

Adam L. Schiff

Principal Cataloger
Cataloging and Metadata Services Division
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WORK EXPERIENCE

University of Washington Libraries

Principal Cataloger, April 1997-present

Trains UW Cataloging and Metadata Services Division and other cataloging staff in RDA, LC-PCC PSs, LCSH, LCGFT, LCDGT, and in NACO, SACO, and BIBCO policies and procedures; resolves complex cataloging issues for CAMS staff; coordinates UW participation in Program for Cooperative Cataloging; formulates local cataloging policies and procedures; original and complex copy cataloging; maintains CAMS documentation; collection development for CAMS reference tools; represents UW Libraries at national forums and on national committees; serves as member of CAMS Management Team and on UW Libraries Cataloging Policy Committee.

California Academy of Sciences Library

Acting Academy Librarian, June 1994-November 1994

Director of Library during 6-month sabbatical of the Academy Librarian. Overall responsibility for a major natural sciences library (approx. 180,000 vols., 2600 current periodical titles, 8 FTE, 9 branches plus Main Library).

Associate Librarian for Technical Services, February 1992-March 1997

Primary responsibility for all aspects of technical services, including supervision of 1.7 FTE staff (professionals, paraprofessionals, and volunteers); planning, oversight, and training for integrated library system (DRA) in cooperation with San Francisco Public Library; liaison to SFPL Automation Services; original and copy cataloging in all formats on OCLC; OCLC Enhance for books obtained in May 1994; participant in Program for Cooperative Cataloging: SACO (1992-1997), NACO (1994-1997), and BIBCO (1996-1997); library led SACO participants in number of contributions of new LCSH terms each year and was the first library declared independent of review for new subject proposals; planned and successively accomplished retrospective conversion of three branch libraries; planned and supervised relocation of technical services, including installation of new electrical and telecommunication lines; technical services liaison to University of California MELVYL system; collection development in vertebrate zoology and paleontology, ecology, ethology, general natural history; bibliographic instruction, including Internet classes through the Academy's Adult and Family Education Program; reference service.

Associate Librarian for User Services, December 1990-February 1992

Primary responsibility for all aspects of public services, including supervision of 1.0 FTE paraprofessional staff (2 persons) and provision of reference, database searching, bibliographic instruction, ILL, and access services; collection development for reference, cartographic materials, vertebrate zoology and paleontology, ecology, and ethology; original and copy cataloging; MELVYL public services liaison.

University of Colorado at Boulder Libraries

Assistant Science Librarian (Assistant Professor), August 1988-December 1990

Biology, museology, and library science selector; science reference and database searching; bibliographic instruction, including sole responsibility for semester-long undergraduate course on library skills.

University of California, Berkeley, Biology Library

Part-time student employee, spring semester 1988, working on barcoding project and linking analytic records. Also unpaid reference internship, spring semester 1988, as part of reference course in library school.

Stanford University, Falconer Biology Library

Library Specialist II (Serials Specialist), 1985-1987

Serials check-in, claiming, ordering, binding; reference and database searching; stack maintenance.

EDUCATION

University of California, Berkeley School of Library and Information Studies, M.L.I.S., 1988

University of Florida Graduate School, 1984-1985

Graduate coursework in zoology and paleontology; teaching assistant in introductory biology

Cornell University, A.B. with Distinction in All Subjects, 1984

Major in biological sciences, with concentration in ecology, systematics, and evolution

PUBLICATIONS

Billey, Amber, Matthew Haugen, John Hostage, Nancy Sack, and Adam L. Schiff. 2016. *Report of the PCC Ad Hoc Task Group on Gender in Name Authority Records*. Electronic address: http://www.loc.gov/aba/pcc/documents/Gender_375%20field_RecommendationReport.pdf

Joint PCC Standing Committee on Standards and Standing Committee on Training Task Group on Guidelines for Relationship Designators in Authority Records. *PCC Guidelines for the Application of Relationship Designators in NACO Authority Records*. 2016. Electronic address: <https://www.loc.gov/aba/pcc/documents/OpCo-2016/PCCSCSSCTTFAuthRDsGuidelinesFinal20160412b.docx>

Schiff, Adam L. 2007. *SACO Participants' Manual*. 2nd ed. Washington, D.C.: Program for Cooperative Cataloging. Electronic address: <http://www.loc.gov/catdir/pcc/saco/SACOManual2007.pdf>. OCLC #124067668

Maguire, Marsha and Adam L. Schiff. 2006. What's in a (Family) Name? DACS, LCSH, and Mixed-Standard Catalogs. Electronic address: <http://hdl.handle.net/1773/2518>

Schiff, Adam. 2005. New edition of *SACO Participants' Manual* forthcoming. *ALCTS Newsletter Online* 16(6). Electronic address: <http://www.ala.org/ala/alcts/alctspubs/alctsnewsletter/vol16no6/1606news/1606newsacomannual/sacomannual.htm>

Association for Library Collections & Technical Services. Committee on Cataloging: Description and Access. Joint ALA/BL Task Force to Reconceptualize Chapter 9. 2003. *Report*. Electronic address: <http://www.libraries.psu.edu/tas/jca/ccda/docs/tf-ch9c.pdf>

Program for Cooperative Cataloging. Task Group on SACO Program Development. 2003. *SACO Program Development: Final Report of a PCC Task Group*. Electronic address: http://www.loc.gov/catdir/pcc/saco/tgsaco_final.pdf

