catalogers and some original catalogers in the Monographic Services Division, 1997
- Formal NACO series training, with Kristin Lindlan, to all complex copy and original catalogers in Serials Services and Monographic Services Divisions, 1998
- Formal training and review for coding form subdivisions in subject headings on bibliographic records, 1998-1999; training materials prepared for UW were subsequently used at educational forums held by the ALCTS/CCS Subject Analysis Committee Subcommittee on Form Headings/Subdivisions Implementation at the 1999 ALA Midwinter Meeting and 1999 ALA Annual Conference

# **California Academy of Sciences Library**

*Exploring the Internet and Its Resources*, Adult and Family Education Program, 3-hour class, Nov. 1993 and Feb. 1994

Intermediate Internet, Adult and Family Education Program, 5-hour class offered once or twice per year, 1994-1997

## University of Colorado at Boulder

Bibliography 3010--Methods of Library Research, Spring Semester 1990, 3 credit hours, instructor; guest lecturer, Fall Semester 1989
Guest lecturer, EPOB 4670/5670--Biology of the Mollusca, Fall 1989
Bibliographic instruction in various classes (Biology, Psychology, Sociology, University Writing Program) and to groups in the Libraries, 1988-1990
Introduction and Overview of RLIN, CBRS Discussion Group, 1989

# SERVICE

University of Washington Libraries
Cataloging Policy Committee, 1997- ; Chair, 2017Librarian Advisory Program, advisor to Justin Wadland, Reference Librarian, UW Tacoma Library, 2004-2007
Preservation Program Advisory Committee, 2000-2011
Chair, Guidelines on Replacement Pages and Laser Printed Documents Subcommittee, 2001
Peer Committee for Personnel Group II, 2001, 2006
Task force that developed RFP for authority control vendor processing, 2000-2001
WebPAC Team, Indexing Subgroup
Various Ad Hoc Peer Committees, 2000Search committees for:
Director of Cataloging & Metadata Services, 2017
Science Cataloger, 1997
East Asia Library Public Services Librarian/Cataloger

Author/co-author of a number of discussion papers and proposals for Cataloging Policy Committee and for Monographic Services Division Management Team, including: Indexing and Display Recommendations for Linking Fields (7XX) Authority Control at the University of Washington Libraries Linking in the Catalog Genre/Form Index in WebPAC Single vs. Multiple Records for Remotely Accessed Electronic Monographs Cataloging Internet Resources Information Paper on MARC Field 776 Subject Headings for Juvenile Materials in the UW Libraries

California Academy of Sciences Scientific Publications Committee, 1992-1997 Workplace Health and Safety Committee, 1990-1997

University of Colorado at Boulder Libraries Collection Development Policies Committee, 1989-1990 Library Advisory Board, 1989-1990 Library Faculty Support Committee, 1990 Staff Development Council, 1988-1989

Volunteer community work

Gay and Lesbian Historical Society of Northern California, San Francisco, Calif., 1991-1994 Helen Crocker Russell Library of Horticulture, Strybing Arboretum Society, San Francisco, Calif., 1995-1997, volunteer cataloger

Leather Archives & Museum, Chicago, III., 1998-

Develop SACO proposals for new Library of Congress subject headings for materials in the library collections; advise Director in development and cataloging of the library; perform original and copy cataloging for books and serials, usually during a vacation once a year

## GRANTS

Author in 1991 of a successful application to U.S. Dept. of Education Library Programs establishing the California Academy of Sciences Library as a major research library eligible to apply for federal grants under the Improving Access to Research Library Resources Program of the Higher Education Act, Title II-C.

Grants received:

From Institute of Museum Services, 1991-1992, \$1,500 for purchase of Spanish-language materials for the California Academy of Sciences Library

For undergraduate honors research on western grey kangaroos in Australia: Chicago Zoological Society, 1983 South Australian National Parks and Wildlife Service, 1983 Andrew W. Mellon Foundation, 1982

## HONORS AND AWARDS

Nominee for University of Washington Distinguished Staff Award, 2006 American Library Association David H. Clift Scholarship, 1987-1988 Special Libraries Association Scholarship, 1987-1988 University of California at Berkeley Graduate School Della Sisler Memorial Fellowship, 1987-1988

# OTHER

Language competencies: fluency in French; cataloging experience in most Western European languages; elementary courses in Yiddish and Hebrew

Bibliographic utilities: OCLC

Experience with various integrated library systems: DRA, Innovative Interfaces, Voyager by Endeavor, ExLibris Alma

Electronic discussion list owner: 1996-present: NHC (discussion list of the SLA Natural History Caucus); 2005-2008: CRCC-RDA (discussion list of the ALCTS Continuing Resources Cataloging Committee Task Force for Reviewing RDA Documents); 2006-2009: RDA-Examples (discussion list of the JSC RDA Examples Group for Part A, Chapters 6-7 and Part B)

Webmaster (1996-present): Natural History Caucus, Special Libraries Association. Electronic address: http://www.lib.washington.edu/sla

Last updated: August 6, 2018