Schiff, Adam L. 2003. *Manual para Participantes del Programa Cooperativo de Autoridades de Materias SACO*. Washington, D.C.: Library of Congress. [Translation of *SACO Participants' Manual*]. Electronic address: <http://www.loc.gov/catdir/pcc/saco/spmspa.pdf>. OCLC #53099474

Schiff, Adam L. 2001- *Web Resources for SACO Proposals*. Washington, D.C.: Library of Congress, Program for Cooperative Cataloging. Electronic address: <http://www.loc.gov/catdir/pcc/saco/resources.html>

Schiff, Adam L. 2001. *SACO Participants' Manual*. Washington, D.C.: Library of Congress, Cataloging Distribution Service. [Issued in print, in *Cataloger's Desktop* CD-ROM, and online via PDF]. Electronic address: <http://www.loc.gov/catdir/pcc/saco/sacomannual.pdf>. OCLC #47050295

Association for Library Collections & Technical Services. Committee on Cataloging: Description and Access. Task Force on Seriality and AACR2R. 1999. *Report*. Electronic address: <http://www.libraries.psu.edu/tas/jca/ccda/tf-ser2.html>

Association for Library Collections & Technical Services. Committee on Cataloging: Description and Access. Task Force on the Review of the AMIM Draft Revision. 1999. *Report of the CC:DA Task Force on the Review of the AMIM Draft Revision*. Electronic address: <http://www.libraries.psu.edu/tas/jca/ccda/docs/tf-amim.pdf>

Program for Cooperative Cataloging. 1999. *PCC/BIBCO Trainers' Training Manual*. 3rd ed., rev. Washington, D.C.: The Program. [Supplied 16 new cataloging examples and compiled and wrote annotations for a new SACO Proposals section]

Program for Cooperative Cataloging. Cross Reference Task Group. 1999. *Final Report*. Electronic address: <http://www.loc.gov/catdir/pcc/xrefqtgfinal.html>

Schiff, Adam L. 1999. Special libraries and the Program for Cooperative Cataloging. *Information Outlook* 3(10): 14.

Association for Library Collections & Technical Services. Task Force on a Forum on Natural History Cataloging Issues. 1998. *Final Report of the Task Force on a Forum on Natural History Cataloging Issues to the Cataloging and Classification Section, Association for Library Collections & Technical Services, American Library Association*.

Schiff, Adam L. 1996- *Natural History Reference Sources*. Electronic address: <http://www.lib.washington.edu/sla/ref.htm> [Gateway to online natural history reference databases and websites]

Schiff, Adam L. 1996. *Geographic Cutter Table for U.S. States & Regions (in One Alphabetical Arrangement)*. Electronic address: <http://www.calacademy.org/research/library/geogra.htm>. OCLC #34312757.

Schiff, Adam L. 1992. The California Academy of Sciences Library: a new member of the MELVYL system. *DLA Bulletin* 12(2): 1, 3-5.

Compton, Mary, Elisabeth Davis, Linda Ordogh, Tracey Powell, and Adam Schiff. 1991.

Biological sciences. Pp. 24-47 in *Tools of the Profession*, 2nd ed. Washington, D.C.: Special Libraries Association. OCLC #24373583.

Schiff, Adam. 1991. *A Reading List for Gay Men*. Chicago: American Library Association, Social Responsibilities Round Table, Gay and Lesbian Task Force. OCLC #28945934.

Schiff, Adam L. 1990. Sources of free materials for biology libraries. *Biofeedback* 16(2): 5-9.

Schiff, Adam L. 1989. A bibliography of major biological titles published in Australia in 1987-1988 (Part 1-2 and Addendum). *Biofeedback* 14(4): 3-6; 15(1): 5-9; 15(2): 4.

Schiff, Adam L. 1989. The literature on marsupials. *Choice* 26(7): 1104-1113.

Schiff, Adam L. 1989. Review sources in veterinary medicine and zoology for zoo libraries. *Biofeedback* 14(3): 3-5.

Schiff, Adam L. 1989. Thoughts of a new librarian entering the profession. *Colorado Libraries* 15(1): 11.

Schiff, Adam L. 1984. *Feeding Ecology and Daily Activity of the Western Grey Kangaroo, Macropus fuliginosus, at Brookfield Conservation Park, South Australia*. Honors Thesis (A.B.)--Cornell University.

Book Reviews

Schiff, Adam L. 1997. Review of *The Gale Encyclopedia of Science*. *RQ* 36(3): 453-455.

Schiff, Adam L. 1993. Review of *The AIDS Directory*. *RQ* 33(1): 115-118.

Schiff, Adam L. 1990. Review of *Directory of Portable Databases*. *RQ* 30(1): 113-114.

Schiff, Adam L. 1990. Review of *The Birds of North Central Texas*. *Science and Technology Annual Reference Review* 1990: 52.

Schiff, Adam L. 1989. Review of *CD-ROMs in Print 1988-1989: An International Guide and CD-ROM: An Annotated Bibliography*. *RQ* 28(4): 559-561.

Schiff, Adam L. 1989. Review of *The Nobel Prize Winners: Physics*. *RQ* 29(2): 297-298.

MARC Discussion Papers and Proposals (papers and proposals initiated and written principally by me)

2012-DP05: Recording Creator/Contributor Group Categorizations of Works, Expressions, and Persons in the MARC 21 Bibliographic and Authority Formats

2012-DP04: Recording Audience Characteristics of Works and Expressions in the MARC 21 Bibliographic and Authority Formats

2013-DP06: Defining New Field 388 for Chronological Terms in the MARC 21 Authority Format

2013-05: Defining New Field 385 for Audience Characteristics in the MARC 21 Bibliographic and Authority Formats

2013-06: Defining New Field 386 for Creator/Contributor Group Categorizations in the MARC 21 Bibliographic and Authority Formats

2014-06: Defining New Field 388 for Time Period of Creation Terms in the MARC 21 Authority and Bibliographic Formats

2016-DP29: Defining New Subfields \$i, \$3, and \$4 in Field 370 of the MARC 21 Bibliographic and Authority Formats

2016-DP30: Defining New Subfields \$i and \$4 in Field 386 of the MARC 21 Bibliographic and Authority Formats

2017-02: Defining New Subfields \$i, \$3, and \$4 in Field 370 of the MARC 21 Bibliographic and Authority Formats

2017-03: Defining New Subfields \$i and \$4 in Field 386 of the MARC 21 Bibliographic and Authority Formats

2017-DP07 (DP was converted to a Proposal at MAC meeting): Repeatability of Subfield \$s (Version) in MARC 21 Bibliographic and Authority Format Fields

2018-FT01: Adding Subfield \$4 to Field 730 in the MARC 21 Bibliographic Format

2018-DP01: Defining New Subfield \$i in Fields 600-630 of the MARC 21 Bibliographic Format

2019-DPXX: Recording the Relationship between Places and Their Donyms in the MARC Authority Format (*in process*)

INVITED PRESENTATIONS, WORKSHOPS, AND LECTURES

Library of Congress Faceted Vocabularies - New York Technical Services Librarians Spring 2019 Program, New York Public Library, May 14, 2019 and Workshop, Columbia University, May 15, 2019

Using Library of Congress Faceted Vocabularies - Oregon Library Association-Washington Library Association Preconference Workshop, Vancouver, WA, April 16, 2019

Applying Library of Congress Faceted Vocabularies - presentation at Tampa Bay Library Consortium Catalogers Group Meeting, July 12, 2018. Available at <http://faculty.washington.edu/aschiff/TBLC-Applying%20LC%20Faceted%20Vocabularies.pptx>

The New World of Genre/Form and Demographic Group Terms - pre-conference at California Library Association Conference, Riverside, CA, November 2, 2017. Available at <http://faculty.washington.edu/aschiff/CLA%20Preconference-LCGFT%20and%20LCDGT.pptx>

Applying Library of Congress Faceted Vocabularies - OLAC 2017 Conference Workshop, Richmond, VA, October 28, 2017. Available at <http://faculty.washington.edu/aschiff/OLAC2017-ApplyingLCFacetedVocab.pptx>

Subjects in Authority Records: Looking Towards a Linked Data Future - presentation with Robert Maxwell at ALCTS Subject Analysis Committee Forum, ALA Annual Conference, Chicago, IL, June 26, 2017. Available at <https://staff.lib.uw.edu/operations/cams/operations/support-training/rda-naco-training/subjects-in-authority-records.pdf/@@download/file/Subjects%20in%20Authority%20Records.pdf>

LCGFT (LC Genre/Form Terms) for CJK Resources – webinar for Council on East Asian Libraries Committee on Technical Processing and OCLC CJK Users Group, November 29, 2016. Slides and webinar recording at <http://www.eastasianlib.org/ctp/webinars.htm>

The Work of the SAC Subcommittee on Genre/Form Implementation (SGFI) - presentation as part of program *Coming to Terms with the New LC Vocabularies: Genre/Form (Literature, Music, General), Demographic Groups and Medium of Performance*, ALA Annual Conference, June 2015. Available at <https://www.eventscribe.com/2015/ALA-Annual/presentationinfo.asp?presenter=&sess=&pres=101019&sessID=85628>

New Developments in Genre/Form Access - pre-conference at Oregon Library Association Conference, April 15, 2015. Available at <http://b8f.645.myftpupload.com/conference-materials/ola-conference-2015/new-developments-in-genreform-access/>

Relationship Designators in RDA: Connecting the Dots - presentation at Oregon Library Association Conference, April 16, 2015. Available at <http://b8f.645.myftpupload.com/conference-materials/ola-conference-2015/relationship-designators-in-rda-connecting-the-dots/>

BIBFRAME Testing at the University of Washington - presentation at Oregon Library Association Conference Program *BIBFRAME Basics: Beyond MARC*, April 16, 2015. Available at <http://b8f.645.myftpupload.com/conference-materials/ola-conference-2015/bibframe-basics/>

OCLC Member Forum Presentation, Seattle, WA, June 3, 2014, Seattle, WA - topics presented: RDA relationship designators, fictitious characters, and genre/form cataloging developments. Available at <http://faculty.washington.edu/aschiff/OCLCMemberForum-Seattle2014.pdf>

RDA and Authority Records: Enhancing Discovery - presentation at Oregon Library Association Conference, April 17, 2014. Available at <http://b8f.645.myftpupload.com/conference-materials/ola-conference-2014/rda-and-authority-records-enhancing-discovery/>

Cataloging Books in RDA: A Comparison with AACR2 - presentation at Illinois Library Association Annual Conference, Chicago, IL, October 14, 2013. Available at <http://faculty.washington.edu/aschiff/ILA2013-Notes.pdf>

RDA Cataloging Cooperative. How do I train my catalogers in RDA? - presentation at American Association of Law Librarians Conference, Seattle, WA, August 13, 2013. Available at <http://faculty.washington.edu/aschiff/AALL%202013%20-%20Schiff%20-%20Q%201.pptx>

RDA Cataloging Cooperative. How do I create an authorized access point? - presentation at American Association of Law Librarians Conference, Seattle, WA, August 13, 2013. Available at <http://faculty.washington.edu/aschiff/AALL%202013%20-%20Schiff%20-%20Q%205.pptx>

Constructing RDA Access Points - workshop at OLAC (Online Audiovisual Catalogers, Inc.) Conference, Albuquerque, NM, October 18, 2012. Available at <http://faculty.washington.edu/aschiff/>

Conversion of the LC/NACO Authority File to RDA - presentation at Oregon Library Association Conference, April 2012. Available at <http://b8f.645.myftpupload.com/conference-materials/ola-conference-2012/implementing-rda-managing-the-transition/>

Changes from AACR2 to RDA: A Comparison of Examples - pre-conference at Oregon Library Association Conference, April 2012. Available at <http://faculty.washington.edu/aschiff/>

RDA: Mapping the Fields - presentation at LACONI ((Library Administrators Conference of Northern Illinois) Technical Services Section meeting, Bolingbrook, IL, February 3, 2012

Changes from AACR2 to RDA - OCLC webinar presented in two parts, July 13-14, 2011. Available at <http://faculty.washington.edu/aschiff/>

Changes from AACR2 to RDA - pre-conference at Oregon Library Association Conference, Salem, OR, April 6, 2011. Available at <http://faculty.washington.edu/aschiff/OLAPresentationWithNotes.pdf>

Changes from AACR2 to RDA - pre-conference at Alaska Library Association Annual Conference, Juneau, AK, February 18, 2011. Available at <http://faculty.washington.edu/aschiff/AkLAPresentation-WithNotes.pdf>

Changes from AACR2 to RDA - ALCTS webinar in two parts, February 2 and February 9, 2011. Available at <http://www.ala.org/alcts/confevents/upcoming/webinar/cat/020211> and <http://www.ala.org/alcts/confevents/upcoming/webinar/cat/020911>

Changes from AACR2 to RDA: A Comparison of Examples - presentation at Washington Library Media Association/Washington Library Employees Annual Conference, SeaTac, WA, October 15, 2010. Available at <http://faculty.washington.edu/aschiff/WLMA-WALEPresentation.pdf>

Changes from AACR2 to RDA: A Comparison of Examples - presentation at Pacific Northwest Library Association/Washington Library Association Conference, Victoria, BC, August 12, 2010. Available at <http://faculty.washington.edu/aschiff/PNLA-WLAPresentation.pdf>

Changes from AACR2 to RDA: A Comparison of Examples - presentation at Association of Jewish Libraries Convention, Seattle, WA, July 6, 2010. Available at <http://faculty.washington.edu/aschiff/AJLPresentationWithNotes.pdf>

Changes from AACR2 to RDA: A Comparison of Examples - presentation at pre-conference on RDA at BC Library Association Conference, Penticton, BC, April 2010. Available at: <http://faculty.washington.edu/aschiff/BCLAPresentationWithNotes.pdf>

Genre Headings and Authorities in the University of Washington Libraries Catalog - presentation at Oregon Library Association Conference program *New Developments in Genre/Form Access*, April 2009. Available at <http://b8f.645.myftpupload.com/ola-conference-2009/>

Genre Headings and Authorities in the University of Washington Libraries Catalog – presentation at program *New Developments in Form/Genre Access: Where We Are, Where Are We Heading, and Where We Want to Be*, American Library Association Annual Conference, Washington, DC, June 2007. Available at: <http://faculty.washington.edu/aschiff/GenreHeadings.ppt>

Descriptive Cataloging of Electronic Resources – presentation at Alaska Library Association Conference, Cataloging Roundtable, Barrow, AK, March 2005

Integrating Resources: Databases and Web Sites – PowerPoint presentation at Southern California Technical Processes Group program *AACR2 Revisions: What's It All About?*, California State University, Northridge, Nov. 2002. Available at: <http://faculty.washington.edu/aschiff/integratingresources-SCTPG.ppt>

Description of Integrating Resources: Electronic Resources – PowerPoint presentation at program *Introduction to AACR2 Revised Chapter 12*, American Library Association Annual Conference, Atlanta, GA, June 2002. Available at: <http://faculty.washington.edu/aschiff/integratingresources.ppt>

Changes to AACR2R and Their Impacts on Cataloging – program at Special Libraries Association Annual Conference, Los Angeles, CA, June 2002. Spoke on *Development and Maintenance of AACR* and *Changes to Chapter 9--Electronic Resources*.

Cooperative Programs in Authority Control – PowerPoint presentation at Washington Library Association Conference, Spokane, Wash., April 2001. Available at: <http://faculty.washington.edu/aschiff/WLA/WLA.ppt>

Creation of a Genre/Form Index and Genre/Form Authority Records in the University of Washington Libraries Catalog – presentation at the program *Indexing and Authority Control of Genre and MESH Headings*, LITA/ALCTS-CCS Authority Control Interest Group, American Library Association Annual Conference, Chicago, Ill., July 2000

Implementation and Maintenance of a Genre/Form Index at the University of Washington Libraries, or, Yes Virginia, There Is a Use for #v! – presentation at Oregon Library Association Conference, Portland, Or., April 2000

The Program for Cooperative Cataloging – presentation at SEACAT (Seattle Area Catalogers) quarterly meeting, May 1998

How Special Libraries Can Establish New Library of Congress Subject Headings – sole speaker at program held at Special Libraries Association Annual Conference, Boston, Mass., June 1996

What NACO and SACO Have to Offer Special Libraries – presentation at the Cooperative Cataloging Discussion Group biannual meeting, American Library Association Annual Conference, Chicago, Ill., June 1995

Information Resources on Global Change at the University Libraries – poster presented with Suzanne Larsen at the University of Colorado Faculty Symposium on Global Change, Sept. 13-14, 1990

Overview of the California Academy of Sciences Library – presentation at the BayNet Resource Sharing Interest Group, April 22, 1992

PROFESSIONAL ACTIVITIES

Memberships

- American Library Association (ALA), 1986-present
 - Association for Library Collections & Technical Services (ALCTS)
 - Cataloging and Classification Section (CCS)
 - Collection Management and Development Section
 - Acquisitions Section
 - Association of College and Research Libraries (ACRL)
 - Science and Technology Section (STS)
 - Bibliographic Instruction Section
 - University Libraries Section
 - Australian Studies Discussion Group
 - Reference and Adult Services Division (RASD)
 - Collection Development and Evaluation Section (CODES)
 - Machine-Assisted Reference Section
 - Social Responsibilities Round Table (SRRT)
 - Gay, Lesbian, and Bisexual Task Force (GLBTF)
 - Gay, Lesbian, Bisexual, and Transgendered Round Table
- Special Libraries Association (SLA), 1986-2002
 - Biomedical and Life Sciences Division (BIO)
 - Museums, Arts and Humanities Division
 - Natural History Caucus
- California Academic and Research Librarians (CARL), 1991-1997
 - Science and Engineering Academic Librarians (SEAL)

Professional Service

Elected Offices

Program for Cooperative Cataloging Policy Committee - BIBCO representative, 2013-2016
ALCTS Cataloging and Classification Section Executive Committee -- Member-at-Large, 1999-2002

SLA Biomedical and Life Sciences Division -- Director, 1997-1999

Delegate to Governor's Conference on Library and Information Services, October 8-10, 1990, Vail, Colorado

Appointed Committees, Task Groups, and Related Professional Service

Joint Steering Committee for Development of RDA (JSC)

RDA Examples Group, Part A, Chapters 6-7 and Part B, Chair, 2006-2009
RDA Examples Group, 2010-2012

American Library Association

ALCTS/LITA/RUSA Machine-Readable Bibliographic Information Committee (MARBI)
Chair, 2004-2005
ALCTS representative, 2003-2004, 2005-2006

Association for Library Collections & Technical Services Cataloging and Classification Section/ Cataloging and Metadata Management Section

Subject Analysis Committee (SAC)

Liaison to MARC Advisory Committee, 2019-
Voting member, 2010-2014

Subcommittee on Genre-Form Implementation, 2009-2016; Chair, 2010-2016

Subcommittee developed new MARC fields 385, 386, 388, revisions to field 046, the initial list of literature and general genre/form terms for inclusion in LCGFT, and best practices/policies for assigning genre/form terms and demographic group terms

Subcommittee on RDA, 2014-2015

Wrote initial draft of proposal on coding subject and genre/form relationships in work and expression records

Search Committee for Editor of ALCTS Newsletter Online, 2005

Nominating Committee, 2003-2004

Margaret Mann Citation Committee, 2001-2002

Committee on Cataloging: Description and Access (CC:DA)

Chair, 2000-2001

Voting member, 1997-2000

Liaison from Special Libraries Association, 1993-1997

Task Force on Relationship Designators in RDA Appendix K, 2012-2014

Joint ALA/BL Task Force to Reconceptualize Chapter 9, 2002-2003

Task Force on Seriality and AACR2R, 1999

Chair, Task Force on the Review of the Draft Revision of AMIM, 1999

Task Force on a Forum on Natural History Cataloging Issues, 1994-1996

Task Force on a Forum on Natural History Cataloging Issues, 1996-1998

Association for Library Collections & Technical Services Serials Section

Continuing Resources Cataloging Committee (CRCC)
Task Force for Reviewing RDA Documents, 2005-2006

Program for Cooperative Cataloging (PCC)

Task Group on Linked Data Best Practices, 2018-
Task Group on URIs in MARC, 2015-2018
Task Group on Supplements and Special Numbers to Serials, 2016-2018
Ad Hoc Task Group on Gender in Name Authority Records, 2016
Standing Committee on Standards
Member, 2017-
Consultant, 2016-2017
As consultant and member, I authored or co-authored several discussion papers and proposals to the MARC Advisory Committee dealing with such issues as repeatability of subfield \$s in MARC 21 bibliographic and authority formats and defining a new subfield \$i in 6XX fields
Joint PCC Standing Committee on Standards and Standing Committee on Training Task Group on Guidelines for Relationship Designators in Authority Records, 2015-2016
Policy Committee, BIBCO elected representative, 2013-2016
RDA NACO Program Training Workshop Task Group, 2012-2013
Created NACO training modules available at <http://www.loc.gov/catworkshop/courses/naco-RDA/index.html>
SACO mentor for the Pacific Northwest/Western Canada region, 2005-
Co-presenter, with John Mitchell (LC), of SACO Mentoring Workshop, ALA Annual, Chicago, June 2005
Task Group on SACO Program Development, 2003
NACO trainer and reviewer, 2003-
Standing Committee on Training, member, 2001-2004
Task Group on Subject Analysis Training Materials, 2002-2004
Task Group to Update Integrating Resources Documentation and Training Materials, 2004-2005
Task Group to Update the SACO Participants' Manual, Chair, 2005-2007
BIBCO Operations Committee, 1998-2000, 2007-2010
Cross Reference Task Group, 1998-1999
Group to Revise the PCC/BIBCO Trainers' Training Manual, 1999

Cooperative Cataloging Training Program (CCT)

Authorized trainer for the following workshops:
Basic Subject Cataloging Using LCSH
Basic Creation of Name and Title Authorities
Fundamentals of Library of Congress Classification
Co-taught train-the-trainers workshop for the Basic Subject Cataloging Using LCSH workshop, Library of Congress, May 2004

Serials Cataloging Cooperative Training Program (SCCTP)

Authorized trainer for Integrating Resources Cataloging Workshop
Conducted train-the-trainers workshop for the Integrating Resources Cataloging Workshop, Seattle, WA, Feb. 10-11, 2003. Trained 14 catalogers from Canada and U.S. to be presenters of the SCCTP Integrating Resources Cataloging Workshop
Reviewer/reviser of Integrating Resource Cataloging Workshop course materials, 2002-2003

Cataloging for the 21st Century (Cat21)

Authorized trainer for Rules and Tools for Cataloging Internet Resources workshop

Library of Congress

Library of Congress Task Group to Prepare LCRIs for Integrating Resources, 2002 (served as a representative of the PCC on this group)

Library of Congress Cooperative Cataloging Council Task Group to Revise and Simplify Subject Cataloging Documentation and Procedures, 1994-1995

Orbis-Cascade Alliance

SILS Cataloging Working Group Primo Form/Genre Task Group, 2014

SILS Cataloging Working Group Alma Indexing Task Group, 2014

Special Libraries Association

Biomedical and Life Sciences Division

Program Planning Committee, 1999-2000

Ad Hoc Long Range Plan Committee, Chair, 1998-2000

Newsletter Editor, 1992-1996, Assistant Editor 1989-1991

Natural History Caucus

Convener, 1999-2000

Program Planning Committee, 1992-1994

Webmaster and Electronic Discussion List Owner, 1996-

Committee on Cataloging, 1996-2000

ALA Reference and Adult Services Division (RASD)

Collection Development and Evaluation Section

Committee on the Review of Materials, 1989-1993

Liaison to RASD Access to Information Committee, 1988-1990

ALA Association of College and Research Libraries (ACRL)

Science and Technology Section

1992 Conference Program Planning Committee, 1991-1992

1990 Conference Program Planning Committee, 1988-1990

ALA Social Responsibilities Round Table (SRRT)

Gay and Lesbian Task Force

Gay/Lesbian Book Award Committee, Chair 1989-1991, Member 1991-1992

Steering Committee, 1989-1991

California Academic & Research Libraries Science and Engineering Academic Librarians (SEAL)

SEAL North Program Planning Committee, 1991-1996

Other Professional Service

By invitation of Dr. Gertrude Koh, served as mentor to students in Dominican University Graduate School of Library and Information Science course LIS 882--Metadata for Internet Resources, spring 2003 and fall 2003

Author of approved proposals to revise the following RDA instructions:

19.2.1.1.1 (works that record hearings conducted by legislative, judicial, governmental, and other corporate bodies)

19.2.1.3 (examples under Works Recording Hearings Conducted by Legislative, Judicial, Governmental, and Other Bodies)

Author of approved proposals to revise the following AACR2 rules:

3.5B3 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff4.pdf)
12.1E1 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff5rev.pdf [revised],
www.libraries.psu.edu/tas/jca/ccda/docs/schiff5.pdf [original])
12.7B18 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff3.pdf)
9.7B17 (www.libraries.psu.edu/tas/jca/ccda/docs/schiff1a.pdf)
1.4F8, 1.7B16, 2.7B11, 2.7B16 (www.libraries.psu.edu/tas/jca/ccda/schiff1.html)

Served on the advisory board to the editors of volumes 1-2 of *Gay & Lesbian Literature* (St. James Press, 1994-1998) and of *The Gay & Lesbian Literary Companion* (Visible Ink Press, 1995). Advisory board determined which entries would be included in these books.

BayNet Resource Sharing Interest Group, 1991-1993

University of California at Berkeley SLA Student Chapter, Membership Chair, 1987-1988

Conferences Attended

ALA Annual Conference, 1987-1995, 1997-2018
Midwinter Meeting, 1989-2018

OLAC Conference, 2017

SLA Annual Conference, 1987, 1990, 1992-2000, 2002

Alaska Library Association Conference, 2005

Bicentennial Conference on Bibliographic Control for the New Millennium, Nov. 15-17, 2000, Library of Congress -- attendance by invitation only

BIBCO Operations Committee Annual Meeting, 1998-2000, 2004, 2008-2010, Library of Congress

Taxonomic Authority Files Workshop, June 22-23, 1998, Washington, D.C.

International Association of Marine and Aquatic Sciences Libraries and Information Centers
Cyamus Group Annual Conference, 1992, Monterey, Calif.

Governor's Conference on Library and Information Services, Oct. 8-10, 1990, Vail, Colo.

TEACHING/INSTRUCTION

RDA Course

- August 4-8, 11-12, Jerusalem, Israel, National Library of Israel
Trained catalogers from National Library of Israel and other Israeli academic libraries in RDA description and access. Course materials at http://web.nli.org.il/sites/NLI/Hebrew/infochannels/librarians/cataloging_committee/Pages/RDA-course-2013-08.aspx. Article on the training by Marina Goldsmith and Elhanan Adler: <http://web.nli.org.il/sites/NLI/Hebrew/infochannels/librarians/RDA-Training-Material/Documents/RDA-in-Israel-final-version.pdf>

Cooperative Cataloging Training Program (CCT)

Basic Subject Cataloging Using LCSH

- June 24-25, 2004, Orlando, FL, ALCTS preconference at ALA Annual Meeting
- Oct. 25-26, 2004, Los Angeles, CA, sponsor: Southern California Technical Processing Group
- Nov. 4-5, 2004, Corvallis, OR, sponsor: Oregon Library Association
- Dec. 15-16, 2004, Seattle, WA, sponsor: OCLC Western
- Jan. 24-25, 2005, Los Angeles, CA, sponsor: UCLA
- Jan. 26-27, 2005, Ontario, CA, sponsor: OCLC Western
- Apr. 19-20, 2005, Vancouver, BC, sponsor: British Columbia Library Association
- May 23-24, 26, 2005, Seattle, WA, sponsor: University of Washington Libraries
- Oct. 27-28, 2005, Victoria, BC, sponsor: Victorian Librarians Association
- Nov. 17-18, 2005, Portland, OR, sponsor: Oregon Library Association
- Apr. 3-4, 2006, Calgary, AB, sponsor: University of Calgary
- May 22-23, 2007, San Jose, CA, sponsor: OCLC Western
- July 18-19, 2007, Boise, ID, sponsor: Boise State University
- Nov. 16-17, 2009, Portland, OR, sponsor: Oregon Library Association
- May 13-14, 2010, Eugene, OR, sponsor: Oregon Library Association

NACO Training and Review

- June 7-11, 2004, Anchorage, AK, catalogers from 10 institutions in Alaska
- Sept. 12-16, 2005, Vancouver, BC, catalogers from Vancouver Public Library, Simon Fraser University, and University of Victoria
- June 8-12, 2009, Montreal, QC, catalogers from McGill University
- May 11-15, 2015, Vancouver, BC, catalogers from University of British Columbia
- June 1-5, 2015, Montreal, QC, catalogers from McGill University and Concordia University
- 2018-2019: review of one French-language cataloger from Library & Archives Canada
- February 11-15, 2019, Toronto, ON, catalogers from University of Toronto
- July 29-August 2, 2019, Seattle, WA, Washington State NACO Funnel, catalogers from Washington State Library, Seattle Public Library, King County Library System, Neill Public Library, Gonzaga University

Serials Cataloging Cooperative Training Program (SCCTP)

Integrating Resources Cataloging Workshop

- Sept. 18-19, 2003, Anchorage, AK, sponsor: OCLC Western
- Apr. 11-12, 2007, Seattle, WA, sponsor: OCLC Western

SACO Workshop – two-hour workshop given twice during the OLAC/MOUG 2000 Conference, Seattle, Wash., Oct. 2000

University of Washington Information School (formerly School of Library and Information Science)

Guest lecturer, LIS 531--Cataloging, Catalogs, and Classification, Dec. 2001
Presentation on cooperative authority control and the Program for Cooperative Cataloging

Guest lecturer, LIS 533--Advanced Cataloging and Classification, Oct. 2000, Oct. 2002, Oct. 2003, Apr. 2005, Apr. 2006, Apr. 2007, Apr. 2007, Feb. 2009, Feb. 2010
Presentation on the Program for Cooperative Cataloging and its programs and the University of Washington Libraries participation in the PCC (2000-2003, 2006-2007, 2009-2010)
Presentation on SACO Program (2005)

Guest lecturer, LIS 523--Subject Analysis of Library Materials, April 2000

Provided overview of SACO Program and subject authority proposal process, developed homework assignment (making new LCSH proposal), corrected assignments, and submitted proposals to LC on behalf of the students

University of Washington Libraries

LCGFT training, March 2015
OCLC-MARC Update 2014, March 2015
Numerous RDA training sessions, 2012-2015
Prepared and gave training session on OCLC Connexion 1.6 release and implementation of the MARC 21 2006 Update, July 6, 2006. PowerPoint presentation at: staffweb.lib.washington.edu/monos/training/Connexion/OCLC-MARCFORMATUpdate2006.ppt
Prepared and gave training sessions on AACR2 2004 Update, Oct. 21 and 28, 2004. PowerPoint presentation at: staffweb.lib.washington.edu/monos/training/AACR2_2004_Update.ppt
Formal NACO training for complex copy and original catalogers in Monographic Services and Serials Services Divisions, April-May 2003
Training for all catalogers in UW Libraries and UW Law Library on AACR2 and MARC 21 2002 revisions, Dec. 2002. PowerPoint presentation at: staffweb.lib.washington.edu/monos/training/UWAACR2Training.ppt
Year-long training of complex copy catalogers in Monographic Services Division who were upgraded to original catalogers, 2000-2001
Formal NACO training for all complex copy catalogers and some original catalogers in the Monographic Services Division, 1997
Formal NACO series training, with Kristin Lindlan, to all complex copy and original catalogers in Serials Services and Monographic Services Divisions, 1998
Formal training and review for coding form subdivisions in subject headings on bibliographic records, 1998-1999; training materials prepared for UW were subsequently used at educational forums held by the ALCTS/CCS Subject Analysis Committee Subcommittee on Form Headings/Subdivisions Implementation at the 1999 ALA Midwinter Meeting and 1999 ALA Annual Conference

California Academy of Sciences Library

Exploring the Internet and Its Resources, Adult and Family Education Program, 3-hour class, Nov. 1993 and Feb. 1994
Intermediate Internet, Adult and Family Education Program, 5-hour class offered once or twice per year, 1994-1997

University of Colorado at Boulder

Bibliography 3010--Methods of Library Research, Spring Semester 1990, 3 credit hours, instructor; guest lecturer, Fall Semester 1989
Guest lecturer, EPOB 4670/5670--Biology of the Mollusca, Fall 1989
Bibliographic instruction in various classes (Biology, Psychology, Sociology, University Writing Program) and to groups in the Libraries, 1988-1990
Introduction and Overview of RLIN, CBRS Discussion Group, 1989

SERVICE

University of Washington Libraries
Cataloging Policy Committee, 1997- ; Chair, 2017-
Librarian Advisory Program, advisor to Justin Wadland, Reference Librarian, UW Tacoma Library, 2004-2007
Preservation Program Advisory Committee, 2000-2011

Chair, Guidelines on Replacement Pages and Laser Printed Documents
Subcommittee, 2001
Peer Committee for Personnel Group II, 2001, 2006
Task force that developed RFP for authority control vendor processing, 2000-2001
WebPAC Team, Indexing Subgroup
Various Ad Hoc Peer Committees, 2000-
Search committees for:
 Director of Cataloging & Metadata Services, 2017
 Science Cataloger, 1997
 East Asia Library Public Services Librarian/Cataloger
Author/co-author of a number of discussion papers and proposals for Cataloging Policy
Committee and for Monographic Services Division Management Team, including:
Indexing and Display Recommendations for Linking Fields (7XX)
Authority Control at the University of Washington Libraries
Linking in the Catalog
Genre/Form Index in WebPAC
Single vs. Multiple Records for Remotely Accessed Electronic Monographs
Cataloging Internet Resources
Information Paper on MARC Field 776
Subject Headings for Juvenile Materials in the UW Libraries

California Academy of Sciences
 Scientific Publications Committee, 1992-1997
 Workplace Health and Safety Committee, 1990-1997

University of Colorado at Boulder Libraries
 Collection Development Policies Committee, 1989-1990
 Library Advisory Board, 1989-1990
 Library Faculty Support Committee, 1990
 Staff Development Council, 1988-1989

Volunteer community work

Gay and Lesbian Historical Society of Northern California, San Francisco, Calif., 1991-1994
Helen Crocker Russell Library of Horticulture, Strybing Arboretum Society, San Francisco,
Calif., 1995-1997, volunteer cataloger
Leather Archives & Museum, Chicago, Ill., 1998-
 Develop SACO proposals for new Library of Congress subject headings for
 materials in the library collections; advise Director in development and cataloging of
 the library; perform original and copy cataloging for books and serials, usually during a
 vacation once a year

GRANTS

Author in 1991 of a successful application to U.S. Dept. of Education Library Programs
establishing the California Academy of Sciences Library as a major research library eligible to
apply for federal grants under the Improving Access to Research Library Resources Program of
the Higher Education Act, Title II-C.

Grants received:

From Institute of Museum Services, 1991-1992, \$1,500 for purchase of Spanish-language
materials for the California Academy of Sciences Library

For undergraduate honors research on western grey kangaroos in Australia:
Chicago Zoological Society, 1983

South Australian National Parks and Wildlife Service, 1983
Andrew W. Mellon Foundation, 1982

HONORS AND AWARDS

Nominee for University of Washington Distinguished Staff Award, 2006
American Library Association David H. Clift Scholarship, 1987-1988
Special Libraries Association Scholarship, 1987-1988
University of California at Berkeley Graduate School Della Sisler Memorial Fellowship, 1987-1988

OTHER

Language competencies: fluency in French; cataloging experience in most Western European languages; elementary courses in Yiddish and Hebrew

Bibliographic utilities: OCLC

Experience with various integrated library systems: DRA, Innovative Interfaces, Voyager by Endeavor, ExLibris Alma

Electronic discussion list owner: 1996-present: NHC (discussion list of the SLA Natural History Caucus); 2005-2008: CRCC-RDA (discussion list of the ALCTS Continuing Resources Cataloging Committee Task Force for Reviewing RDA Documents); 2006-2009: RDA-Examples (discussion list of the JSC RDA Examples Group for Part A, Chapters 6-7 and Part B)

Webmaster (1996-present): Natural History Caucus, Special Libraries Association. Electronic address: <http://www.lib.washington.edu/sla>

Last updated: May 1, 2019